



Federal Voting Intentions 45th Federal Election - First Survey

2025-03-24

About Pallas Data

Pallas Data is a market research firm based in Toronto, ON. We are experienced researchers and data experts committed to delivering the best value to our clients by leveraging the highest industry standards and our leading expertise. Our mission is to harness data to empower our clients with accurate and actionable insights and analysis, enabling them to make informed decisions that drive growth and maximize their competitive advantage.

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Methodology

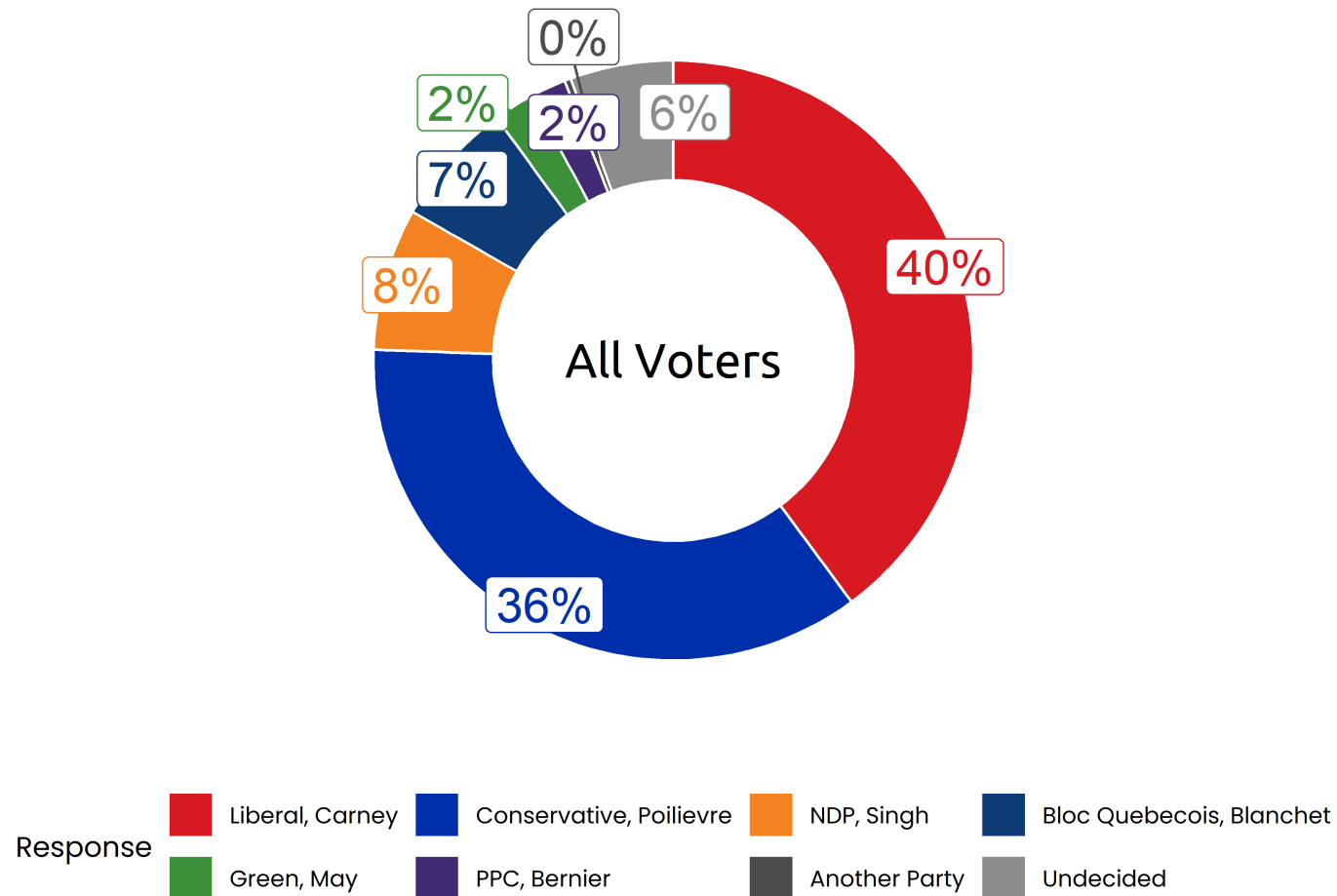
The analysis in this report is based on results of a survey conducted on March 22nd, 2025 among a sample of 1225 adults, 18 years of age or older, living in Canada and are eligible to vote in federal elections. The survey was conducted using automated telephone interviews using Interactive Voice Recording technology (IVR). Respondents were interviewed on landlines and cellular phones. The sample was weighted by age, gender, and region according to the 2021 Census. The survey is intended to represent the adult population in Canada.

