



Exploring the Medicare JUNGLE



August 22 – August 24, 2023
Pechanga Resort Casino

July 2023

Welcome **ImpactPartner** Big and Small, along with our very much needed Exhibitors.

For the past seven months the Summit Team has been working hard to carry out another leading-edge Medicare Summit that will **enhance** your business and earn the continued respect of our attendees.

As you review the enclosed packet remember what you have already achieved by taking part in our past Summits, i.e., new agents selling your products and services.

YourPartnership with the Senior Summit has already proven its value tenfold. So, this year we have made some enhancements to what is offered for **PartnershipOpportunities**. It is our hope you will see the value that can be achieved by joining us at any of our Summit Partner Levels.

We want to extend our sincere **gratitude** to the past and future Summit Partners and Exhibitors for their full support. Without you this annual event wouldn't be what it is today.

Yolanda

Yolanda Webb, CHRS
CAHIP-IE Summit Co-Chair

Maggie

Maggie Stedt, CSA, LPRT
CAHIP-OC Summit Co-Chair

Ricky

Ricky Haisha, LUTCF
CAHIP-SD Summit Co-Chair

Senior Summit 2023

1442 E. Lincoln Avenue, PMB 441 • Orange CA 92865-1934 | Tel: (714) 441-8951, ext. 3
seniorssummit@yahoo.com

**CAHIP – Orange County in Collaboration with CAHIP – Inland Empire
and CAHIP- San Diego Presents:**

11th ANNUAL SENIOR SUMMIT

2023 Certification Provider / Partner and Exhibitor Application

This application is made on the _____ day of the month of _____, 2023 between:

(In the space above, print the name of your company, as you would like it to appear in all printed materials related to this tradeshow. Use no more than 30 characters including spaces).

The above-named company (herein called Provider/Exhibitor) and the California Agents & Health Insurance Professionals of Orange County, Inland Empire, and San Diego herein called CAHIP-OC/CAHIP-IE/CAHIP-SD) agree upon the terms and conditions below.

1) **TABLE RENTAL FEES:** In consideration of the sum of \$ _____ (see Fee Schedule Page 6) paid to, and upon acceptance of this application by CAHIP-OC/CAHIP-IE/CAHIP-SD, booth rental shall be provided to the above referenced Provider/Exhibitor for the Senior Summit 2023, scheduled to be held at the Pechanga Resort & Casino, 45000 Pechanga Pkwy, Pechanga CA 92592, August 22nd – 24th, 2023. Direct hotel phone number: (877) 711-2946.

2) **TABLE LOCATION:** Sixty-Five (65) vendor tables will be available for tabletop displays. CAHIP-OC/CAHIP-IE/CAHIP-SD reserve the right to automatically assign the table locations upon receipt of completed contract and payment. CAHIP-OC/CAHIP-IE/CAHIP-SD also reserves the right to assign space as deemed appropriate. The rental of two tables side by side is not assured and may be refused by CAHIP-OC/CAHIP-IE/CAHIP-SD.

CAHIP-OC/CAHIP-IE/CAHIP-SD understands that certain vendors prefer table space near certain vendors, or away from certain vendors. Should this be a consideration for you, please complete the items below:

I prefer to be in close proximity to: _____.

I prefer not to be in close proximity to: _____.

3) **YOUR OFFICIAL IDENTIFICATION:** Provider/Exhibitor agrees to let the Summit and CAHIP-OC/CAHIP-IE/CAHIP-SD use the name of the Provider/Exhibitor in any advertising by CAHIP-OC/CAHIP-IE/CAHIP-SD. Provider/Exhibitors with names longer than 30 characters including spaces may be shortened at the discretion of the tradeshow managers (CAHIP-OC/CAHIP-IE/CAHIP-SD).

