

About Pallas Data

Pallas Data is a market research firm based in Toronto, ON. We are experienced researchers and data experts committed to delivering the best value to our clients by leveraging the highest industry standards and our leading expertise. Our mission is to harness data to empower our clients with accurate and actionable insights and analysis, enabling them to make informed decisions that drive growth and maximize their competitive advantage.

Pallas Data is a member of the Canadian Research and Insights Council (CRIC). CRIC is Canada's voice of the Research, Insights and Analytics profession and represents the highest standards, ethics and best practices.

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Methodology

The analysis in this report is based on results of a survey conducted on February 15th, 2025 among a sample of 677 adults, 18 years of age or older, living in British Columbia and are eligible to vote in provincial elections. The survey was conducted using automated telephone interviews using Interactive Voice Recording technology (IVR). Respondents were interviewed on landlines and cellular phones. The sample was weighted by age, gender, and region according to the 2021 Census. The survey is intended to represent the adult population in British Columbia.

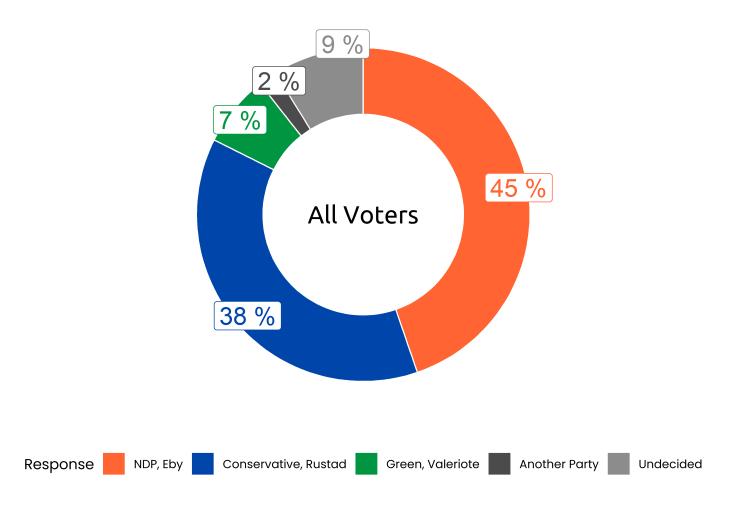
The margin of error for the poll is +/- 3.8%, at the 95% confidence level. Margins of error are higher in each subsample.

Totals may not add up to 100% due to rounding.



Provincial Voting Intentions

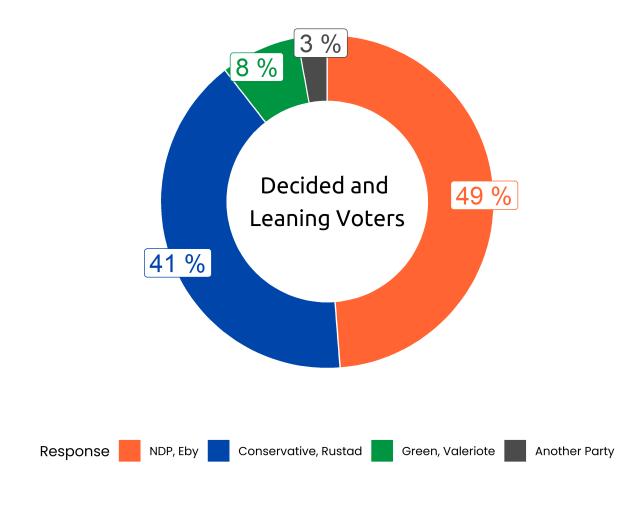
If a provincial election were held today, which party would you vote for?





