Autism Cares Foundation *invites you to attend a workshop on*

Special Needs Planning for your loved one with a disability

Government Benefits, Estate Planning and Funding Strategies

Families with children and other dependents with special needs, no matter what the age or disability, face many serious questions about how to best prepare for the future well-being of their loved ones.

It is important to be aware of how special needs financial & estate planning is different than traditional financial & estate planning. Our goal is to make sure attendees learn the importance of integrating all the necessary pieces into one cohesive plan, so the vision they have for their child's life can become a reality, whether they are here or not.

Topics include: Basic Estate Planning Documents, Special Needs Trusts (SNTs), Guardianship vs Powers of Attorney, ABLE Accounts, "3 Person Retirement", Tax Planning Considerations, Funding Strategies for a SNT, among others!

Learn more about Autism Cares Foundation at: autismcaresfoundation.org

autism cares Foundation

EVENT DETAILS

Monday, February 5th 6:00pm EST

Autism Cares Foundation Building

816 Second Street Pike
Southampton, PA 18966

PRESENTED BY



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Brian Kelnhofer, ChSNC®, WMCP®