4) **TABLE FEATURES:** It is understood that the Exhibit Fee for each approximate 8' table space includes:

- Summit registration for two company representatives.
- One eight-foot draped table and two chairs
- A table identification sign
- Draped back wall (where applicable)

OPTIONAL FEATURE: Electricity is provided at \$90 per table (*Electricity must be ordered separately by completing the electrical services form in this packet. Order must be placed directly with Pechanga Resort & Casino two weeks prior to the event (August 7th) to avoid additional price increase.*)

OPTIONAL FEATURE: Hi-Speed Internet is available at no cost to you. Website or video streaming is at an additional cost of \$50 per day. ☐ Yes ☐ No

5) **INSTALLATION/BREAKDOWN:** If you have items to ship, please refer to the Recor Logistics warehousing and delivery form at the end of this packet. Recor Logistics will accept shipments no earlier than August 14th and no later than August 19th. Exhibitor/Partner is responsible for submitting form and payment directly to Recor Logistics. Please direct any shipping questions to recorlogistics@gmail.com or (619) 726-9016.

6) **ACCEPTANCE OF EXHIBIT:** CAHIP-OC/CAHIP-IE/CAHIP-SD have the right to reject any application for exhibit space. Provider/Exhibitors with display items that in the opinion of the tradeshow managers interfere with the sight line of nearby Provider/Exhibitors may be modified by the trade show managers.

7) **PLACE AND NATURE OF EXHIBIT:** Display booths and other exhibits shall not be displayed in a way that interferes with other exhibits. No exhibits that violate any municipal or state laws, rules or regulations, including safety codes, will be allowed. The use of a heater or any heat-producing device as part of the exhibit is forbidden unless a special permit is first obtained from the local fire department and a copy of the permit is placed in the files of CAHIP-OC/CAHIP-IE/CAHIP-SD.

Approval must first be obtained from the local fire department for the use, operations or presence of electrical, mechanical, or chemical device, which in the opinion of the local fire department or the official exhibit contractor might be hazardous in a public place.

8) **USE OF EXHIBIT SPACE:** All demonstrations, interviews, or other activities must be contained within the limits of your exhibit booth. No Provider/Exhibitor shall sign, sublet, or apportion the whole or any part of the space allotted to him without the knowledge and consent of CAHIP-OC/CAHIP-IE/CAHIP-SD. Aisles must be kept clear.

9) **NOISY OR OBNOXIOUS EQUIPMENT:** If the operation of any equipment or apparatus produces noise of sufficient volume or odors found to be annoying to neighboring Provider/Exhibitors or guests, it will be necessary to discontinue such operation.

10) **RESTRICTION AND LOCATION OF EXHIBITS:** CAHIP-OC/CAHIP-IE/CAHIP-SD reserve the right to require any Provider/Exhibitor to remove any part thereof, which in the sole judgment of CAHIP-OC/CAHIP-IE/CAHIP-SD is not in keeping with the general character of the exhibition or is not in the best interest of the conference, and to remove or relocate any table as be needed for the good of the conference and its exhibits. The restriction includes any persons, things, conduct, printed material or anything of character, which may be objectionable to the exhibit as a whole. In the event of such restriction or eviction, CAHIP-OC/CAHIP-IE/CAHIP-SD is not liable for any refunds or rentals or other Exhibition expenses.

11) **BOOTH PAYMENT AND CANCELLATION:** It is hereby agreed to that an exhibit space may be reserved by Provider/Exhibitor. A completed Exhibitor Application must be received with payment in full to reserve exhibit space. Payment in full is expected within 15 days of the Exhibitor Application submission. It is further agreed that in the event Provider/Exhibitor fails to perform in accordance with the terms and conditions set forth in the contract and within the Rules and Regulations of Exhibit, CAHIP-OC/CAHIP-IE/CAHIP-SD, as its election, may cancel the contract and retain the full contract fee.

12) **SHOW CANCELLATION:** Should any situation beyond the control of CAHIP-OC/CAHIP-IE/CAHIP-SD prevent the opening of the exhibit show, CAHIP-OC/CAHIP-IE/CAHIP-SD shall not be held liable for any expenses incurred by the Provider/Exhibitor except the rental cost of the booth space.

13) **EXHIBIT PERSONNEL:** Each Provider/Exhibitor is limited to two (2) persons working at one table. All exhibit personnel must be the employees of the Provider/Exhibitors.

