



**2019  
1099-S FILING SEASON**

The filing season for 1099-S forms is fast approaching. The Form 1099-S, along with the appropriate Form 1096 transmittal, must be submitted to the Internal Revenue Service no later than February 28, 2020, if filing on paper, or by March 31, 2020, if filing electronically.

The table presented below is intended to serve as a quick reference to the filing process.

WHERE	WHAT	WHEN	HOW
<b>For FL, MA, ME, NH, NJ, NY, VT:</b> Dept. of the Treasury IRS Center, Austin, TX 73301 <b>For CT, RI &amp; PA:</b> Dept. of the Treasury IRS Center, Ogden, UT 84201	Copy A of Original Form 1099-S  (3 to a page carbonized form with <b>Red Print</b> ) *	<u>Paper Filings:</u> Between 1-1-2020 and 2-28-2020  <u>Electronic Filings:</u> Between 1-1-2020 and 3-31-2020 (required if you file 250 or more)	Together with original Federal Form 1096  (containing <b>Red Print</b> )
To Transferor	Copy of Form 1099-S (or Substitute Form 1099-S *)	On or before 2-18-2020	By Hand Delivery at the Time of the Closing - or - By Mail to Transferor's Address

You may obtain 2019 Forms 1099-S and Forms 1096 by calling the IRS at telephone # 800-829-3676 or by visiting [www.irs.gov/orderforms](http://www.irs.gov/orderforms), click on "Online Ordering for Information Returns and Employer Returns."

CATIC® has a limited supply of 2019 Forms 1099-S and Forms 1096 for distribution to our agents. Orders may be placed via our website or by calling our Corporate Headquarters at telephone # 800-842-2216.

If you have specific questions about reporting on Form 1099-S, please call the IRS information reporting customer service site toll free at telephone # 866-455-7438. Persons with a hearing or speech disability with access to TTY/TDD equipment may call telephone # 304-579-4827.

If you will be filing electronically, please refer to Publication 1220 for specifications: <https://www.irs.gov/e-file-providers/helpful-information-for-fire> or call the IRS at telephone # 866-455-7438.

**\*For Paper Document Reporting, all forms must be prepared in accordance with IRS guidelines. Do not cut or separate Copies A of the triplicate form. Do not staple, tear or tape any forms. Because forms are scanned, you must use the current year's form to report current year information. If you choose to submit substitute forms, they must comply with Pub. 1179. (See Paragraph G of the 2019 General Instructions for Certain Returns for more detailed information.)**

A presentation is available on CATIC's On-Line Learning Library entitled "**Form 1099-S Proceeds from Real Estate Transactions.**" Simply click on Agents and enter your login name and password. Then click on *Education, On-Line Learning and Of Regional Interest.*

Finally, should you have any questions, please feel free to email [agentservices@catic.com](mailto:agentservices@catic.com) or call your local CATIC® office.