The margin of error for the poll is $\pm 2.8\%$, at the 95% confidence level. Margins of error are higher in each subsample.

Totals may not add up to 100% due to rounding.

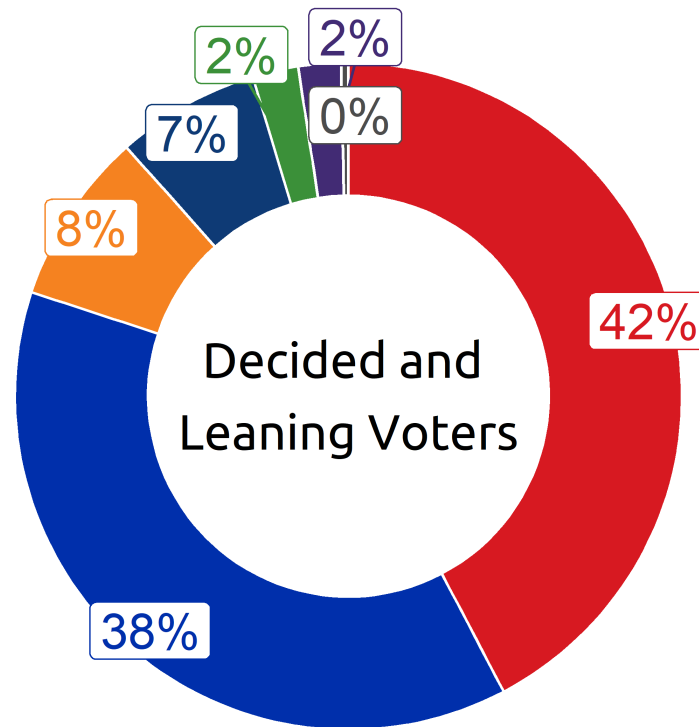
Federal Voting Intentions

If a federal election were held today, which party would you vote for?



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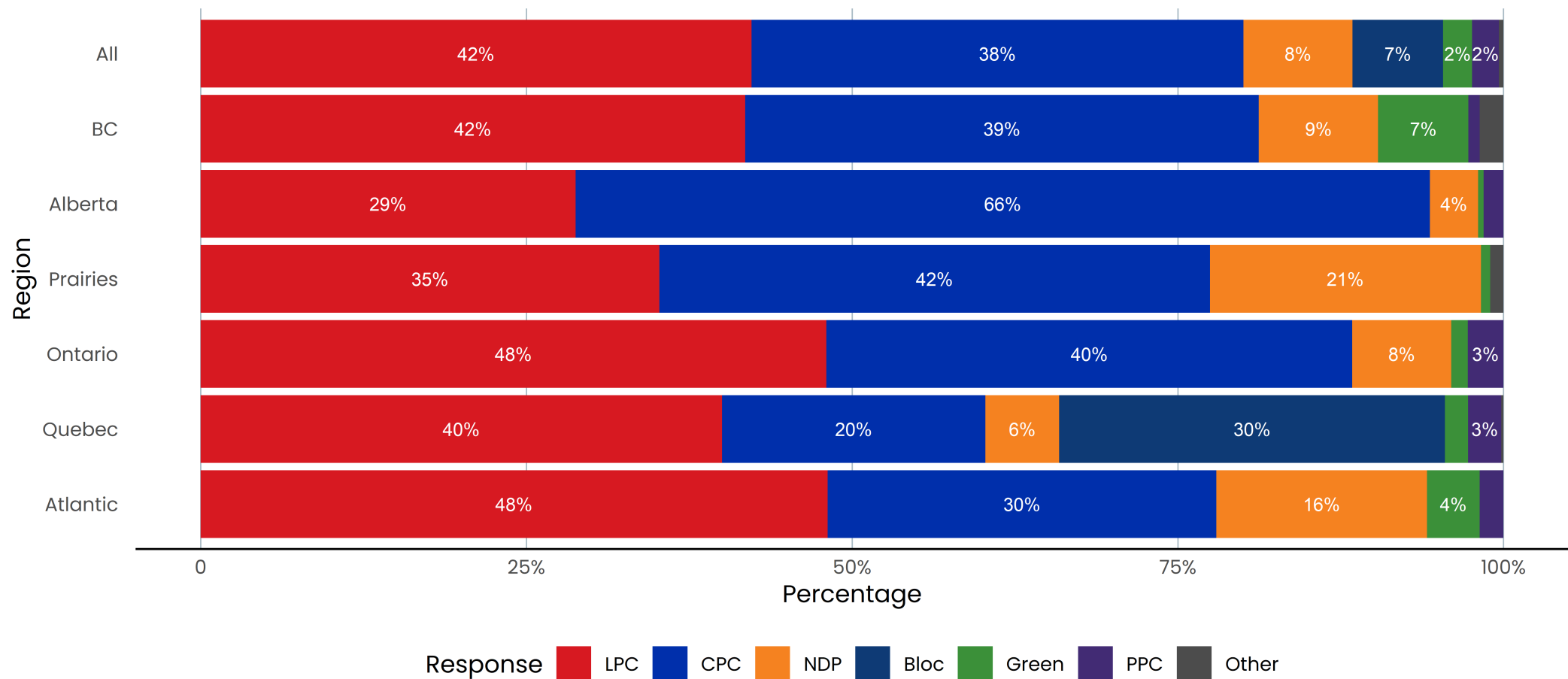


