



In an effort to assist our agents with the timely filing of **FORM 1099-S** with the Internal Revenue Service, we are pleased to offer an **ELECTRONIC FILING SERVICE.**

BENEFITS OF SERVICE:

- Save time and money
- No more typewriter or messy triplicate forms
- CATIC reviews data and enters it into IRS/FIRE-compatible software
- Secure e-filing of forms with the IRS

4 EASY STEPS

1. Complete the Annual Enrollment by filling out [this form](#)
2. Mail a check to CATIC, 101 Corporate Place, Rocky Hill, CT 06067 with "2024 1099-S Filing Service" in the memo field
3. Complete the Form 1099-S Report within two (2) weeks of the end of each quarter and upload it to our secure portal
4. CATIC will supply a Year-End Report for your review prior to e-filing with the IRS, then you are done!

PRICING TIERS

1 - 25 FORMS	\$250
26 - 200 FORMS	\$500
201 - 500 FORMS	\$750
OVER 500 FORMS	\$1,000

If interested, please contact the CATIC 1099-S Team:

Cindy Ressler & Amy Boss

T: (800) 842-2216 | filings@catic.com

building **partnerships** together.



CORPORATE OFFICE

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