
Insurance Essentials

Continuing Education Webinar

7.5 CE credits for Life and A&S CE Credits AIC#54139

6.5 CE credits for FP Canada Financial Planning & 1.0 FP Canada Professional Responsibility CE Credits

Date: Thursday, June 18, 2020

Location: Zoom Meeting #305164141

Date: Thursday, June 18, 2020

800 to 900	Trends in Financial Planning Research – FP Canada 6087
900 to 1000	Advanced Needs Analysis – FP Canada 2551
1000 to 1015	Coffee Break
1015 to 1115	CPP Reform and Business Ownership – FP Canada 5284
1115 to 1215	Optimizing the Engagement Process – FP Canada 6683
1215 to 115	Lunch Break
115 to 245	Behavioural Finance – FP Canada 6983
245 to 300	Coffee Break
300 to 400	FINTRAC & Reporting Obligations – FP Canada 6283
400 to 500	Legal Basics – FP Canada 5750