Response ■ Liberal, Carney ■ Conservative, Poilievre ■ NDP, Singh ■ Bloc Quebecois, Blanchet ■ Green, May ■ PPC, Bernier ■ Another Party

Federal Voting Intentions

If a federal election were held today, which party would you vote for?

decided and leaning voters - broken out by region



Tables

If a federal election were held today, which party would you vote for? (All Voters) [1]

	Total	Gender		Age				Region					
		Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
Liberal, Carney	39.9%	38.9%	40.8%	34.1%	31.5%	44.3%	50.2%	36.9%	28.1%	29.1%	46%	38.6%	45.2%
Conservative, Poilievre	35.7%	38.1%	33.4%	36.8%	44.2%	35.6%	25.9%	37.4%	64.3%	39.7%	36.5%	20.1%	29.6%
NDP, Singh	7.7%	5%	10.2%	11.5%	10.4%	2.7%	5.8%	9%	2.2%	19.9%	6.6%	5.5%	15.8%
Bloc Quebecois, Blanchet	6.7%	8.8%	4.8%	6.9%	7.7%	6.4%	5.9%	0%	0%	0%	0%	28.9%	0%
Green, May	2.2%	1.9%	2.5%	4.5%	0%	1.6%	2.5%	6.8%	0.4%	0.7%	1.2%	1.8%	4%
PPC, Bernier	1.9%	2.2%	1.7%	2.1%	1.4%	3.1%	1%	0%	1.5%	0%	2.7%	2.5%	1.8%
Another Party	0.3%	0.4%	0.3%	0%	0.6%	0%	0.8%	1.8%	0%	1%	0%	0.2%	0%
Undecided	5.6%	4.7%	6.3%	4.1%	4.2%	6.2%	7.9%	8%	3.4%	9.5%	6.9%	2.5%	3.5%
Unweighted Frequency	1225	684	541	121	216	357	531	162	97	91	433	289	153
Weighted Frequency	1225	598	627	327	297	312	289	167	139	80	470	286	84

Tables

If a federal election were held today, which party would you vote for? (All Voters) [2]

	Total	Current Federal Vote Intention							
		LPC	CPC	NDP	Bloc	Green	PPC	Other	UD
Liberal, Carney	39.9%	100%	0%	0%	0%	0%	0%	0%	0%
Conservative, Poilievre	35.7%	0%	100%	0%	0%	0%	0%	0%	0%
NDP, Singh	7.7%	0%	0%	100%	0%	0%	0%	0%	0%
Bloc Quebecois, Blanchet	6.7%	0%	0%	0%	100%	0%	0%	0%	0%
Green, May	2.2%	0%	0%	0%	0%	100%	0%	0%	0%
PPC, Bernier	1.9%	0%	0%	0%	0%	0%	100%	0%	0%
Another Party	0.3%	0%	0%	0%	0%	0%	0%	100%	0%
Undecided	5.6%	0%	0%	0%	0%	0%	0%	0%	100%
Unweighted Frequency	1225	537	399	79	82	23	22	6	77
Weighted Frequency	1225	488	437	94	83	27	24	4	68

Tables

If a federal election were held today, which party would you vote for? (Leaning Voters With Undecided Totals) [1]

