



## ***Bracing for Significant Regulatory Changes***

### **Fall Forum 2023 Agenda**

**The Roosevelt – New Orleans, LA**

**November 29 – December 1, 2023**

#### **Tuesday, November 28, 2023**

**3:30 – 6:00pm**      **Early Forum Check-In (All Attendees)**

#### **Wednesday, November 29, 2023**

**7:00 – 8:30am**      **Pre-Session Registration (Pre-Session Attendees ONLY)**

**Breakfast (Pre-Session Attendees ONLY)**

**8:30 – 11:00am**      **Concurrent Pre-Sessions**

##### **PRE-SESSION 1**

**Grant Parenting (State Education Agencies and Pass-Through Entities)**

***Michael Brustein and Bonnie Graham, Bruman Group, PLLC***

This pre-session will provide an overall review of the specific sections of the Education Department General Administrative Regulations (EDGAR) and the General Education Provisions Act (GEPA) that apply to state educational agencies and pass-through entities, focusing on responsibilities and flexibilities that exist in the law.

##### **PRE-SESSION 2**

**UGG, More Updates (LEAs, IHEs nonprofits, etc.)**

***Steven Spillan and Tiffany Kessler, Bruman Group, PLLC***

This pre-session will provide an overview of the responsibilities and EDGAR updates that subrecipients must meet, including rules related to allowability, financial management, procurement and inventory management.



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### **Wednesday, November 29, 2023**

<b>10:00 – 4:00</b>	<b>Fall Forum Check-In (All Attendees)</b>
<b>1:00 – 1:15</b>	<b>Welcome</b> Tiffany Kessler, Bruman Group, PLLC
<b>1:15 – 1:45</b>	<b>ED Priorities</b> Chris Soto, Senior Advisor to the Secretary, U.S. Department of Education ( <i>invited</i> )
<b>1:45 – 2:45</b>	<b>Legislative Update</b> Julia Martin and Kelly Christiansen, Bruman Group, PLLC
<b>2:45 – 3:15</b>	<b>Break</b>
<b>3:15 – 4:15</b>	<b>Hot off the Press: Highlights of the UGG Proposed Changes</b> Tiffany Kessler, Bruman Group, PLLC
<b>4:15 – 5:00</b>	<b>OIG Updates and Initiatives</b> Keith Cummins and Greg Peoples, Office of Inspector General, U.S. Department of Education ( <i>invited</i> )
<b>5:00 – 6:00</b>	<b>Networking Reception</b>



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### **Thursday, November 30, 2023**

- 7:00 – 8:30**                    **Continental Breakfast**
- 8:30 – 9:15**                    **Update from Office of Acquisition and Grants Risk Management (OAGRM)**  
Risk Management Service, U.S. Department of Education (*invited*)
- 9:15 – 10:15**                    **Panel on Time and Effort Systems, Challenges, Best Practices**  
Moderator Bonnie Graham; Panel of State, LEA and IHE Representatives
- 10:15 – 10:45**                    **Break**

### **CONCURRENT BREAKOUT SESSIONS**

	<b>General Grants Management</b>	<b>Postsecondary/ Perkins/ WIOA</b>	<b>ESEA/ESSER Compliance</b>	<b>Special Education/ Special Populations</b>
<b>10:45 – 12:00</b>	<b>Federal Grants Management Test</b> Bonnie Graham and Madeline Cleghorn <i>Introductory Session</i>	<b>Perkins V Hot Topics</b> Michael Brustein, Steven Spillan, and Andrew Johnson (OCTAE, U.S. DOE) ( <i>invited</i> ) <i>Intermediate Session</i>	<b>ESSER Construction Projects</b> Julia Martin and Tiffany Kessler <i>Intermediate Session</i>	<b>New 504 Regulations – What You Need to Know!</b> Jennifer Mauskapf and Brandi Tennant <i>Intermediate Session</i>
<b>Lunch (12:00 – 1:30)</b>				
<b>1:30 – 2:45</b>	<b>Internal Risk Assessments</b> Michael Brustein and Madeline Cleghorn <i>Intermediate Session</i>	<b>T&amp;E and Indirect Costs (Postsecondary)</b> Bonnie Graham and Steven Spillan <i>Intermediate Session</i>	<b>Equitable Services and EANs</b> Tiffany Kessler and Kelly Christiansen <i>Introductory Session</i>	<b>IDEA Hot Topics</b> Jennifer Mauskapf and Monica Pascual <i>Intermediate Session</i>
<b>Break (2:45 – 3:15)</b>				
<b>3:15 – 4:30</b>	<b>Ask the Auditor</b> Steven Spillan and Eric Russell, CPA, ( <i>invited</i> ) <i>Intermediate Session</i>	<b>WIOA and ARP</b> Michael Brustein and Brandi Tennant <i>Intermediate Session</i>	<b>Title I-A Hot Topics</b> Julia Martin and Kelly Christiansen <i>Introductory Session</i>	<b>Service Special Populations (K-12)</b> Bonnie Graham and Monica Pascual <i>Introductory Session</i>



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#### **Friday, December 1, 2023**

<b>7:00 – 8:30</b>	<b>Continental Breakfast</b>
<b>8:30 – 9:30</b>	<b>Less Deference to Agency Guidance?</b> Michael Brustein, Bruman Group, PLLC
<b>9:30 – 10:00</b>	<b>New FERPA Regulations</b> Steven Spillan, Bruman Group, PLLC
<b>10:00 – 10:30</b>	<b>Break</b>
<b>10:30 – 11:15</b>	<b>Audit Case Studies/ Audit Resolution</b> Bonnie Graham, Bruman Group, PLLC
<b>11:15 – 12:00</b>	<b>New Title IX Regulations</b> Julia Martin, Bruman Group, PLLC
<b>12:00 – 12:30</b>	<b>Questions and Answers Panel</b> Bruman Group, PLLC Attorneys