



Federal Voting Intentions Week 2: 45th Federal Election Campaign

2025-04-01

About Pallas Data

Pallas Data is a market research firm based in Toronto, ON. We are experienced researchers and data experts committed to delivering the best value to our clients by leveraging the highest industry standards and our leading expertise. Our mission is to harness data to empower our clients with accurate and actionable insights and analysis, enabling them to make informed decisions that drive growth and maximize their competitive advantage.

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Methodology

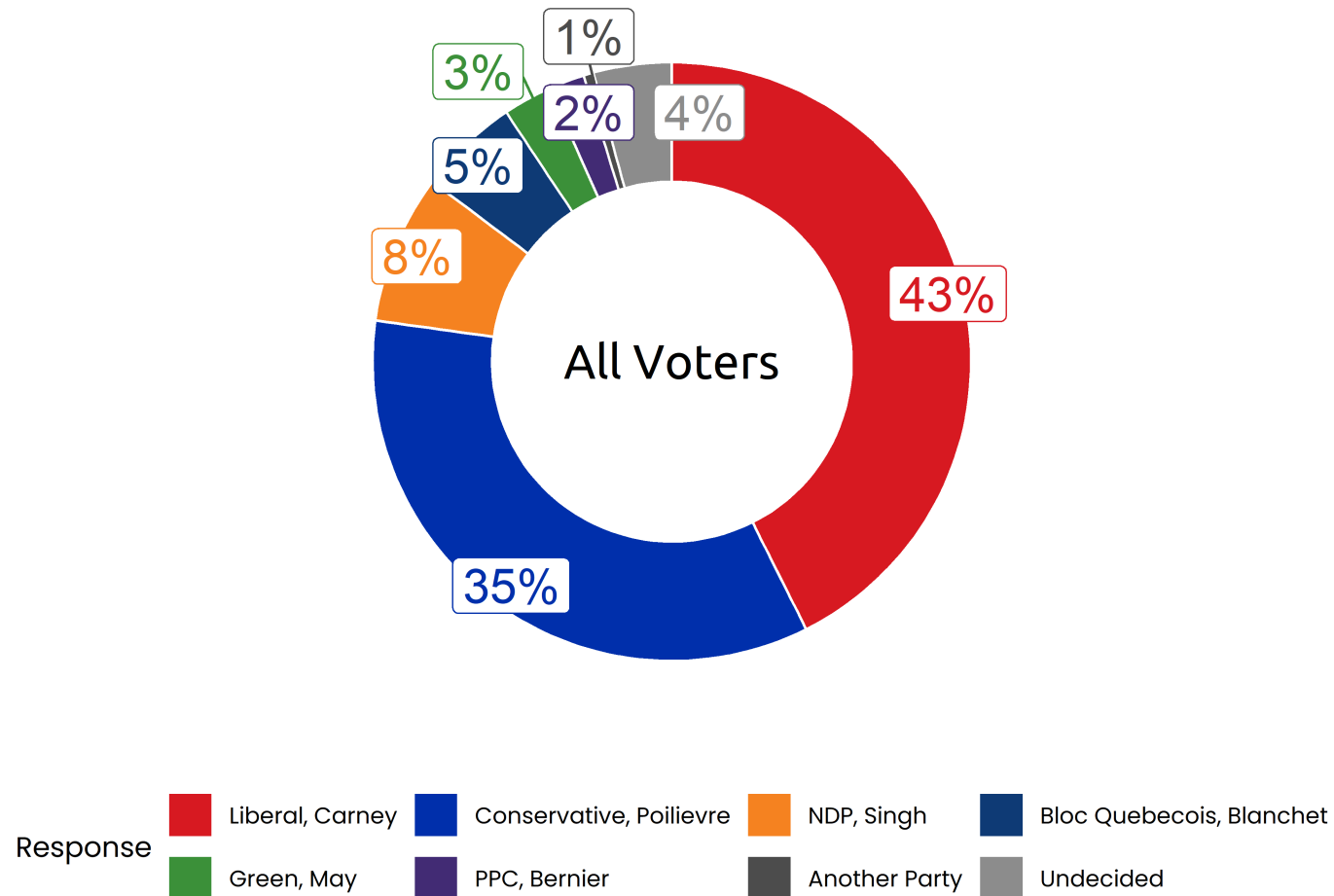
The analysis in this report is based on results of a survey conducted on March 31st, 2025 among a sample of 1267 adults, 18 years of age or older, living in Canada and are eligible to vote in federal elections. The survey was conducted using automated telephone interviews using Interactive Voice Recording technology (IVR). Respondents were interviewed on landlines and cellular phones. The sample was weighted by age, gender, and region according to the 2021 Census. The survey is intended to represent the adult population in Canada.