Provincial Voting Intentions

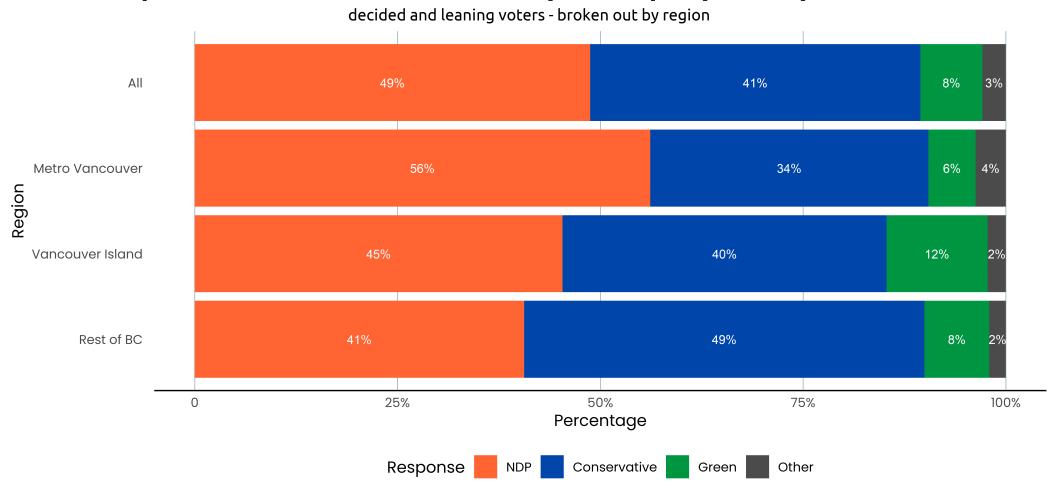
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Provincial Voting Intentions

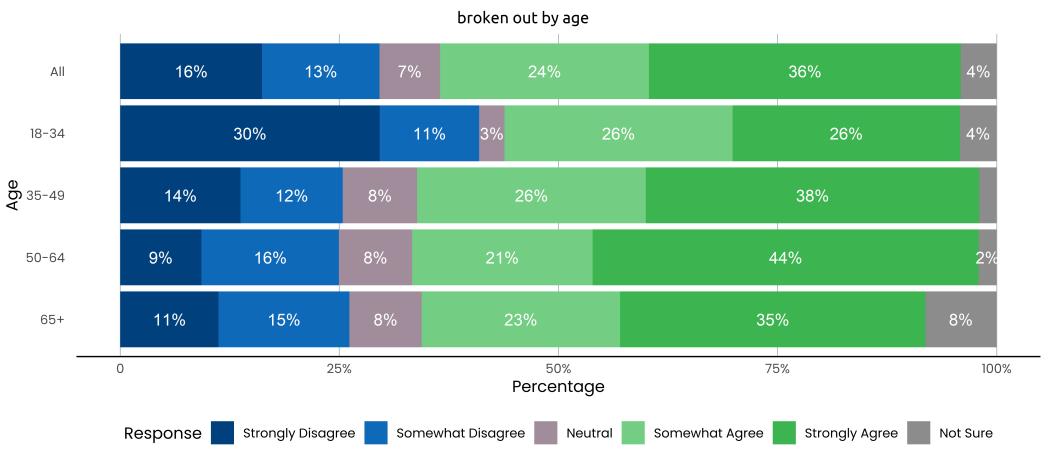
If a provincial election were held today, which party would you vote for?





The Tariff Threat

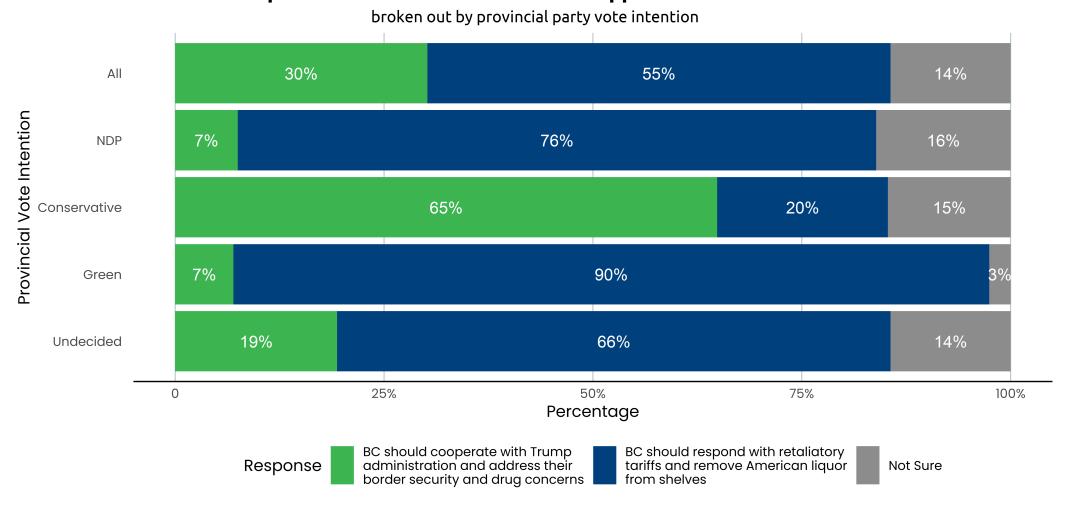
To what extent do you agree or disagree with the following statement; "The proposed U.S. tariffs pose a massive threat to the British Columbia economy and could put the province into recession."





