



Federal Voting Intentions Week 5: 45th Federal Election Campaign

2025-04-22

About Pallas Data

Pallas Data is a market research firm based in Toronto, ON. We are experienced researchers and data experts committed to delivering the best value to our clients by leveraging the highest industry standards and our leading expertise. Our mission is to harness data to empower our clients with accurate and actionable insights and analysis, enabling them to make informed decisions that drive growth and maximize their competitive advantage.

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Methodology

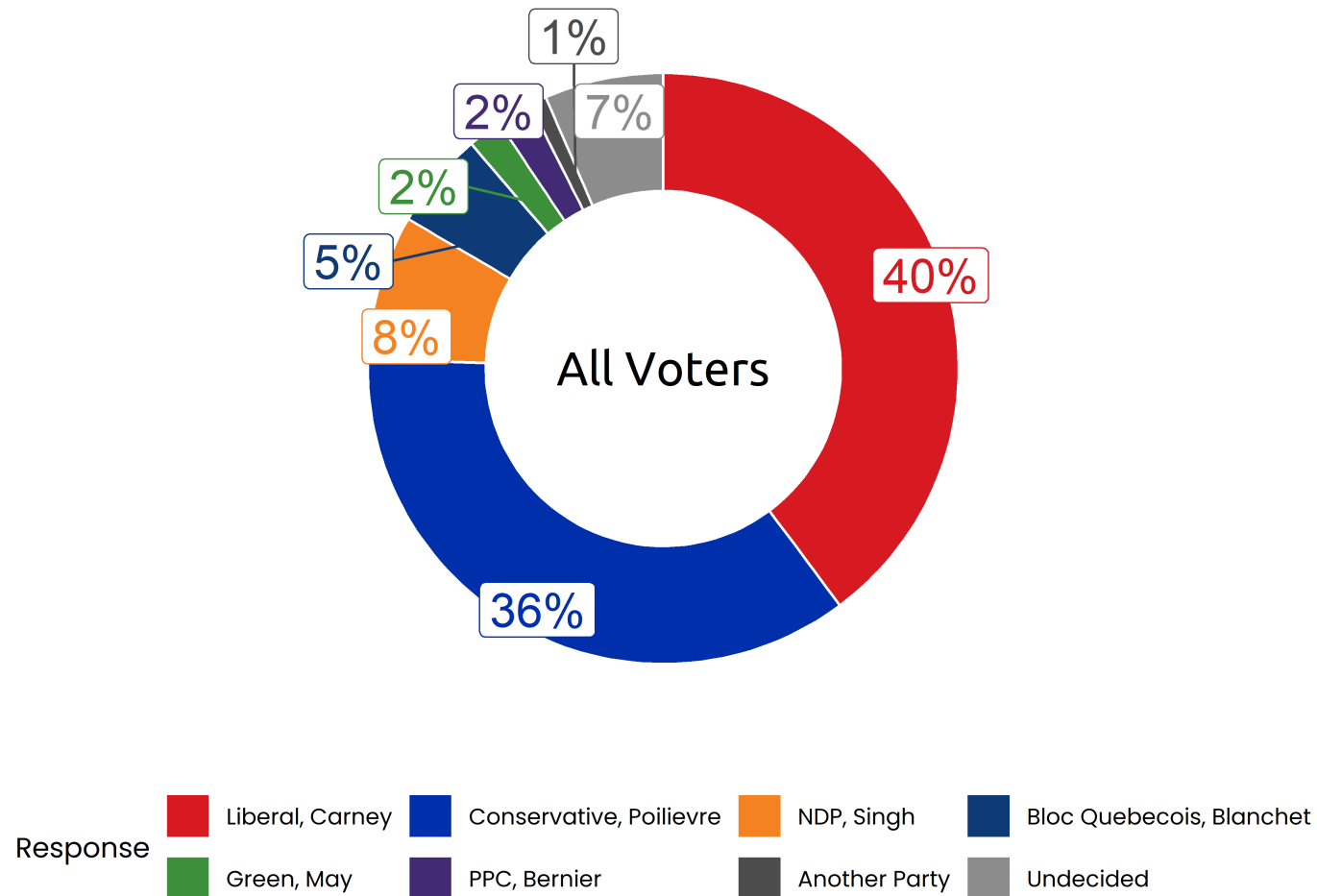
The analysis in this report is based on results of a survey conducted on April 21st, 2025 among a sample of 1306 adults, 18 years of age or older, living in Canada and are eligible to vote in federal elections. The survey was conducted using automated telephone interviews using Interactive Voice Recording technology (IVR). Respondents were interviewed on landlines and cellular phones. The sample was weighted by age, gender, and region according to the 2021 Census. The survey is intended to represent the adult population in Canada.