The margin of error for the poll is $\pm 2.8\%$, at the 95% confidence level. Margins of error are higher in each subsample.

Totals may not add up to 100% due to rounding.

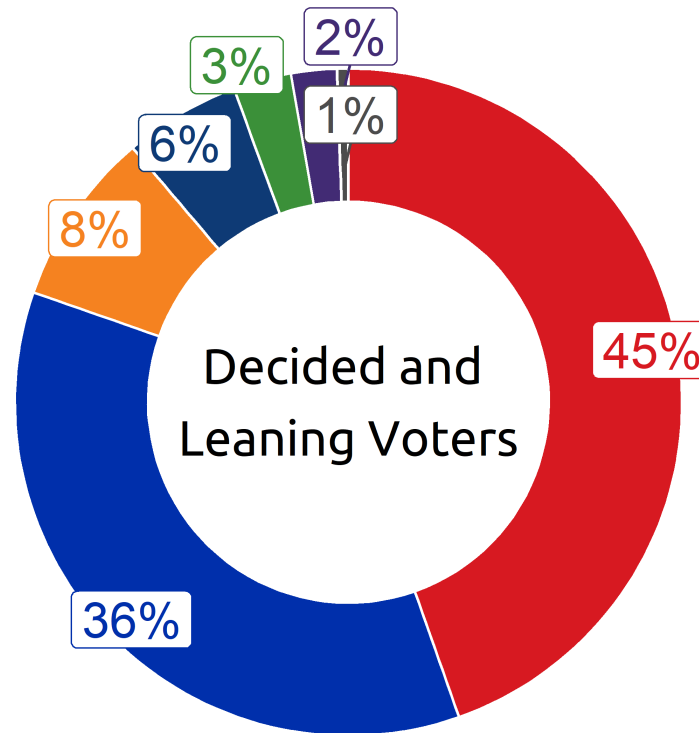
Federal Voting Intentions

If a federal election were held today, which party would you vote for?



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If a federal election were held today, which party would you vote for?