14) **FAILURE TO OCCUPY SPACE:** Any space which is not occupied by the exhibiting company on August 22 at 2:00 PM will be forfeited by the Provider/Exhibitor and the space may be resold or used by CAHIP-OC/CAHIP-IE/CAHIP-SD without refund, unless previous arrangements for delayed occupancy have been made in writing by CAHIP-OC/CAHIP-IE/CAHIP-SD and the participating Exhibiting Company. **Booth set up is available from 4 PM to 11 PM on Monday, August 21st and again on Tuesday, August 22nd, set-up begins at 7:00 AM and must be completed by 1PM. Exhibit Hall opens at 2 PM on Tuesday, August 22nd.**

15) PROVIDER/EXHIBITOR SPONSORED ACTIVITIES: The Senior Summit will not be hosting a welcome reception this year, giving our partners the opportunity to host their own receptions. If you'd like to reserve space for your event, please contact Sutisa Spellman, Pechanga Resort Casino Catering/Conference Sales Manager @ (951) 770-8131 or sspellman@pechanga.com for further information.

16) LIABILITY AND INSURANCE: CAHIP-OC/CAHIP-IE/CAHIP-SD, the facility (hotel, conference center, etc.), employees and or representatives thereof, and other organizations and persons connected with this conference (hereby known as Forgoing Institutions) shall not be held responsible for the safety of exhibits against fire, theft, or property damage, or for accidents to Provider/Exhibitors or their employees from any cause whatsoever, prior to, during or subsequent to the period covered by the Provider/Exhibitor contract. Provider/Exhibitors should place their own insurance to cover all contingencies. The Provider/Exhibitor agrees to indemnify those listed above against any claims for such losses, damage or injury upon signing the contract. The Provider/Exhibitor expressly releases the foregoing institutions, individuals and committees for any and all claims of losses, damage or injury. This also includes the period of storage prior to and following the Conference. Small or casually portable articles of value should be properly secured or removed for safekeeping during the hours the exhibits are closed. Provider/Exhibitor assumes entire responsibility and hereby agrees to protect, indemnify, and defend the losses and damages to persons or property, governmental charges or fines, and attorney's fees arising out of or caused by Provider/Exhibitors installation, removal or maintenance occupancy, or use of the exhibition premises or a part thereof. In addition, the Provider/Exhibitor's property is the sole responsibility of the Provider/Exhibitor to obtain business interruption and property damage insurance covering such losses by Provider/Exhibitor.

17) PROTECTION OF EXHIBIT FACILITY PROPERTY: Provider/Exhibitors will be held responsible for any damage done to the building by them or their employees. No nails, tacks, or screws shall be driven into the woodwork or floor of the building. No gasoline, kerosene, acetylene candles, or other flammable or explosive substance will be permitted in the building.

18) SALES: Any Provider/Exhibitor that wishes to sell or take orders on the premises of the show for exhibited products or services must first notify in writing CAHIP-OC/CAHIP-IE/CAHIP-SD of all items, products, or services for approval. The Provider/Exhibitor further agree that CAHIP-OC/CAHIP-IE/CAHIP-SD shall be the sole judge of what constitutes sale order taking activities and may order the Provider/Exhibitor to cease such activity on the premises of the show on penalty of expulsion from the show.

19) LITERATURE AND DISTRIBUTION: Printed information may be distributed by Provider/Exhibitor representatives from the exhibit space only.

20) PROVIDER/EXHIBITOR REGISTRATION: All Provider/Exhibitor representatives must register for the show. Badges must be picked up at the registration desk in event foyer by every individual exhibit personnel.

21) BADGES: Badges for your exhibit personnel will be made from the list you submit to CAHIP-OC/CAHIP-IE/CAHIP-SD. Conference badges identify you and are in evidence at all times during the show. Should the names of the attendee's change, in order to assure a printed badge, the exhibiting company must notify CAHIP-OC/CAHIP-IE/CAHIP-SD in writing at least five (5) days prior to the exhibit opening.

22) REGISTRATION & NAME BADGES: Please list all company representatives who will be attending the conference and representing your company at your booth. Please list any additional representatives or guests as additional attendees on Page 7 for name badges, conference registration and information. Be sure to include \$249 for each additional attendee if postmarked by July 17, 2023. Event name badges MUST be worn by all company representatives during the event.

(Representatives cannot enter Exhibit and Meeting spaces without Event Name Badge; No exception.)