	Total	Gender		Age				Region					
		Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
Liberal, Carney	41.8%	40.9%	42.6%	34.1%	33%	46.8%	54%	41%	28.5%	34.6%	47.3%	39.8%	47.8%
Conservative, Poilievre	37.3%	38.7%	36%	39.9%	45.3%	37.2%	26.3%	38.7%	65%	41.5%	39.7%	20.1%	29.6%
NDP, Singh	8.3%	5.2%	11.1%	12.5%	11.1%	2.7%	6.5%	9%	3.7%	20.4%	7.5%	5.6%	16.1%
Bloc Quebecois, Blanchet	6.9%	9%	4.8%	6.9%	8.1%	6.4%	6.1%	0%	0%	0%	0%	29.4%	0%
Green, May	2.2%	1.9%	2.5%	4.5%	0%	1.6%	2.5%	6.8%	0.4%	0.7%	1.2%	1.8%	4%
PPC, Bernier	2%	2.4%	1.7%	2.1%	1.8%	3.1%	1%	0.8%	1.5%	0%	2.7%	2.5%	1.8%
Another Party	0.3%	0.4%	0.3%	0%	0.6%	0%	0.8%	1.8%	0%	1%	0%	0.2%	0%
Undecided	1.2%	1.5%	1%	0%	0%	2.2%	2.8%	1.8%	0.8%	1.8%	1.6%	0.5%	0.6%
Unweighted Frequency	1225	684	541	121	216	357	531	162	97	91	433	289	153
Weighted Frequency	1225	598	627	327	297	312	289	167	139	80	470	286	84

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If a federal election were held today, which party would you vote for? (Leaning Voters With Undecided Totals) [2]

	Total	Current Federal Vote Intention							
		LPC	CPC	NDP	Bloc	Green	PPC	Other	UD
Liberal, Carney	41.8%	100%	0%	0%	0%	0%	0%	0%	34.1%
Conservative, Poilievre	37.3%	0%	100%	0%	0%	0%	0%	0%	28.6%
NDP, Singh	8.3%	0%	0%	100%	0%	0%	0%	0%	10.6%
Bloc Quebecois, Blanchet	6.9%	0%	0%	0%	100%	0%	0%	0%	2.4%
Green, May	2.2%	0%	0%	0%	0%	100%	0%	0%	0%
PPC, Bernier	2%	0%	0%	0%	0%	0%	100%	0%	2.1%
Another Party	0.3%	0%	0%	0%	0%	0%	0%	100%	0%
Undecided	1.2%	0%	0%	0%	0%	0%	0%	0%	22.2%
Unweighted Frequency	1225	537	399	79	82	23	22	6	77
Weighted Frequency	1225	488	437	94	83	27	24	4	68

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If a federal election were held today, which party would you vote for? (Decided and Leaning Voters) [1]

	Total	Gender		Age				Region					
		Male	Female	18-34	35-49	50-64	65+	BC	Alberta	Prairies	Ontario	Quebec	Atlantic
Liberal, Carney	42.3%	41.5%	43%	34.1%	33%	47.8%	55.6%	41.8%	28.8%	35.2%	48%	40%	48.1%
Conservative, Poilievre	37.8%	39.3%	36.3%	39.9%	45.3%	38%	27.1%	39.4%	65.6%	42.3%	40.4%	20.2%	29.8%
NDP, Singh	8.4%	5.3%	11.3%	12.5%	11.1%	2.8%	6.6%	9.1%	3.7%	20.8%	7.6%	5.7%	16.2%
Bloc Quebecois, Blanchet	7%	9.2%	4.9%	6.9%	8.1%	6.6%	6.3%	0%	0%	0%	0%	29.6%	0%
Green, May	2.2%	1.9%	2.5%	4.5%	0%	1.6%	2.5%	6.9%	0.4%	0.7%	1.3%	1.8%	4%
PPC, Bernier	2.1%	2.5%	1.7%	2.1%	1.8%	3.2%	1%	0.9%	1.5%	0%	2.7%	2.5%	1.8%
Another Party	0.4%	0.4%	0.3%	0%	0.6%	0%	0.8%	1.8%	0%	1%	0%	0.2%	0%
Unweighted Frequency	1202	669	533	121	216	349	516	158	95	89	422	287	151
Weighted Frequency	1202	588	621	327	297	305	281	164	137	78	462	285	84

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If a federal election were held today, which party would you vote for? (Decided and Leaning Voters) [2]

	Current Federal Vote Intention								
	Total	LPC	CPC	NDP	Bloc	Green	PPC	Other	UD
Liberal, Carney	42.3%	100%	0%	0%	0%	0%	0%	0%	43.8%
Conservative, Poilievre	37.8%	0%	100%	0%	0%	0%	0%	0%	36.7%
NDP, Singh	8.4%	0%	0%	100%	0%	0%	0%	0%	13.7%
Bloc Quebecois, Blanchet	7%	0%	0%	0%	100%	0%	0%	0%	3.1%
Green, May	2.2%	0%	0%	0%	0%	100%	0%	0%	0%
PPC, Bernier	2.1%	0%	0%	0%	0%	0%	100%	0%	2.7%
Another Party	0.4%	0%	0%	0%	0%	0%	0%	100%	0%
Unweighted Frequency	1202	537	399	79	82	23	22	6	54
Weighted Frequency	1202	488	437	94	83	27	24	4	53