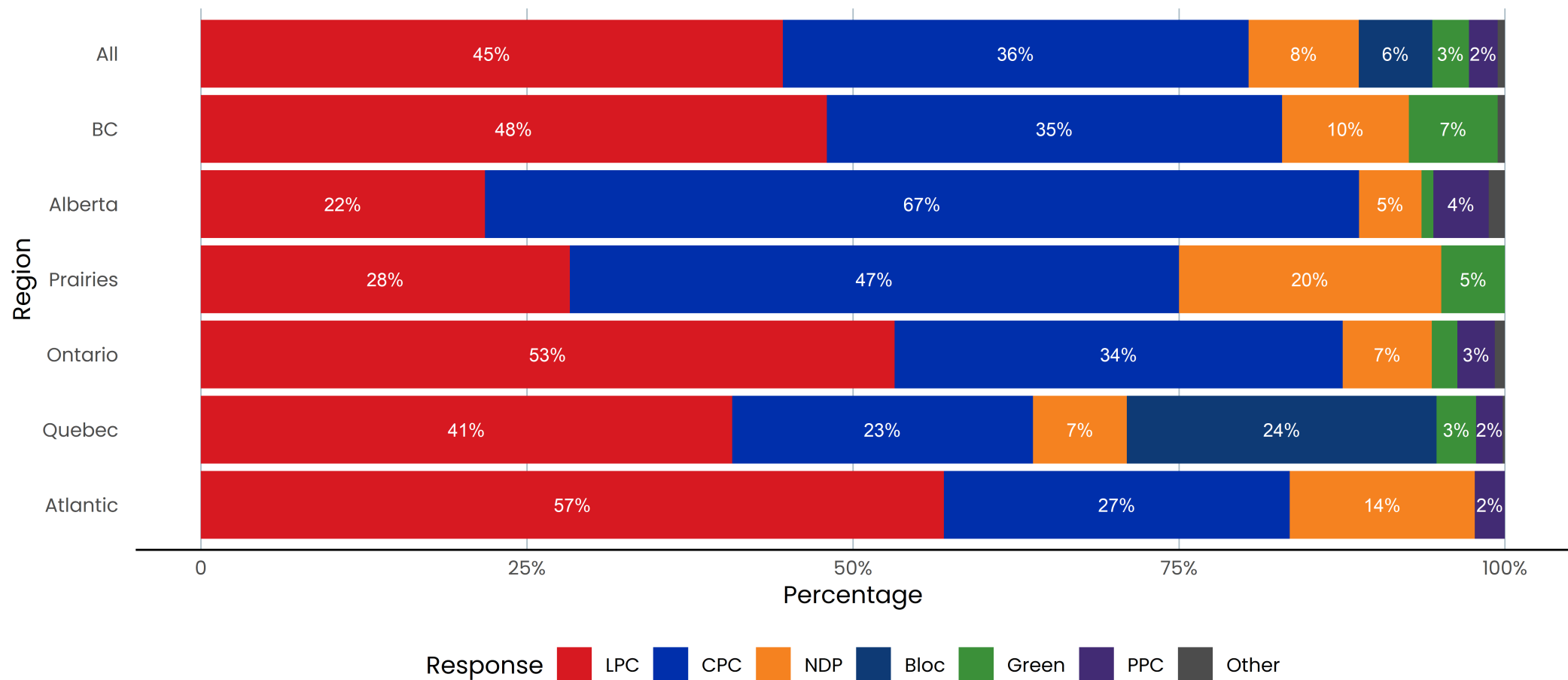


Response ■ Liberal, Carney ■ Conservative, Poilievre ■ NDP, Singh ■ Bloc Quebecois, Blanchet ■ Green, May ■ PPC, Bernier ■ Another Party

Federal Voting Intentions

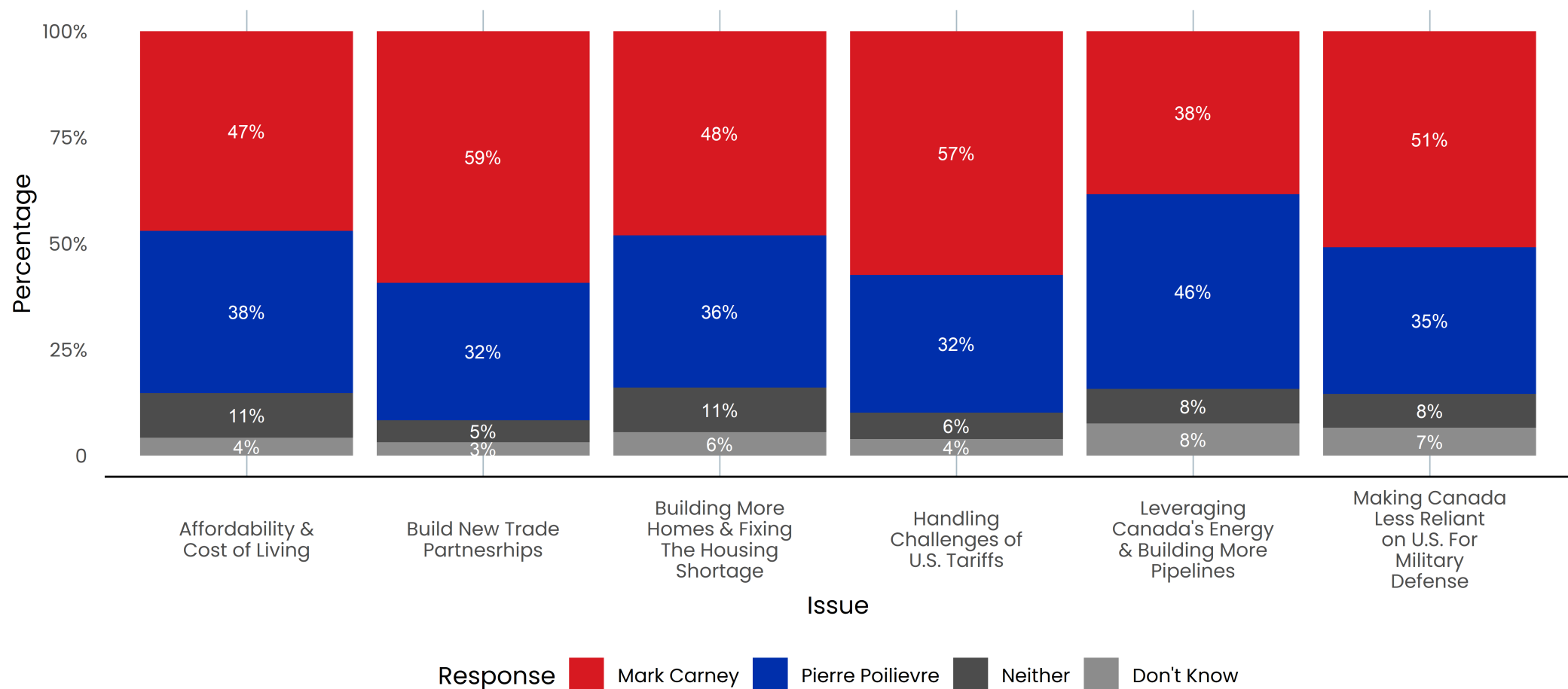
If a federal election were held today, which party would you vote for?