23) VIOLATIONS: It is expected that Provider/Exhibitors who violate these regulations will respond to CAHIP-OC/CAHIP-IE/CAHIP-SD requests for correction. Eviction from the conference exhibit may result from violations of these rules and regulations as determined solely by CAHIP-OC/CAHIP-IE/CAHIP-SD. In the event of such eviction, CAHIP-OC/CAHIP-IE/CAHIP-SD are not liable for any refunds of rentals or other exhibition expenses.

24) **HOTEL ROOM RESERVATIONS:** Hotel Room Reservations are handled separately by Pechanga Resort & Casino. To secure the special event room rates, visit www.pechanga.com to reserve a room online or call Hotel Reservations at (888) 732-4264. Identify yourself as an attendee of the **Senior Summit**, **booking code: 9001391 OR RESERVE YOUR ROOM ONLINE**. Important: To secure the rooms at the special event prices, reservations must be confirmed no later than the cut-off date of 7/22/2023.

AUTHORIZED SIGNATURE OF PROVIDER/EXHIBITOR:

_____ Title _____

(I have read, understand, and agree to the rules and regulations regarding the CAHIP-OC/CAHIP-IE/CAHIP-SD exhibit packet).

Questions?

CAHIP-OC Co-Chairperson: Margaret Stedt | 949-492-8234 | mstedt@stedtinsurance.com

CAHIP-IE Co-Chairperson: Yolanda Webb | 909-933-0891 | yolanda.asga@gmail.com

CAHIP-SD Co-Chairperson: Ricky Haisha | 619-660-6996 | rhaisha@haishainsurance.com

11TH ANNUAL SENIOR SUMMIT FEE SCHEDULE

Exhibit Hall Tables – August 22- August 24, 2023

Partner | Exhibitor Name: _____

Address: _____

City, State, Zip: _____

Telephone: _____ Email: _____

Partner/Exhibitor's booth sign should read: _____

(In the space above, print the name of your company as you would like it to appear on the sign on your table.
Use no more than 30 characters including spaces.)

☐ **YES! I will sponsor the event! Partnership Level** _____ **= \$** _____.

(Complete Partner Opportunity page and note sponsorship level above. Submit Partnership Page and this Fee Schedule Page with payment.)

EXHIBIT TABLE

Place number of Units Ordered in Blank and Multiply for total.

☐ Postmarked by July 17, 2023 \$1,199 x _____ = \$ _____.

☐ Postmarked after July 17, 2023 \$ 1,499 x _____ = \$ _____.

☐ **INTERNET SERVICE (If Applicable)** \$50 x _____ = \$ _____.

ADDITIONAL ATTENDEES (Two included with the table at no additional charge)

☐ Postmarked by July 17, 2023 \$249 x _____ = \$ _____.

☐ Postmarked after July 17, 2023 \$269 x _____ = \$ _____.

☐ **PROGRAM ADVERTISING** (See Program Advertising Rates on Page 7): _____ = \$ _____.

Make check payable to CAHIP-Orange County _____ = \$ _____.

PAYMENT PREFERENCE

☐ **Check Payment:** Email completed form to reserve space. Mail check payment to address listed above.

Mail to CAHIP-Orange County | 1442 E. Lincoln Avenue, PMB 441 | Orange, CA 92865-1934

☐ **Credit Card Payment:** Email completed form to reserve space. An invoice from Square to pay it directly online with a card or bank ACH will be sent to you once CAHIP-OC receives the completed form.

CANCELLATION POLICY: Cancellation between April 1st and July 1st are subject to 50% penalty, non-refundable after July 1st.

Email Completed form to seniorssummit@yahoo.com

ATTENDEES (Two included in table registration fees): - **Print Names Neatly Please!**

1) _____ 2) _____

ADDITIONAL ATTENDEES (\$249 each by July 17, 2023 | \$269 each after July 17, 2023):

3) _____ 4) _____

5) _____ 6) _____

7) _____ 8) _____

Program Ad | Social Media Ad Rates and Specs

Print Ad Size

Full Page (Color – 7" x 9.5 ", no bleed)

Fees

\$825.00

Half Page (Color – 4.583" x 7", horizontal, no bleed)

\$550.00

Quarter Page (Color – 4.583" x 3.333", horizontal, no bleed)

\$375.00

Eighth Page (Color – 3.333" x 2.166", horizontal, no bleed)

\$225.00

Please forward artwork in Hi-Res PDF files and send to Gail James Clarke seniorsummit@yahoo.com no later than July 31st (hard deadline).