The margin of error for the poll is $\pm 2.7\%$, at the 95% confidence level. Margins of error are higher in each subsample.

Totals may not add up to 100% due to rounding.

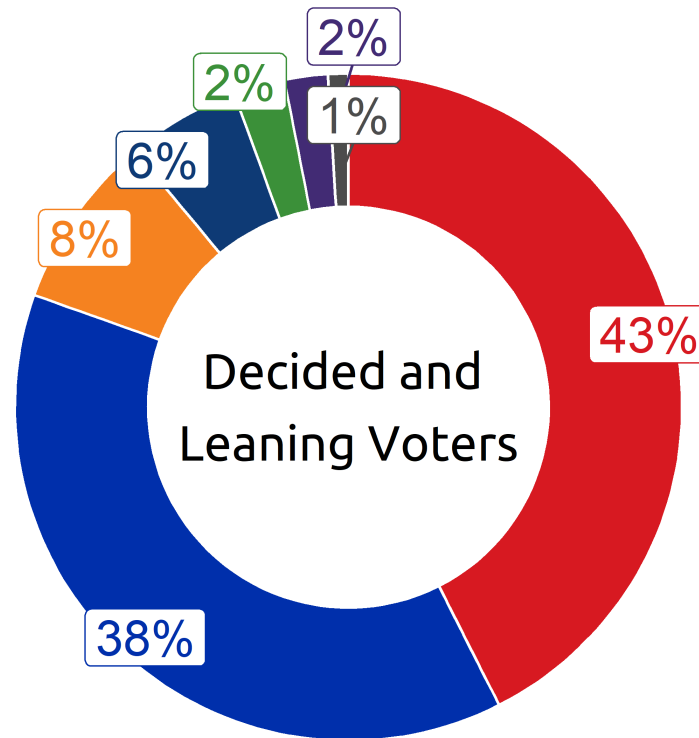
Federal Voting Intentions

If a federal election were held today, which party would you vote for?



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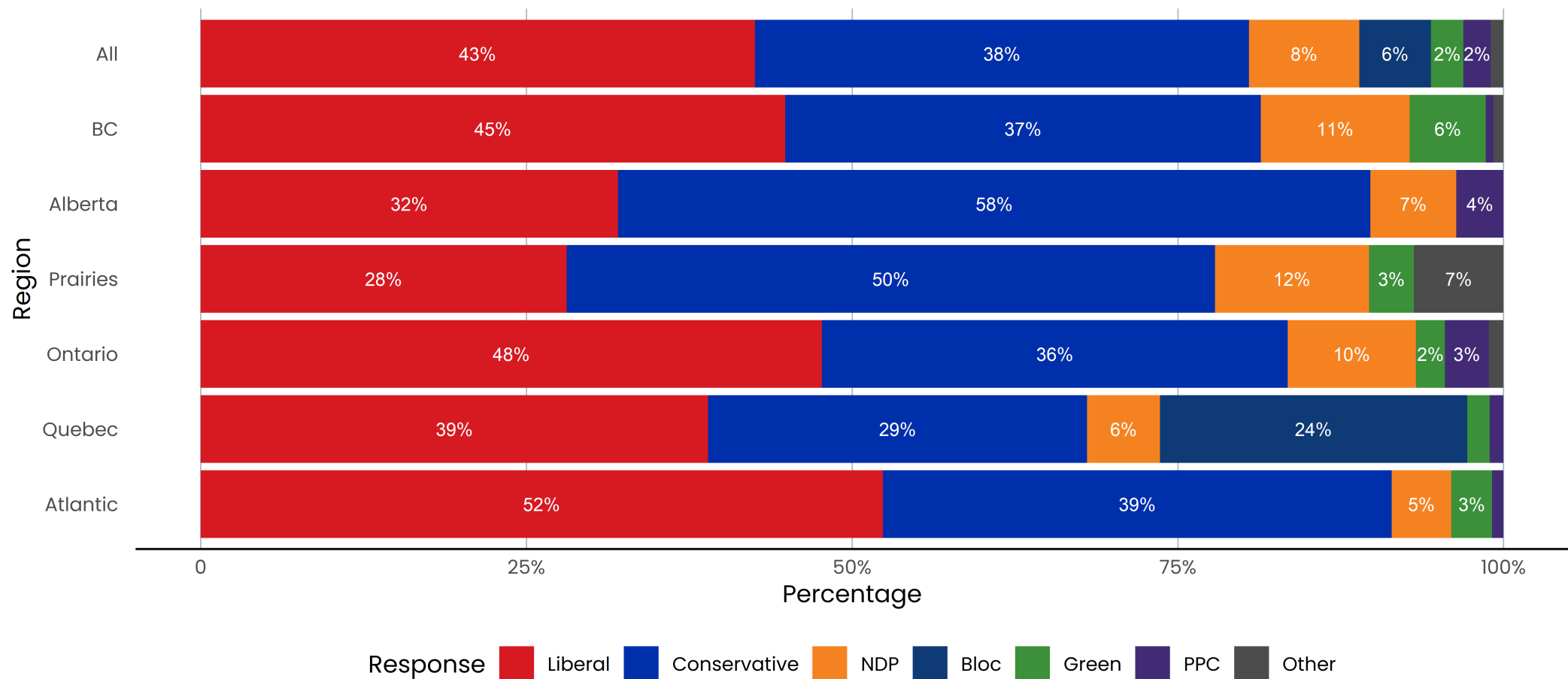