decided and leaning voters - broken out by region



Carney v. Poilievre

Who do you prefer to handle important issues and challenges currently facing Canada:
Mark Carney or Pierre Poilievre?



Tables

If a federal election were held today, which party would you vote for? (All Voters) [1]

	Total	Gender		Age				Region					
		Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
Liberal, Carney	42.6%	38.5%	46.5%	37.4%	37.4%	46%	50.1%	46.6%	21.4%	27.7%	49.8%	38.6%	57%
Conservative, Poilievre	34.6%	40%	29.5%	32.5%	38%	35%	33.1%	34.3%	65.4%	45.6%	32.3%	22.9%	26.5%
NDP, Singh	8.1%	8%	8.1%	13.5%	9%	4.2%	5.1%	9.6%	4.7%	17.3%	6.4%	7.2%	14.2%
Bloc Quebecois, Blanchet	5.4%	5.9%	5%	5.6%	6.2%	6.3%	3.3%	0%	0%	0%	0%	23.2%	0%
Green, May	2.6%	2.1%	3.1%	3.6%	2.8%	2.7%	1.2%	6.7%	0.9%	4.8%	1.7%	2.7%	0%
PPC, Bernier	1.9%	1.7%	2.2%	3.1%	3%	1.2%	0.3%	0%	4.2%	0%	2.4%	1.8%	2.3%
Another Party	0.5%	0.9%	0.2%	0.6%	0.3%	0.6%	0.6%	0.5%	1.2%	0%	0.8%	0.2%	0%
Undecided	4.2%	3%	5.4%	3.6%	3.3%	3.9%	6.3%	2.3%	2.2%	4.7%	6.6%	3.5%	0%
Unweighted Frequency	1267	775	492	240	256	384	387	108	187	51	494	371	56
Weighted Frequency	1267	618	649	338	307	323	299	173	143	83	486	296	87

Tables

If a federal election were held today, which party would you vote for? (All Voters) [2]

	Total	Current Federal Vote Intention							
		LPC	CPC	NDP	Bloc	Green	PPC	Other	UD
Liberal, Carney	42.6%	100%	0%	0%	0%	0%	0%	0%	0%
Conservative, Poilievre	34.6%	0%	100%	0%	0%	0%	0%	0%	0%
NDP, Singh	8.1%	0%	0%	100%	0%	0%	0%	0%	0%
Bloc Quebecois, Blanchet	5.4%	0%	0%	0%	100%	0%	0%	0%	0%
Green, May	2.6%	0%	0%	0%	0%	100%	0%	0%	0%
PPC, Bernier	1.9%	0%	0%	0%	0%	0%	100%	0%	0%
Another Party	0.5%	0%	0%	0%	0%	0%	0%	100%	0%
Undecided	4.2%	0%	0%	0%	0%	0%	0%	0%	100%
Unweighted Frequency	1267	528	462	80	86	26	22	9	54
Weighted Frequency	1267	540	438	102	69	33	25	7	54

