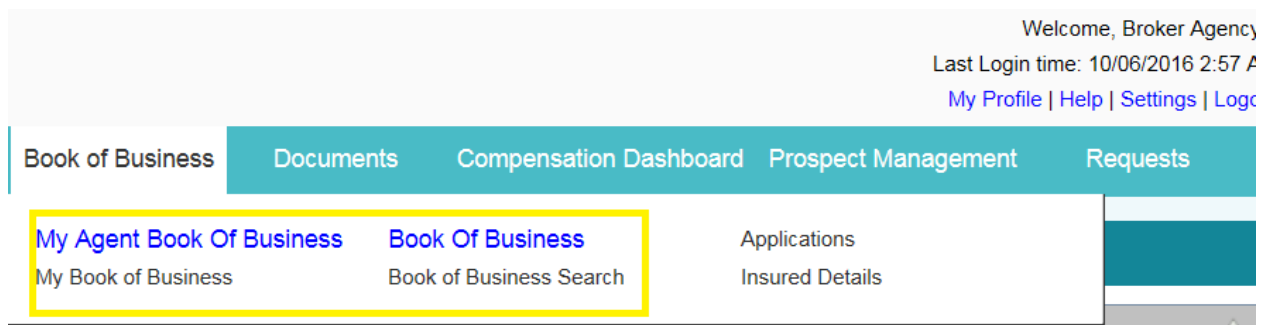


Steps to identify member(s) who have not paid monthly premium

1. Log in the broker portal as a broker or as an agency.
2. If logged in as Broker, go to **Book of Business** → **Book of Business Search**. Click search button.
If logged in as Agency, go to **Book of Business** → **Book of Business Search**. Select **Show All My Agents** as **YES** from the drop down. Click search button.



3. Book of business shows the column "Paid Thru Date". If this column does not have a date, it indicates that the binder payment has not been made. If this column has a paid thru date that does not reflect the current month's end, this indicates the member is not current on their premium payment.

SEARCH							
View Select							
Policy #	Agent Name	Agent Code	Effective Date	Paid Thru Date	Product Name	Agent Start Date	Agent End Date
308476	John Smith 16085	AA9651	01/01/2016		Molina Silver 200 Plan	01/01/2016	
307475	John Smith 16985	AB0561	01/01/2016	05/31/2016	Molina Consumer Ch...	01/01/2016	
309479	John Smith 16985	AB0561	01/01/2016	05/31/2016	Molina Consumer Ch...	03/01/2016	
309479	John Smith 16215	AA9781	01/01/2016	05/31/2016	Molina Consumer Ch...	01/01/2016	
307475	John Smith 16323	AA9889	01/01/2016	05/31/2016	Molina Silver 150 Plan	01/01/2016	
307473	John Smith 16085	AA9651	01/01/2016	05/31/2016	Molina Consumer Ch...	01/01/2016	
307475	John Smith 16085	AA9651	01/01/2016	05/31/2016	Molina Consumer Ch...	01/01/2016	
307475	John Smith 16085	AA9651	01/01/2016	05/31/2016	Molina Consumer Ch...	01/01/2016	
309479	John Smith 16985	AB0561	01/01/2016	05/31/2016	Molina Consumer Ch...	03/01/2016	
307475	John Smith 14773	AA8339	01/01/2016		Molina Consumer Ch...	01/01/2016	
309479	John Smith 17408	AB0984	01/01/2016	05/31/2016	Molina Silver 100 Plan	01/01/2016	

4. There are different ways to filter out the records in BOB where the "paid thru date" is blank.
 - In order to find policies which have "paid thru date" before 1/31/2019, click on the filter icon which will bring up the filter icon in all the columns.

- Click on the filter icon in the column “paid thru date” and enter the criteria as shown in screen shot

Book Of Business Search

SEARCH

View Select

Policy #	Agent Name	Agent Code	Effective Date	Paid Thru Date	Product Name	Agent Start Date	Agent End Date	Status	Member Count	Status Date
308476	John Smith 16085	AA9651	01/01/2016			01/01/2016		Terminated	2	12/31/2015
307475	John Smith 16985	AB0561	01/01/2016	05/31/2016		01/01/2016		Active	3	01/01/2016
309479	John Smith 16985	AB0561	01/01/2016	05/31/2016		03/01/2016		Active	1	01/01/2016
309479	John Smith 16215	AA9781	01/01/2016	05/31/2016		01/01/2016		Active	1	01/01/2016
307475	John Smith 16323	AA9889	01/01/2016	05/31/2016		01/01/2016		Active	1	01/01/2016
307473	John Smith 16085	AA9651	01/01/2016	05/31/2016		01/01/2016		Active	2	01/01/2016
307475	John Smith 16085	AA9651	01/01/2016	05/31/2016	Molina Consumer Ch...	01/01/2016		Active	1	01/01/2016
307475	John Smith 16085	AA9651	01/01/2016	05/31/2016	Molina Consumer Ch...	01/01/2016		Active	1	01/01/2016
309479	John Smith 16985	AB0561	01/01/2016	05/31/2016	Molina Consumer Ch...	03/01/2016		Active	2	01/01/2016

- Another way to filter out records with no values in “paid thru date” is to download the report in excel format using the download icon shown in screen shot.

Book Of Business Search

SEARCH

View Select

Policy #	Agent Name	Agent Code	Effective Date	Paid Thru Date	Product Name	Agent Start Date	Agent End Date	Status	Member Count	Status Date
323004	John Smith 12271	AA5837	01/01/2015	05/31/2016	Molina Silver 100 Plan	01/01/2015		Active	1	01/01/2016
042056	John Smith 11021	AA4587	03/01/2015	01/31/2016	Molina Consumer Ch...	03/01/2016		Terminated	4	01/31/2016
040054	John Smith 11021	AA4587	03/01/2015	04/30/2016	Molina Consumer Ch...	05/01/2016		Terminated	2	04/30/2016
040054	John Smith 11021	AA4587	03/01/2015	04/30/2016	Molina Consumer Ch...	05/01/2016		Terminated	1	04/30/2016

CSV Excel