Response ■ Liberal, Carney ■ Conservative, Poilievre ■ NDP, Singh ■ Bloc Quebecois, Blanchet ■ Green, May ■ PPC, Bernier ■ Another Party

Federal Voting Intentions

If a federal election were held today, which party would you vote for?

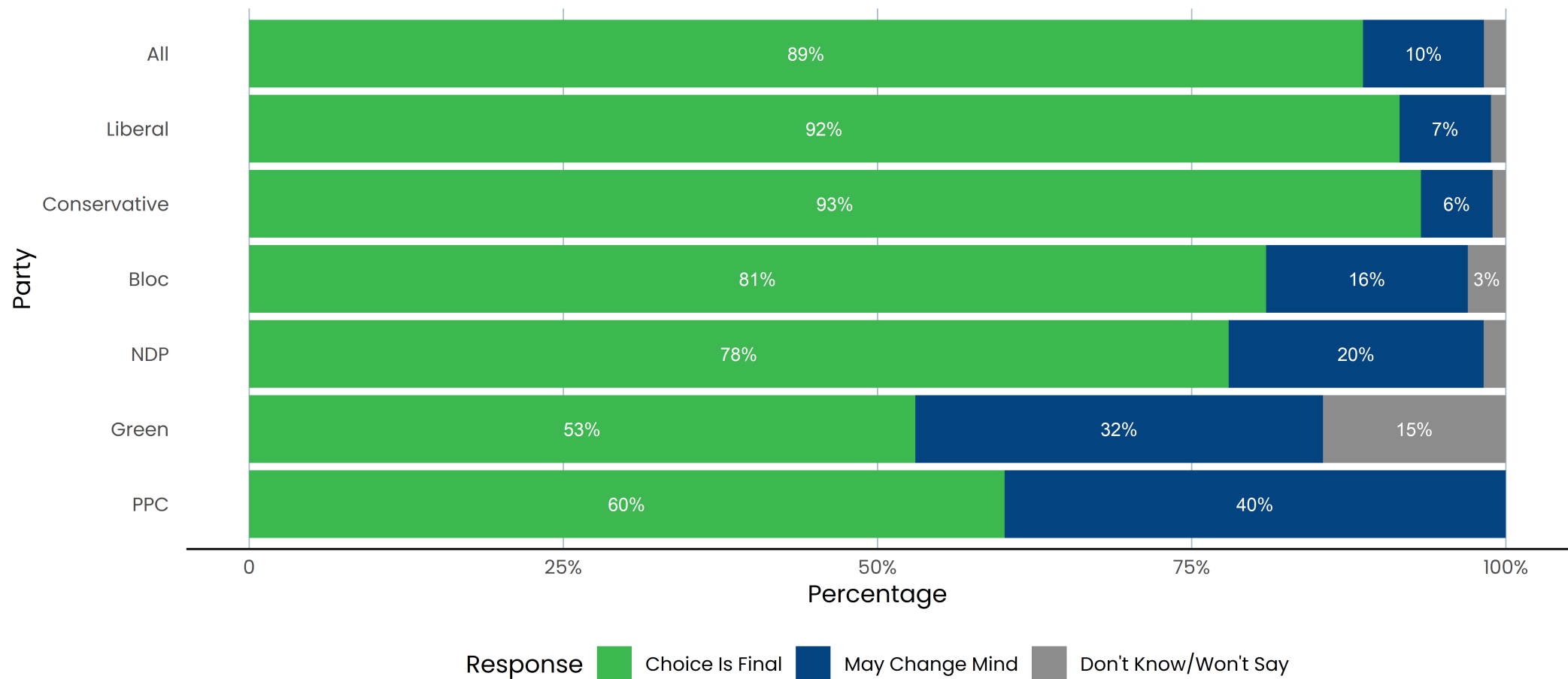
decided and leaning voters - broken out by region