Tables

If a federal election were held today, which party would you vote for? (Leaning Voters With Undecided Totals) [1]

	Total	Gender		Age				Region					
		Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
Liberal, Carney	43.7%	39.3%	48%	38.7%	37.6%	46.6%	52.5%	47.2%	21.4%	27.7%	51.4%	40.5%	57%
Conservative, Poilievre	35%	40.1%	30.1%	32.9%	38%	35%	34.3%	34.3%	65.9%	45.6%	33.2%	22.9%	26.5%
NDP, Singh	8.3%	8.3%	8.3%	14%	9%	4.2%	5.4%	9.6%	4.7%	19.7%	6.6%	7.2%	14.2%
Bloc Quebecois, Blanchet	5.5%	6%	5.1%	5.6%	6.2%	6.5%	3.6%	0%	0%	0%	0%	23.6%	0%
Green, May	2.8%	2.2%	3.3%	3.6%	3.1%	2.7%	1.6%	6.7%	0.9%	4.8%	1.9%	3%	0%
PPC, Bernier	2.2%	1.8%	2.5%	3.7%	3.3%	1.2%	0.3%	0%	4.2%	0%	2.8%	2%	2.3%
Another Party	0.5%	0.9%	0.2%	0.6%	0.3%	0.6%	0.6%	0.5%	1.2%	0%	0.8%	0.2%	0%
Undecided	2%	1.4%	2.7%	0.9%	2.5%	3.1%	1.7%	1.7%	1.7%	2.3%	3.5%	0.6%	0%
Unweighted Frequency	1267	775	492	240	256	384	387	108	187	51	494	371	56
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If a federal election were held today, which party would you vote for? (Leaning Voters With Undecided Totals) [2]

	Total	Current Federal Vote Intention							
		LPC	CPC	NDP	Bloc	Green	PPC	Other	UD
Liberal, Carney	43.7%	100%	0%	0%	0%	0%	0%	0%	26.5%
Conservative, Poilievre	35%	0%	100%	0%	0%	0%	0%	0%	8.8%
NDP, Singh	8.3%	0%	0%	100%	0%	0%	0%	0%	5.5%
Bloc Quebecois, Blanchet	5.5%	0%	0%	0%	100%	0%	0%	0%	2.4%
Green, May	2.8%	0%	0%	0%	0%	100%	0%	0%	3.3%
PPC, Bernier	2.2%	0%	0%	0%	0%	0%	100%	0%	5.2%
Another Party	0.5%	0%	0%	0%	0%	0%	0%	100%	0%
Undecided	2%	0%	0%	0%	0%	0%	0%	0%	48.4%
Unweighted Frequency	1267	528	462	80	86	26	22	9	54
Weighted Frequency	1267	540	438	102	69	33	25	7	54

Tables

If a federal election were held today, which party would you vote for? (Decided and Leaning Voters) [1]

	Total	Gender		Age				Region					
		Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
Liberal, Carney	44.6%	39.8%	49.3%	39%	38.6%	48.1%	53.4%	48%	21.8%	28.3%	53.2%	40.8%	57%
Conservative, Poilievre	35.7%	40.7%	30.9%	33.2%	38.9%	36.1%	34.9%	34.9%	67%	46.7%	34.3%	23%	26.5%
NDP, Singh	8.5%	8.4%	8.5%	14.2%	9.3%	4.3%	5.5%	9.7%	4.8%	20.1%	6.8%	7.2%	14.2%
Bloc Quebecois, Blanchet	5.6%	6.1%	5.2%	5.7%	6.4%	6.7%	3.6%	0%	0%	0%	0%	23.7%	0%
Green, May	2.8%	2.2%	3.4%	3.6%	3.2%	2.8%	1.6%	6.8%	0.9%	4.9%	2%	3%	0%
PPC, Bernier	2.2%	1.9%	2.6%	3.8%	3.3%	1.3%	0.3%	0%	4.2%	0%	2.9%	2%	2.3%
Another Party	0.6%	1%	0.2%	0.6%	0.3%	0.6%	0.6%	0.6%	1.2%	0%	0.8%	0.2%	0%
Unweighted Frequency	1241	761	480	238	251	373	379	106	183	50	478	368	56
Weighted Frequency	1241	609	632	335	299	313	294	170	141	81	469	294	87