Social Media Ad Size (Facebook & LinkedIn)

Facebook: 1200 x 628 px / Ratio: 1.91:1

LinkedIn: 1080 x 1080 px/ Ratio: 1:1

- | | |
|---|----------|
| - 90-day post (Your posting will appear on our social media platforms 1-week after receipt, and will post weekly up to/through the 90-day posting period) | \$500.00 |
| - 60-day post (Your posting will appear on our social media platforms 1-week after receipt, and will post weekly up to/through the 60-day posting period) | \$350.00 |

Gold Ribbon Partner [SOLD! Applied General Agency]**\$22,500***Includes:*

- Opening Ceremony Flag Salute, Invocation (day 2)
- Two draped vendor tables in exhibit hall (additional tables upon request)
- Ten inclusive registrations (includes: (10) attendee tickets and (2) double-occupancy room accommodations for 2 nights)
- Digital Media commercials prominently displayed in Conference Center foyer, continuous loop
- Commercial & banner ad on Senior Summit website (<http://www.theseniorsummit.org>)/social media sites
- Opportunity to enlist in the services of our marketing director to assist you with writing/recording your company commercial/training video (video not to exceed 15-min max.)
- Opportunity to spotlight your company and/or company rep on our Summit website.
- Inside front cover color ad in program, recognition in printed materials, signage, and Senior Summit website (<http://www.theseniorsummit.org>)
- Opportunity to create a “gimmick” for agents to participate in, ex. Scavenger hunt
- Introduction of Gold Ribbon Partner from Podium, 5 minutes to speak
- Introduction of Speaker in a General Session (TBD)
- Pull-up banner on stage with QR Code (company to provide banner content)

Red Ribbon Partner [SOLD! Alignment Health Plan, Golden Outlook & Humana]**\$15,500***Includes:*

- Two draped vendor tables in exhibit hall (additional tables upon request)
- Eight registrations (includes: (8) attendee tickets)
- Digital Media promotions in Conference Center, commercial loop (assist with creating commercial, If needed)
- Outside back cover color ad in program or inside back cover color ad in program (1st available), recognition in printed materials, signage, and Senior Summit website (<http://www.theseniorsummit.org>)
- Opportunity to create a “gimmick” for agents to participate in, ex. Scavenger hunt
- Introduction of Red Ribbon Partner from Podium, 2 minutes to speak
- Introduction of Speaker from Podium at one breakout session
- Pull-up banner near stage with QR Code (your company to provide banner)

☐ **Two Available White Ribbon Partner [SOLD! Wellcare]****\$12,500***Includes:*

- Two draped vendor tables in exhibit hall
- Four registrations (includes: (4) attendee tickets)
- Digital Media promotions in Conference Center, commercial loop
- Center full-page color ad in program (first available), recognition in printed materials, signage, Senior Summit website (<http://www.theseniorsummit.org>)
- Introduction of White Ribbon Partner from Podium, 1 minute to speak
- Introduction of Speaker from Podium at one breakout session
- Podium time (TBD)
- Pull-up banner near stage with QR Code (your company to provide banner)

Blue Ribbon Lunch Partner

\$10,000

Includes:

- One Buffet Lunch in Summit ballroom C with company tablecloth & signage, Honorable mention (Served on day 1) **[SOLD! Brand New Day/Central Health Plan]**
One Buffet Lunch in Summit ballroom C with company tablecloth & signage, Honorable mention (Served on day 2) **[SOLD! Aetna Medicare]**
- Luncheon napkins printed with company logo
- One draped vendor table in exhibit hall
- 3 registrations (attendee tickets)
- Digital Media Banner in Conference Center, continuous loop
- Full page color ad in program, recognition in printed materials, signage, and Senior Summit website (<http://www.theseniorsummit.org>)
- Pull-up banner near stage with QR Code (your company to provide banner)