Preferred Tariff Response

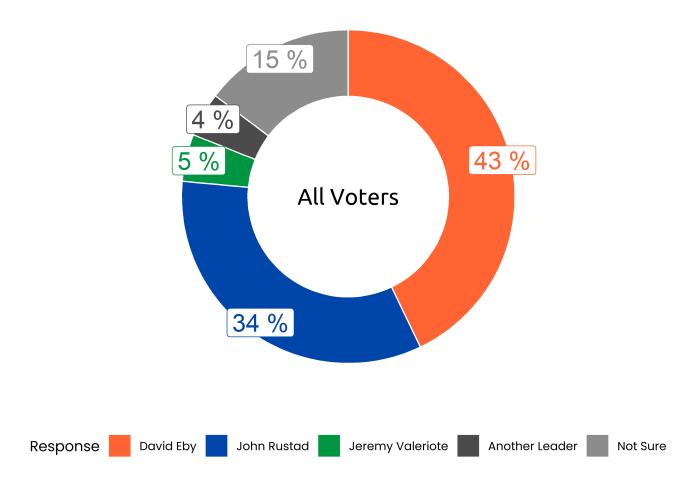
Which response to the U.S. tariffs is the best approach for British Columbia?





Eby Most Trusted To Respond To Tariffs

Which party leader do you trust most to respond to the U.S. tariffs?





If a provincial election were held today, which party would you vote for? (All Voters) [1]

		Gender			Age				Region		
	Total	Male	Female	18-34	35-49	50-64	65+	Metro Vancouver	Vancouver Island	Rest of BC	
NDP, Eby	44.7%	36.1%	52.9%	47.8%	35.6%	45.8%	49.1%	52.4%	39.4%	36.7%	
Conservative, Rustad	37.6%	48.2%	27.6%	38.4%	46%	36.3%	30.1%	30.4%	37.6%	47.5%	
Green, Valeriote	7%	4.5%	9.3%	7.4%	6.2%	6%	8.2%	5.2%	11.7%	7.3%	
Another Party	1.8%	2.4%	1.3%	2.5%	0%	2.8%	1.7%	2.2%	1.6%	1.3%	
Undecided	8.8%	8.8%	8.9%	3.8%	12.1%	9.1%	10.8%	9.8%	9.6%	7.2%	
Unweighted Frequency	677	356	321	98	92	161	326	231	89	357	
Weighted Frequency	677	329	348	179	161	170	167	328	108	241	



If a provincial election were held today, which party would you vote for? (All Voters) [2]

	Total	NDP	Conservative	Green	Other	UD
NDP, Eby	44.7%	100%	0%	0%	0%	0%
Conservative, Rustad	37.6%	0%	100%	0%	0%	0%
Green, Valeriote	7%	0%	0%	100%	0%	0%
Another Party	1.8%	0%	0%	0%	100%	0%
Undecided	8.8%	0%	0%	0%	0%	100%
Unweighted Frequency	677	297	258	46	12	64
Weighted Frequency	677	303	255	47	12	60



If a provincial election were held today, which party would you vote for? (Leaning Voters With Undecided Totals) [1]

			Gender		Age				Region		
	Total	Male	Female	18-34	35-49	50-64	65+	Metro Vancouver	Vancouver Island	Rest of BC	
NDP, Eby	46.7%	37.6%	55.4%	49.4%	38.7%	47.6%	50.5%	53%	42.7%	40%	
Conservative, Rustad	39%	50.5%	28.1%	38.4%	48.7%	37.4%	31.8%	32.4%	37.6%	48.6%	
Green, Valeriote	7.3%	4.7%	9.8%	7.4%	6.2%	6.9%	8.7%	5.5%	11.7%	7.9%	
Another Party	2.8%	4.1%	1.5%	2.5%	2.7%	3.2%	2.6%	3.5%	2.1%	2%	
Undecided	4.2%	3.1%	5.3%	2.2%	3.6%	4.9%	6.4%	5.7%	5.9%	1.5%	
Unweighted Frequency	677	356	321	98	92	161	326	231	89	357	
Weighted Frequency	677	329	348	179	161	170	167	328	108	241	