Tables

If a federal election were held today, which party would you vote for? (Decided and Leaning Voters) [2]

	Current Federal Vote Intention								
	Total	LPC	CPC	NDP	Bloc	Green	PPC	Other	UD
Liberal, Carney	44.6%	100%	0%	0%	0%	0%	0%	0%	51.4%
Conservative, Poilievre	35.7%	0%	100%	0%	0%	0%	0%	0%	17%
NDP, Singh	8.5%	0%	0%	100%	0%	0%	0%	0%	10.6%
Bloc Quebecois, Blanchet	5.6%	0%	0%	0%	100%	0%	0%	0%	4.6%
Green, May	2.8%	0%	0%	0%	0%	100%	0%	0%	6.3%
PPC, Bernier	2.2%	0%	0%	0%	0%	0%	100%	0%	10.1%
Another Party	0.6%	0%	0%	0%	0%	0%	0%	100%	0%
Unweighted Frequency	1241	528	462	80	86	26	22	9	28
Weighted Frequency	1241	540	438	102	69	33	25	7	28

Tables

We will now ask you who you prefer to handle important issues and challenges currently facing Canada: Mark Carney or Pierre Poilievre. Let’s begin.

Who do you think would be better equipped to handle the challenges caused by the tariffs imposed by U.S. President Donald Trump? [1]

	Gender							Age						Region				
	Total	Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic					
Mark Carney	57.4%	51.4%	63.1%	53.1%	53.1%	60.4%	63.6%	62.7%	28.1%	46.2%	60.3%	62.9%	71.2%					
Pierre Poilievre	32.5%	36.5%	28.6%	32.5%	38%	31.4%	28%	31.2%	62.4%	43.1%	29.7%	23.1%	23.3%					
Neither	6.2%	8%	4.5%	10.1%	5.2%	5.5%	3.5%	3.8%	6.2%	7.1%	5.1%	9.2%	5.5%					
Don't Know	3.9%	4.1%	3.8%	4.4%	3.7%	2.7%	5%	2.3%	3.4%	3.7%	4.9%	4.8%	0%					
Unweighted Frequency	1267	775	492	240	256	384	387	108	187	51	494	371	56					
Weighted Frequency	1267	618	649	338	307	323	299	173	143	83	486	296	87					

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We will now ask you who you prefer to handle important issues and challenges currently facing Canada: Mark Carney or Pierre Poilievre. Let’s begin.

Who do you think would be better equipped to handle the challenges caused by the tariffs imposed by U.S. President Donald Trump? [2]

	Current Federal Vote Intention								
	Total	LPC	CPC	NDP	Bloc	Green	PPC	Other	UD
Mark Carney	57.4%	96.2%	6.7%	81.2%	62.3%	76%	14%	28.4%	42%
Pierre Poilievre	32.5%	1.1%	85.4%	2.8%	13.2%	4.9%	45.9%	14.1%	9.9%
Neither	6.2%	0.6%	4.2%	13.9%	19%	19.1%	40.2%	49.8%	18.3%
Don't Know	3.9%	2.1%	3.7%	2%	5.5%	0%	0%	7.7%	29.8%
Unweighted Frequency	1267	528	462	80	86	26	22	9	54
Weighted Frequency	1267	540	438	102	69	33	25	7	54

Tables

Who do you think would be better at making life more affordable and lowering the cost of living? [1]