Is Your Choice Final ?

Is your choice final, or is it possible that you'll change your mind?

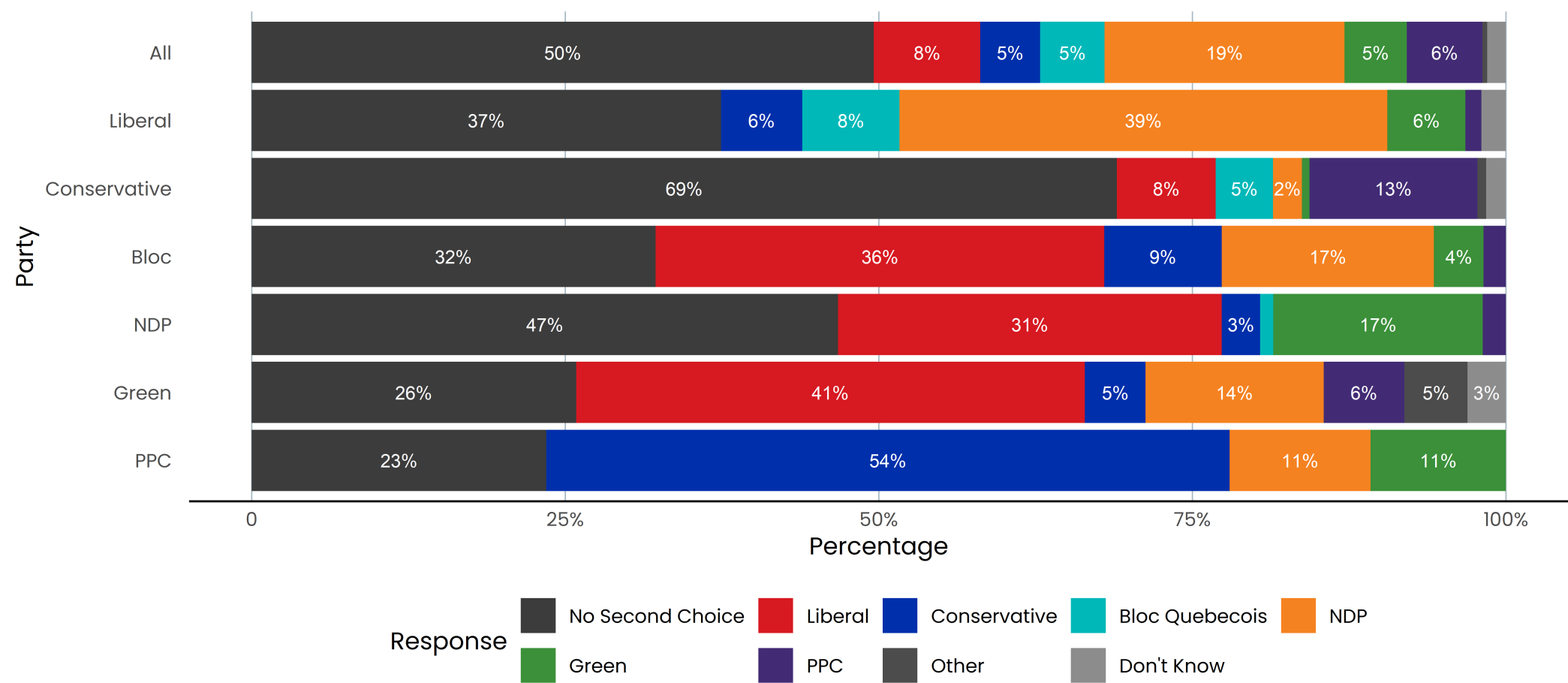
broken out by federal vote intention



Voters' Second Choice

Which of the following federal political parties would be your 2nd choice?

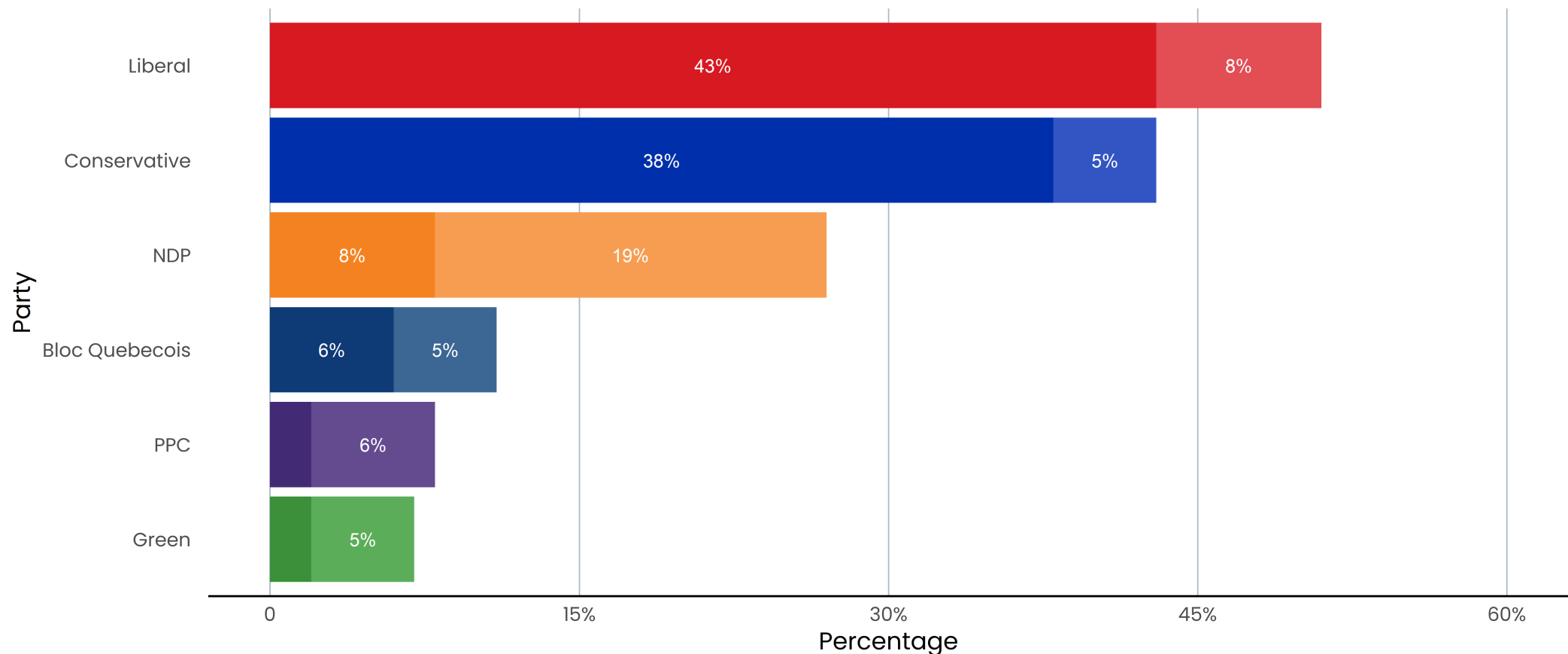
broken out by federal vote intention



First And Second Choices

First and Second Choice Voting Preferences

Parties sorted by combined total



Darker colours represent first choice, lighter colours represent second choice

Tables

If a federal election were held today, which party would you vote for? (All Voters) [1]

