

The Budget Process

- Rev. John reviews current year's revenues and expenses
- Staff gives input to Draft 1 of coming year's budget
- Stewardship Committee forecast revenue from pledges based on results of Stewardship Campaign
- Rev. John completes Draft 1 and presents to Finance Committee
- Finance Committee gives feedback
- Rev. John completes Draft 2 and presents to the Board of Trustees
- Board of Trustees gives feedback
- Rev. John completes Draft 3
- Finance Officer presents Draft 3 to congregation via Town Halls and gets feedback
- Rev. John/Board incorporate feedback and create Final Draft
- June Congregational Meeting – congregation votes budget up or down
- The budget detail you have in your hands shows an \$300 deficit
- This is less than 0.1% of the revenue or expenses

Revenue Pies

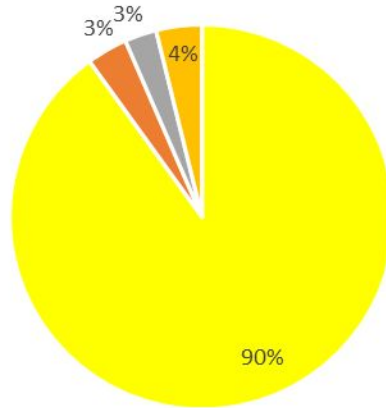
UUCA Revenue Sources

Contributions

Fundraising

Grants

All Other



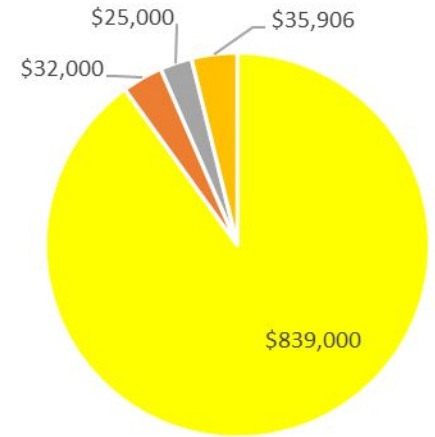
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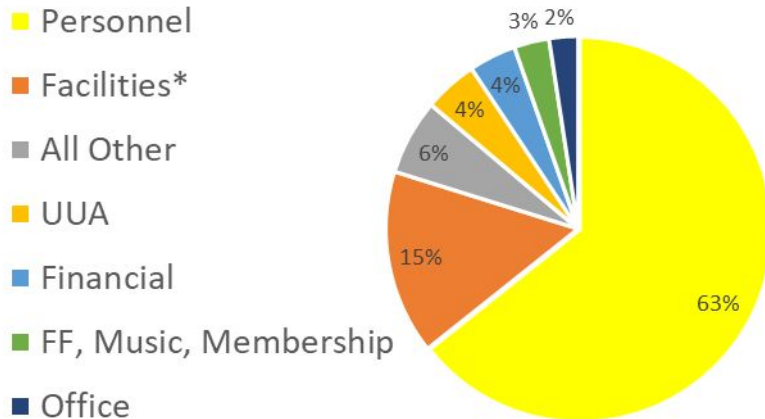
All Other



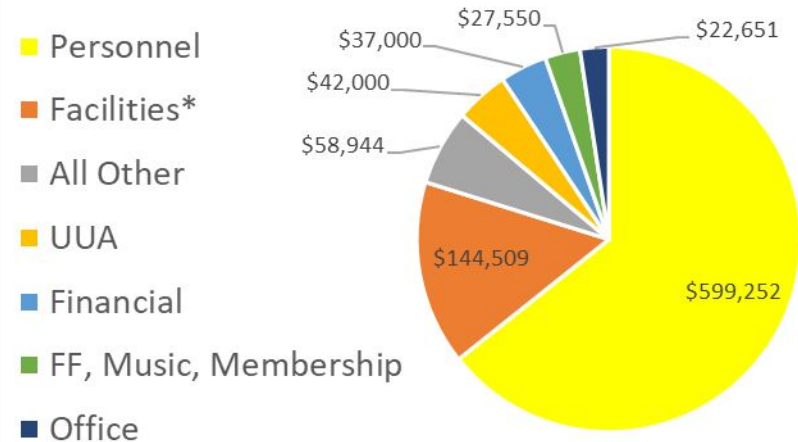
- Significant Changes
 - \$780K expected from pledges, increased from \$706K
 - Building Rental reduced by \$5K to make it more realistic
 - \$4K expected from additional fundraising events
 - \$2K revenue expected from Realm option to pay on-line transaction costs

Expense Pies

UUCA Expenses



UUCA Expenses



- Significant changes
 - 4% increases for most staff members (\$13K)
 - Realignment of office staff – increased hours, new position, consultation - \$39K increase
 - \$6K increase in Bookkeeping Service
 - \$5K increase to UUA
 - \$5K increase to pay interest on full Endowment Fund loan