		Gender		Age				Region					
	Total	Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
Mark Carney	47%	39.4%	54.3%	46.4%	43.7%	48%	50.2%	54.6%	26.5%	37.4%	50.7%	45.2%	60.8%
Pierre Poilievre	38.2%	44.1%	32.6%	36.2%	44.7%	36.6%	35.5%	33.9%	64.8%	50.1%	35.4%	32%	28.4%
Neither	10.5%	11.9%	9.1%	13.2%	9.7%	11.6%	7.1%	7.1%	6.9%	11.4%	8.5%	17.8%	8.7%
Don't Know	4.3%	4.5%	4%	4.3%	1.9%	3.8%	7.2%	4.4%	1.8%	1.1%	5.4%	5%	2.2%
Unweighted Frequency	1267	775	492	240	256	384	387	108	187	51	494	371	56
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Who do you think would be better at making life more affordable and lowering the cost of living? [2]

	Current Federal Vote Intention								
	Total	LPC	CPC	NDP	Bloc	Green	PPC	Other	UD
Mark Carney	47%	85.6%	3.2%	62.2%	30.4%	60.6%	12%	6.1%	22.8%
Pierre Poilievre	38.2%	3.7%	92.6%	6.9%	28.4%	5.9%	53.6%	14.1%	29%
Neither	10.5%	6.6%	2.6%	27.9%	36.4%	26.9%	30.8%	79.8%	20%
Don't Know	4.3%	4.1%	1.6%	2.9%	4.9%	6.5%	3.7%	0%	28.2%
Unweighted Frequency	1267	528	462	80	86	26	22	9	54
Weighted Frequency	1267	540	438	102	69	33	25	7	54

Tables

Who do you think would be better at fixing the housing shortage and building more homes? [1]

	Gender			Age				Region					
	Total	Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
Mark Carney	48.1%	42.8%	53.1%	49.1%	46.7%	47.3%	49.2%	61.1%	28.2%	44.1%	49.3%	44.2%	65.3%
Pierre Poilievre	35.9%	41.6%	30.5%	36.4%	39.8%	35.9%	31.3%	32.4%	58.9%	43.5%	34.3%	30.6%	24.4%
Neither	10.5%	12.1%	9%	11.8%	10.4%	10.7%	9%	3.9%	10%	12.3%	8.5%	18%	8.4%
Don't Know	5.5%	3.5%	7.4%	2.6%	3.1%	6.1%	10.6%	2.6%	2.9%	0%	7.9%	7.2%	1.8%
Unweighted Frequency	1267	775	492	240	256	384	387	108	187	51	494	371	56
Weighted Frequency	1267	618	649	338	307	323	299	173	143	83	486	296	87

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Who do you think would be better at fixing the housing shortage and building more homes? [2]

	Current Federal Vote Intention								
	Total	LPC	CPC	NDP	Bloc	Green	PPC	Other	UD
Mark Carney	48.1%	86.8%	3.2%	69.1%	26.8%	56.2%	12%	6.1%	29.5%
Pierre Poilievre	35.9%	3.8%	88.3%	8.1%	22.4%	0%	37.7%	14.1%	25.2%
Neither	10.5%	4.8%	5.5%	19.8%	39.1%	36.3%	50.3%	59.3%	14.3%
Don't Know	5.5%	4.7%	2.9%	3%	11.7%	7.5%	0%	20.5%	31%
Unweighted Frequency	1267	528	462	80	86	26	22	9	54
Weighted Frequency	1267	540	438	102	69	33	25	7	54

Tables

Who do you think would be better at leveraging Canada’s energy capabilities and building more pipelines? [1]

		Gender		Age				Region					
	Total	Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
Mark Carney	38.4%	32.8%	43.7%	30.5%	35.3%	41.4%	47.2%	52.2%	19.6%	29.4%	43.3%	29.3%	54%
Pierre Poilievre	45.9%	53.4%	38.8%	49.5%	49.7%	44.8%	39.1%	36.8%	70.2%	57.2%	40.6%	48.2%	34.8%
Neither	8.1%	7.9%	8.4%	10.9%	7.4%	8%	5.9%	7.8%	6.5%	6.7%	6.6%	13%	5%
Don't Know	7.6%	6%	9.1%	9.1%	7.7%	5.8%	7.7%	3.2%	3.8%	6.7%	9.5%	9.5%	6.2%
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Who do you think would be better at leveraging Canada’s energy capabilities and building more pipelines? [2]