	Total	Gender		Age				Region					
		Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
Liberal, Carney	39.8%	36.1%	43.3%	31.2%	36.7%	45%	47.1%	43%	26.9%	26.3%	44.7%	37.3%	48.7%
Conservative, Poilievre	35.7%	41.9%	29.8%	38.2%	38.8%	37.4%	27.9%	35.3%	53.8%	46.4%	33.4%	27.8%	36.3%
NDP, Singh	7.9%	7.3%	8.6%	9.3%	7.2%	3.6%	11.9%	11.1%	5.1%	11.7%	9.3%	5.2%	4.4%
Bloc Quebecois, Blanchet	5.3%	6%	4.7%	3.1%	8.1%	5.6%	4.6%	0%	0%	0%	0%	22.7%	0%
Green, May	1.9%	2.1%	1.7%	2.8%	1.6%	1.1%	1.9%	4.9%	0%	0%	1.9%	1.4%	2.2%
PPC, Bernier	1.9%	2.2%	1.7%	2.6%	1.9%	2.4%	0.7%	0.6%	3.3%	0%	3.1%	1%	0.8%
Another Party	0.9%	0.1%	1.7%	2.6%	0.4%	0.3%	0.2%	0.8%	0%	6.5%	1.1%	0%	0%
Undecided	6.5%	4.4%	8.5%	10.2%	5.3%	4.6%	5.7%	4.4%	10.8%	9.1%	6.6%	4.5%	7.6%
Unweighted Frequency	1306	737	569	119	284	387	516	177	124	99	489	327	90
Weighted Frequency	1306	637	669	349	316	333	308	178	148	85	501	305	90

Tables

If a federal election were held today, which party would you vote for? (All Voters) [2]

	Federal Vote Intention								
	Total	PLC	PCC	NDP	Bloc	Green	PPC	Other	Undecided
Liberal, Carney	39.8%	100%	0%	0%	0%	0%	0%	0%	0%
Conservative, Poilievre	35.7%	0%	100%	0%	0%	0%	0%	0%	0%
NDP, Singh	7.9%	0%	0%	100%	0%	0%	0%	0%	0%
Bloc Quebecois, Blanchet	5.3%	0%	0%	0%	100%	0%	0%	0%	0%
Green, May	1.9%	0%	0%	0%	0%	100%	0%	0%	0%
PPC, Bernier	1.9%	0%	0%	0%	0%	0%	100%	0%	0%
Another Party	0.9%	0%	0%	0%	0%	0%	0%	100%	0%
Undecided	6.5%	0%	0%	0%	0%	0%	0%	0%	100%
Unweighted Frequency	1306	548	450	106	81	23	21	6	71
Weighted Frequency	1306	520	466	104	69	25	25	12	85

Tables

If a federal election were held today, which party would you vote for? (Leaning Voters With Undecided Totals) [1]

	Total	Gender		Age				Region					
		Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
Liberal, Carney	41.2%	37.1%	45.2%	33%	38%	45.6%	49.1%	44.6%	29.6%	27.6%	46.3%	38%	49.5%
Conservative, Poilievre	36.7%	42.7%	30.9%	39.8%	39.8%	37.9%	28.5%	36.1%	53.8%	48.8%	34.8%	28.2%	37.1%
NDP, Singh	8.2%	7.5%	8.9%	9.3%	7.7%	3.8%	12.3%	11.1%	6.2%	11.7%	9.6%	5.4%	4.4%
Bloc Quebecois, Blanchet	5.4%	6%	4.8%	3.1%	8.1%	5.9%	4.6%	0%	0%	0%	0%	23%	0%
Green, May	2.4%	2.4%	2.4%	3.6%	2.3%	1.4%	2.3%	5.6%	0%	3.2%	2.2%	1.7%	3%
PPC, Bernier	2%	2.3%	1.7%	2.6%	2.2%	2.4%	0.7%	0.6%	3.3%	0%	3.3%	1%	0.8%
Another Party	0.9%	0.1%	1.7%	2.6%	0.4%	0.3%	0.2%	0.8%	0%	6.5%	1.1%	0%	0%
Undecided	3.1%	1.9%	4.3%	5.9%	1.4%	2.6%	2.4%	1.2%	7.1%	2.3%	2.8%	2.5%	5.2%
Unweighted Frequency	1306	737	569	119	284	387	516	177	124	99	489	327	90
Weighted Frequency	1306	637	669	349	316	333	308	178	148	85	501	305	90