If a provincial election were held today, which party would you vote for? (Leaning Voters With Undecided Totals) [2]

	Total	NDP	Conservative	Green	Other	UD
NDP, Eby	46.7%	100%	0%	0%	0%	22.4%
Conservative, Rustad	39%	0%	100%	0%	0%	15.1%
Green, Valeriote	7.3%	0%	0%	100%	0%	3.8%
Another Party	2.8%	0%	0%	0%	100%	11%
Undecided	4.2%	0%	0%	0%	0%	47.7%
Unweighted Frequency	677	297	258	46	12	64
Weighted Frequency	677	303	255	47	12	60



If a provincial election were held today, which party would you vote for? (Decided and Leaning Voters) [1]

			Gender		Age				Region		
	Total	Male	Female	18-34	35-49	50-64	65+	Metro Vancouver	Vancouver Island	Rest of BC	
NDP, Eby	48.8%	38.8%	58.4%	50.5%	40.2%	50.1%	54%	56.2%	45.3%	40.6%	
Conservative, Rustad	40.7%	52.1%	29.7%	39.3%	50.5%	39.3%	34%	34.3%	39.9%	49.4%	
Green, Valeriote	7.6%	4.9%	10.3%	7.6%	6.5%	7.2%	9.3%	5.8%	12.4%	8%	
Another Party	2.9%	4.2%	1.6%	2.6%	2.8%	3.4%	2.8%	3.7%	2.3%	2%	
Unweighted Frequency	648	343	305	96	90	155	307	217	83	348	
Weighted Frequency	648	319	329	175	155	162	156	309	101	238	



If a provincial election were held today, which party would you vote for? (Decided and Leaning Voters) [2]

	Total	NDP	Conservative	Green	Other	UD
NDP, Eby	48.8%	100%	0%	0%	0%	42.7%
Conservative, Rustad	40.7%	0%	100%	0%	0%	29%
Green, Valeriote	7.6%	0%	0%	100%	0%	7.2%
Another Party	2.9%	0%	0%	0%	100%	21.1%
Unweighted Frequency	648	297	258	46	12	35
Weighted Frequency	648	303	255	47	12	31



To what extent do you agree or disagree with the following statement; "The proposed U.S. tariffs pose a massive threat to the British Columbia economy and could put the province into recession." [1]

			Gender			Age			Region		
	Total	Male	Female	18-34	35-49	50-64	65+	Metro Vancouver	Vancouver Island	Rest of BC	
Strongly Disagree	16.2%	16.3%	16.1%	29.6%	13.7%	9.3%	11.2%	16.3%	19.9%	14.4%	
Somewhat Disagree	13.4%	16.6%	10.4%	11.4%	11.7%	15.7%	14.9%	15.2%	10.8%	12.2%	
Neutral	6.9%	7.9%	6%	2.9%	8.5%	8.3%	8.2%	5.5%	6.6%	9%	
Somewhat Agree	23.8%	22.3%	25.3%	26%	26.1%	20.6%	22.6%	22.4%	30.5%	22.8%	
Strongly Agree	35.6%	33.2%	37.8%	25.9%	38%	44.1%	34.8%	37.6%	26.9%	36.7%	
Not Sure	4.1%	3.8%	4.3%	4.2%	2%	2%	8.1%	3.1%	5.2%	5%	
Unweighted Frequency	677	356	321	98	92	161	326	231	89	357	
Weighted Frequency	677	329	348	179	161	170	167	328	108	241	



To what extent do you agree or disagree with the following statement; "The proposed U.S. tariffs pose a massive threat to the British Columbia economy and could put the province into recession." [2]

				Provincial Vote I	Intention		
	Total	NDP	Conservative	Green	Other	UD	
Strongly Disagree	16.2%	15.6%	18.2%	7%	55.3%	10.2%	
Somewhat Disagree	13.4%	7.8%	20.4%	12%	0%	15.7%	
Neutral	6.9%	4.1%	10.8%	7.4%	10.2%	3.6%	
Somewhat Agree	23.8%	27.8%	21.7%	29.6%	3.3%	12.6%	
Strongly Agree	35.6%	41.5%	25.2%	39.2%	31.2%	48%	
Not Sure	4.1%	3.3%	3.7%	4.8%	0%	9.9%	
Unweighted Frequency	677	297	258	46	12	64	
Weighted Frequency	677	303	255	47	12	60	