	Current Federal Vote Intention								
	Total	LPC	CPC	NDP	Bloc	Green	PPC	Other	UD
Mark Carney	38.4%	70.7%	1.6%	51.8%	14.2%	53.8%	12%	12.9%	25.1%
Pierre Poilievre	45.9%	12.9%	95%	17.2%	46.8%	21%	57.3%	42.3%	40.5%
Neither	8.1%	6.1%	1.9%	19.6%	27.9%	20.1%	30.7%	37%	12%
Don't Know	7.6%	10.3%	1.5%	11.4%	11.1%	5.1%	0%	7.7%	22.4%
Unweighted Frequency	1267	528	462	80	86	26	22	9	54
Weighted Frequency	1267	540	438	102	69	33	25	7	54

Tables

Who do you think would be better at making Canada less reliant on the United States for military defense? [1]

	Total	Gender		Age				Region					
		Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
Mark Carney	50.9%	45.8%	55.8%	47.6%	45.2%	52.5%	58.9%	65.7%	27.2%	32.9%	51.2%	54.5%	63.5%
Pierre Poilievre	34.6%	39.8%	29.6%	36%	37.8%	33.5%	30.9%	29.3%	56.1%	52.3%	32.4%	28.2%	26.6%
Neither	7.9%	9.7%	6.3%	10.6%	9.3%	7.9%	3.4%	3.5%	8.7%	9.1%	7.7%	12%	2.2%
Don't Know	6.6%	4.8%	8.3%	5.8%	7.7%	6.1%	6.8%	1.5%	8%	5.7%	8.7%	5.3%	7.7%
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Who do you think would be better at making Canada less reliant on the United States for military defense? [2]

	Current Federal Vote Intention								
	Total	LPC	CPC	NDP	Bloc	Green	PPC	Other	UD
Mark Carney	50.9%	88.9%	4.9%	68.7%	50.5%	61.2%	3.9%	28.4%	30.1%
Pierre Poilievre	34.6%	2.4%	86.6%	7.8%	21.3%	0%	42.8%	26.9%	18.9%
Neither	7.9%	3.9%	2.6%	15.8%	20.9%	35.5%	49.2%	44.8%	19.9%
Don't Know	6.6%	4.8%	6%	7.7%	7.4%	3.3%	4.1%	0%	31.1%
Unweighted Frequency	1267	528	462	80	86	26	22	9	54
Weighted Frequency	1267	540	438	102	69	33	25	7	54

Tables

Who do you think would be better at building new trade partnerships with countries other than the United States? [1]

	Total	Gender		Age				Region					
		Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
Mark Carney	59.3%	57%	61.4%	58.2%	56.4%	58.7%	63.9%	63.6%	33.4%	45.3%	61.1%	65.9%	73.7%
Pierre Poilievre	32.4%	34.5%	30.4%	32.1%	36.7%	33.1%	27.6%	30.3%	57.4%	46.7%	29.9%	23.7%	25.3%
Neither	5.2%	5.9%	4.5%	7%	4.9%	4.4%	4.1%	3.5%	6%	4.3%	4.6%	8.1%	1%
Don't Know	3.2%	2.6%	3.7%	2.7%	1.9%	3.8%	4.3%	2.7%	3.1%	3.7%	4.4%	2.3%	0%
Unweighted Frequency	1267	775	492	240	256	384	387	108	187	51	494	371	56
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Who do you think would be better at building new trade partnerships with countries other than the United States? [2]

	Current Federal Vote Intention								
	Total	LPC	CPC	NDP	Bloc	Green	PPC	Other	UD
Mark Carney	59.3%	97.4%	8.8%	82.2%	67.6%	76.7%	14.5%	21.6%	48.1%
Pierre Poilievre	32.4%	1.2%	84.3%	0.4%	14.4%	10.9%	50.2%	14.1%	12.7%
Neither	5.2%	0.7%	3.8%	14.5%	16.1%	12.5%	32.9%	43.8%	7%
Don't Know	3.2%	0.6%	3.1%	2.9%	1.9%	0%	2.4%	20.5%	32.2%
Unweighted Frequency	1267	528	462	80	86	26	22	9	54
Weighted Frequency	1267	540	438	102	69	33	25	7	54