☐ **One Available Keynote Speaker Partner** **[SOLD! Senior Market Sales]**

\$8,000

Includes:

- Opportunity to introduce keynote speaker
- One draped vendor table in the exhibit hall
- Three registrations (attendee tickets)
- Opportunity to host speaker at your exhibit table or meet and greet brokers
- Full-page color ad in program, recognition in printed materials, signage, and Senior Summit website (<http://www.theseniorsummit.org>)

Name Badge Partner **[SOLD! Green Leaf Medicare FMO]**

\$7,500

Includes:

- Logo printed on conference name badge holder and lanyard
- One draped vendor table in exhibit hall
- Three registrations (attendee tickets)
- Full page color ad in program, recognition in printed materials, signage, and Senior Summit website (<http://www.theseniorsummit.org>)

Registration Bag Partner **[SOLD! Anthem Blue Cross]**

\$5,500

Includes:

- Attendee registration bag with company logo (Bags provided by Company)
- One draped vendor table in exhibit hall
- Three registrations (attendee tickets)
- Half-page color ad in program, recognition in printed materials, signage, and Senior Summit website (<http://www.theseniorsummit.org>)

Breakfast Partner

\$5,000

Includes:

- Opportunity to display company tablecloth on breakfast buffet tables in Conference Center Foyer (Served on day 1 **[SOLD! SCAN]**, 2 **[SOLD! Berwick Insurance]** and day 3 **[SOLD! The Brokerage]**)
- One draped vendor table in exhibit hall
- Three registrations (attendee tickets)
- Half-page color ad in program, recognition in printed materials, signage, and Senior Summit website (<http://www.theseniorsummit.org>)

Grand Prize Partner [SOLD! LA Care Health Plan]**\$3,500***Includes:*

- Opportunity to collect grand prize raffle tickets at your table, announce and present cash grand prize to winner
- One draped vendor table in exhibit hall
- Three registrations/tickets (attendee tickets)
- Half-page color ad in program, recognition in printed materials, signage, and Senior Summit website (<http://www.theseniorsummit.org>)

Morning Coffee Partner**\$3,500***Includes:*

- Opportunity to display company tablecloth on coffee tables in Conference Center Foyer (Served day **1 [SOLD! JSA]**, **2 [SOLD! Optum]** and day **3 [SOLD! Fairstreet]**)
- Your logo on paper coffee cups with lids
- One draped vendor table in exhibit hall
- Three registrations (attendee tickets)
- Half-page color ad in program, recognition in printed materials, signage, and Senior Summit website (<http://www.theseniorsummit.org>)

Refreshments Partner**\$3,500***Includes:*

- Signage and/or company tablecloth on refreshments table in Conference Center Foyer (Served on **day 1 [SOLD! AgentMethods]** and **day 2 [SOLD! Center IPA Medical Group]**)
- One draped vendor table in exhibit hall
- Three registrations (attendee tickets)
- Quarter-page color ad in program, recognition in printed materials, signage, and Senior Summit website (<http://www.theseniorsummit.org>)

Registration Booth Partner [SOLD! Apollo Medical Holdings]**\$2,500***Includes:*

- Company Signage and/or company tablecloths on registration tables
- One draped vendor table in exhibit hall
- Three registrations (attendee tickets)
- Quarter-page color ad in program, recognition in printed materials, signage, and Senior Summit website (<http://www.theseniorsummit.org>)

Continuing Education (CE) Partner [SOLD! Warner Pacific]**\$2,500***Includes:*

- Option for company to provide logoed pens, pencils, and notepads at CE classes (*Logoed items are to be provided by Company*)
- One draped vendor table in exhibit hall
- Three registrations (attendee tickets)
- Quarter-page color ad in program, recognition in printed materials, signage, and Senior Summit website (<http://www.theseniorsummit.org>)

Program Partner [SOLD! Providence Medicare Advantage Plan]

\$2,000

Includes:

- “Thank You Recognition” with logo in the Summit printed program
- One draped vendor table in exhibit hall
- Three registrations (attendee tickets)
- Half-page color ad in program, recognition in printed materials, signage, and Senior Summit website (<http://www.theseniorsummit.org>)

Decoration Partner [SOLD! Dickerson Insurance Services]