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If a federal election were held today, which party would you vote for? (Leaning Voters With Undecided Totals) [2]

	Federal Vote Intention								
	Total	PLC	PCC	NDP	Bloc	Green	PPC	Other	Undecided
Liberal, Carney	41.2%	100%	0%	0%	0%	0%	0%	0%	22.1%
Conservative, Poilievre	36.7%	0%	100%	0%	0%	0%	0%	0%	15%
NDP, Singh	8.2%	0%	0%	100%	0%	0%	0%	0%	4.1%
Bloc Quebecois, Blanchet	5.4%	0%	0%	0%	100%	0%	0%	0%	1.1%
Green, May	2.4%	0%	0%	0%	0%	100%	0%	0%	8.3%
PPC, Bernier	2%	0%	0%	0%	0%	0%	100%	0%	1.2%
Another Party	0.9%	0%	0%	0%	0%	0%	0%	100%	0%
Undecided	3.1%	0%	0%	0%	0%	0%	0%	0%	48.2%
Unweighted Frequency	1306	548	450	106	81	23	21	6	71
Weighted Frequency	1306	520	466	104	69	25	25	12	85

Tables

If a federal election were held today, which party would you vote for? (Decided and Leaning Voters) [1]

	Total	Gender		Age				Region					
		Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
Liberal, Carney	42.5%	37.7%	47.2%	35.2%	38.6%	46.9%	50.2%	44.9%	32%	28.1%	47.7%	39%	52.4%
Conservative, Poilievre	37.9%	43.7%	32.4%	42.3%	40.3%	39%	29.3%	36.5%	57.8%	49.8%	35.7%	29.1%	39.1%
NDP, Singh	8.5%	7.6%	9.3%	9.7%	7.9%	3.9%	12.6%	11.4%	6.6%	11.8%	9.9%	5.6%	4.6%
Bloc Quebecois, Blanchet	5.5%	6%	5%	3.3%	8.2%	6%	4.7%	0%	0%	0%	0%	23.6%	0%
Green, May	2.5%	2.5%	2.5%	3.8%	2.3%	1.4%	2.4%	5.9%	0%	3.4%	2.2%	1.7%	3.1%
PPC, Bernier	2.1%	2.4%	1.8%	2.8%	2.2%	2.5%	0.7%	0.6%	3.6%	0%	3.4%	1.1%	0.9%
Another Party	1%	0.1%	1.8%	2.8%	0.4%	0.3%	0.2%	0.8%	0%	6.9%	1.1%	0%	0%
Unweighted Frequency	1274	722	552	113	280	377	504	174	119	96	479	322	84
Weighted Frequency	1274	621	653	340	309	325	300	174	144	83	488	298	87

Tables

If a federal election were held today, which party would you vote for? (Decided and Leaning Voters) [2]

	Federal Vote Intention								
	Total	PLC	PCC	NDP	Bloc	Green	PPC	Other	Undecided
Liberal, Carney	42.5%	100%	0%	0%	0%	0%	0%	0%	43%
Conservative, Poilievre	37.9%	0%	100%	0%	0%	0%	0%	0%	28.8%
NDP, Singh	8.5%	0%	0%	100%	0%	0%	0%	0%	7.9%
Bloc Quebecois, Blanchet	5.5%	0%	0%	0%	100%	0%	0%	0%	2.2%
Green, May	2.5%	0%	0%	0%	0%	100%	0%	0%	15.9%
PPC, Bernier	2.1%	0%	0%	0%	0%	0%	100%	0%	2.2%
Another Party	1%	0%	0%	0%	0%	0%	0%	100%	0%
Unweighted Frequency	1274	548	450	106	81	23	21	6	39
Weighted Frequency	1274	523	470	104	69	25	26	13	45

Tables

Is your choice final, or is it possible that you'll change your mind? [1]

