

Medicaid Application Document Checklist

Are you interested in applying for Medicaid but uncertain what documents you need to submit with your application? This convenient checklist can help you as you begin collecting documents to submit with your application. This list may not be exhaustive of everything you need during the process as every state has different requirements. But, this is a way to prepare!

What is Medicaid? Medicaid provides health coverage to millions of Americans, including children, pregnant women, parents, seniors and individuals with disabilities. Medicaid is administered by states, according to federal requirements. The program is funded jointly by states and the federal government. Medicaid is the single largest source of health coverage in the United States.

Who is eligible for Medicaid? Federal law mandates states to protect certain groups of people, such as low-income families, qualified pregnant women and children, and individuals receiving Supplemental Security Income (SSI). These are examples of mandatory eligibility groups. Every state manages its own Medicaid program within federal guidelines, and because federal policies are broad, each state has flexibility in creating and administering its programs. As a result, Medicaid eligibility, benefits, and how to apply can vary state to state.

Obtain the following documents for your application:

| DOCUMENTS | CHECK OFF |
|---|-----------|
| Social Security Card and Social Security Numbers <u>OR</u> document numbers for any legal immigrants for everyone in your household who needs insurance. | |
| ID or Driver's License | |
| Proof of date of birth (example: birth certificate, passport or immigration papers) | |
| Proof U.S. citizenship or lawful residence (example: passport, driver's license, birth certificate, green card, employment authorization card). | |
| Employer and income information for everyone in your household | |
| Other Health insurance information, including policy number for each member of your household and information about any job-related health insurance available to your household. | |
| Checking and Savings account bank statements for the last six months (for ALL accounts) | |

You will likely also be asked for:

| DOCUMENTS | CHECK OFF |
|---|-----------|
| Proof of residence (examples: rent receipt, landlord statement, deed, mortgage statement, recent mail addressed to you at your current address) | |
| Proof of expenses including your rent or property taxes, utilities or medical bills | |
| Social Security Income (SSI) Benefit Statements | |
| Documentation of Life Insurance or Funeral or Burial Policies | |
| Proof of all types of income, earned and unearned (examples: paycheck stubs, retirement benefits, Supplemental Security Income, tax return, Veteran's benefits, retirement accounts, etc.). | |
| Automobile Registration or Title | |
| Proof of resources (examples: bank or stock statements, life insurance policies, property, etc.) | |
| Proof of other insurance: Medicare card or other insurance ID card (you can also provide a copy of the insurance policy) | |
| Proof of your disability: if you think you qualify because you are disabled, you will need to include documentation of that disability. | |

➡ Be sure to make a copy of your entire application for your records. ⬅



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