Which response to the U.S. tariffs is the best approach for British Columbia? [1]

			Gender	Age					Region		
	Total	Male	Female	18-34	35-49	50-64	65+	Metro Vancouver	Vancouver Island	Rest of BC	
BC should cooperate with Trump administration and address their border security and drug concerns	30.2%	39.4%	21.4%	31.7%	38.1%	31.3%	19.8%	26.8%	30.8%	34.6%	
BC should respond with retaliatory tariffs and remove American liquor from shelves	55.4%	47.9%	62.6%	44.8%	56.2%	54.3%	67.3%	58.6%	51.2%	53.1%	
Not Sure	14.4%	12.7%	16%	23.5%	5.7%	14.4%	12.9%	14.7%	18%	12.4%	
Jnweighted Frequency	677	356	321	98	92	161	326	231	89	357	
Weighted Frequency	677	329	348	179	161	170	167	328	108	241	



Which response to the U.S. tariffs is the best approach for British Columbia? [2]

BC should cooperate with Trump administration and address their border security and drug concerns BC should respond with retaliatory tariffs and remove American liquor from shelves Not Sure 14.4% 16.1% 14.7% 2.6% 10.2% Weighted Frequency 677 297 258 46 12							
Trump administration and address their border security and drug concerns BC should respond with retaliatory tariffs and remove American liquor from shelves Not Sure 14.4% 16.1% 14.7% 2.6% 10.2% Unweighted Frequency 677 297 297 258 46 10 20 12		Total	NDP	Conservative	Green	Other	UD
retaliatory tariffs and remove American liquor from shelves Not Sure 14.4% 16.1% 16.1% 14.7% 2.6% 10.2% 10.	Trump administration and address their border		7.5%	64.9%	7%	11.2%	19.4%
Unweighted Frequency 677 297 258 46 12	retaliatory tariffs and remove American liquor	55.4%	76.4%	20.4%	90.4%	78.6%	66.2%
	Not Sure	14.4%	16.1%	14.7%	2.6%	10.2%	14.4%
Weighted Frequency 677 202 255 47 12	Unweighted Frequency	677	297	258	46	12	64
weighted riequency 0// 303 233 4/ 12	Weighted Frequency	677	303	255	47	12	60



Which party leader do you trust most to respond to the U.S. tariffs? [1]

		G			Age			Region		
	Total	Male	Female	18-34	35-49	50-64	65+	Metro Vancouver	Vancouver Island	Rest of BC
David Eby	42.9%	39%	46.6%	34.8%	34.9%	49.9%	52.1%	48.5%	34.8%	38.8%
John Rustad	33.6%	42.5%	25.2%	38.9%	42.9%	29.5%	23%	29.3%	32.4%	40%
Jeremy Valeriote	4.6%	1.3%	7.7%	10.7%	4%	1.4%	1.7%	1.9%	13.6%	4.1%
Another Leader	4.3%	5.2%	3.4%	1.2%	6.6%	5.2%	4.4%	2.4%	5.9%	6.1%
Not Sure	14.7%	12%	17.2%	14.4%	11.5%	14%	18.7%	17.8%	13.4%	11%
Unweighted Frequency	677	356	321	98	92	161	326	231	89	357
Weighted Frequency	677	329	348	179	161	170	167	328	108	241



Which party leader do you trust most to respond to the U.S. tariffs? [2]

	Total	NDP	Conservative	Green	Other	UD	
David Eby	42.9%	84.8%	1.6%	36.3%	6.7%	19.4%	
John Rustad	33.6%	3%	81.8%	1.8%	37.4%	7.5%	
Jeremy Valeriote	4.6%	1.7%	2%	43.7%	0%	0%	
Another Leader	4.3%	0.4%	4.4%	4.7%	42.4%	15.4%	
Not Sure	14.7%	10.2%	10.2%	13.6%	13.5%	57.7%	
Unweighted Frequency	677	297	258	46	12	64	
Weighted Frequency	677	303	255	47	12	60	