	Total	Gender		Age				Region					
		Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
Choice Is Final	88.6%	89.7%	87.6%	82.1%	87.4%	92.1%	93.3%	91.8%	95.5%	77%	91.6%	82.2%	88.2%
May Change Mind	9.6%	9.3%	9.9%	15.1%	10.7%	6.8%	5.7%	5.7%	4.5%	17.3%	8%	14.4%	10.9%
Don't Know/Won't Say	1.7%	1%	2.4%	2.8%	2%	1.2%	1.1%	2.6%	0%	5.7%	0.5%	3.3%	0.8%
Unweighted Frequency	1306	737	569	119	284	387	516	177	124	99	489	327	90
Weighted Frequency	1306	637	669	349	316	333	308	178	148	85	501	305	90

Tables

Is your choice final, or is it possible that you'll change your mind? [2]

	Federal Vote Intention							
	Total	PLC	PCC	NDP	Bloc	Green	PPC	Other
Choice Is Final	88.6%	91.5%	93.3%	78%	80.9%	53%	60.1%	54.7%
May Change Mind	9.6%	7.3%	5.7%	20.3%	16.1%	32.4%	39.9%	22.7%
Don't Know/Won't Say	1.7%	1.2%	1.1%	1.8%	3%	14.6%	0%	22.7%
Unweighted Frequency	1306	548	450	106	81	23	21	6
Weighted Frequency	1306	520	466	104	69	25	25	12

Tables

Which of the following federal political parties would be your 2nd choice? [1]

	Total	Gender		Age				Region					
		Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
No Second Choice	49.6%	55.6%	43.6%	47.5%	42.6%	51.7%	56.7%	50.2%	52%	51.7%	54.1%	41.4%	46.3%
Liberal	8.5%	7%	9.9%	9.9%	10.3%	7.6%	6.1%	8.2%	7.6%	11.7%	7.6%	10%	7.4%
Conservative	4.8%	5.3%	4.3%	4.7%	5.1%	5.5%	3.7%	2.1%	2.4%	1.2%	5.9%	5.9%	7%
NDP	19.1%	14.6%	23.6%	17.8%	20.7%	17.1%	21.1%	26%	22.2%	17.8%	20.8%	10.7%	21.2%
Bloc Quebecois	5.1%	6.1%	4.2%	5.4%	6.1%	5.4%	3.6%	0%	0%	0%	0%	21.5%	0%
Green	5%	4.5%	5.4%	7.1%	4.6%	3.3%	4.8%	8.1%	3.5%	4.1%	5%	3.5%	7%
PPC	6%	5.3%	6.8%	5.9%	8.7%	7.3%	2.1%	4%	11.7%	9.2%	4.5%	5.6%	8.4%
Other	0.4%	0.3%	0.4%	0%	1.2%	0.2%	0%	0.6%	0%	0%	0.5%	0.4%	0%
Don't Know	1.5%	1.4%	1.6%	1.6%	0.7%	1.8%	1.9%	0.7%	0.6%	4.3%	1.7%	1%	2.8%
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Which of the following federal political parties would be your 2nd choice? [2]

	Federal Vote Intention								
	Total	PLC	PCC	NDP	Bloc	Green	PPC	Other	Undecided
No Second Choice	49.6%	37.4%	69%	46.8%	32.2%	25.9%	23.5%	52.6%	NaN%
Liberal	8.5%	0%	7.9%	30.6%	35.8%	40.6%	0%	4.3%	NaN%
Conservative	4.8%	6.5%	0%	3.1%	9.4%	4.8%	54.5%	0%	NaN%
NDP	19.1%	38.9%	2.3%	0%	16.9%	14.2%	11.2%	20.4%	NaN%
Bloc Quebecois	5.1%	7.8%	4.6%	1%	0%	0%	0%	0%	NaN%
Green	5%	6.2%	0.6%	16.7%	4%	0%	10.8%	22.7%	NaN%
PPC	6%	1.3%	13.4%	1.8%	1.8%	6.4%	0%	0%	NaN%
Other	0.4%	0%	0.7%	0%	0%	5%	0%	0%	NaN%
Don't Know	1.5%	2%	1.6%	0%	0%	3.1%	0%	0%	NaN%
Unweighted Frequency	1306	548	450	106	81	23	21	6	71
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