\$2,000

Includes:

- Recognition from the podium for sponsoring the conference decorations
- One draped vendor table in exhibit hall
- Two registrations (attendee tickets)
- Quarter-page color ad in program, recognition in printed materials, signage, and Senior Summit website (<http://www.theseniorsummit.org>)

Membership Table Partner [SOLD! Retire with Renewals]

\$1,500

Includes:

- Present conference attendees that join as a new member with a cash incentive of \$50
- One draped vendor table in exhibit hall
- Two registrations (attendee tickets)
- Company logo w/pull-up banner or table runner at membership tables
- Quarter-page color ad in program, recognition in printed materials, signage, Senior Summit website (<http://www.theseniorsummit.org>)

Partner Payment Options: Complete the Fee Schedule Page 6, along with the Partnership Page and mail back with a check to the address listed below or ask for an invoice to pay directly online with a credit card or bank ACH.

Senior Summit 2023

CAHIP – Orange County

1442 E. Lincoln Avenue, PMB 441 | Orange, CA 92865-1934

Tel: (714) 441-8951 ext. 3 | Fax: (858) 408-2671

seniorsummit@yahoo.com

RECOR LOGISTICS

Warehousing and Delivery

29720 Garland Ln, Menifee CA 92584

recorlogistics@gmail.com

619-726-9016

EVENT NAME _____ Date _____
Event Location _____ Conference Room _____
Address _____ City _____

Receive no earlier than _____ No later than _____

Move-In Schedule _____

Move-out Schedule _____

Company Name _____
Contact _____ Cell _____
Email _____ Booth # _____
Address _____ Suite _____
City _____ ST _____ Zip _____

Be sure that all freight is insured from the time it leaves your place of business until it is returned after the show.

- All items must be sent to Recor Logistics 29720 Garland Ln, Menifee CA 92584 no more than 14 days ahead of event date.
- All rates are for round-trip.
- Each item must be labeled with company name, booth # and total # of items expected.
- All freight trucks delivering on site must be same day as published move-in day. Call for pricing. BOL required for drop off and pick up.
- Certified Weight Tickets are required for each shipment.
- Please contact prior to shipments requiring special handling.
- Return items must be prepared for shipping with prepaid labels.
- Items received late are not guaranteed and can be subject to special trip charges of \$200.
- Cancellation Policy: If event is cancelled prior to event date, Recor Logistics will reimburse 20% of fees incurred. All items will be returned to exhibitors as per their owners instructions. If cancelled after event date has begun, no refunds will be given.
- We cannot receive any hazardous materials or perishable items.

Receiving and Warehousing Rates

PACKAGE SIZE	Quantity	Estimate Weight	Estimated Charges	Actual Weight (office use)	Final Charge (Office use)
Small: up to 50lbs each. \$75 1st item \$30 each additional			\$		\$
Med: 51lbs to 100lbs each. \$125 1st item, \$50 each additional. No pallets			\$		\$
Large Freight: 101lbs to 150lbs. Pallet ok. \$175 1st item \$70 each additional			\$		\$
X-Large Freight: pallet only over 150lbs. to max 500 lbs. \$245 each			\$		\$
Special Handling: Shipments w/o certified weight tickets or delivery receipts \$100					\$
After deadline Special Trip Charge \$200					\$
*Warehouse storage fees \$50: See below					\$
Totals			\$		\$

*Warehouse storage fees: Any item left more than 24 hours after end of the event date will be stored at \$50 per day then considered abandoned after 7 days and will be disposed of.

All items must be boxed, taped and have a pre-paid label for return shipping.

Preferred carrier: _____

Company: _____

Attn: _____

Address _____ Suite _____

City _____ State _____ Zip _____

Total # parcels _____ BOL required for freight pick ups. _____

Select Payment Type: ☐ Zelle ☐ Visa ☐ MC ☐ AE ☐ Discover

If Zelle send to: recorlogistics@gmail.com

Cardholder Name _____

Billing Address _____

City _____ State _____ Zip _____

Credit Card # _____ Code _____ Exp Date _____

Send receipt to email: _____

AUTHORIZED CONTACT - Print

AUTHORIZED CONTACT- Signature

DATE _____