

**Join the NIRI Virtual and NIRI Silicon Valley Chapters for:
Corporate Access Confidential: The Buy-side View**

Wednesday April 10th, 2024
12:00-1:00 pm Eastern

Speakers Bios



Margaret Hadley
Global Head of Broker Relations and Corporate Access
Balyasny Asset Management

Margaret Hadley joined Balyasny Asset Management in August of 2012 and is a Global Director and Global Head of the Broker Relations and Corporate Access Team. She sits on the Execution Management Committee and oversees the management of all global sell-side relationships and corporate access, focusing on streamlining the distribution and allocation of sell-side resources across Balyasny. Margaret also spearheads the evaluation process and commission wallet/payment structure for resources globally. In addition, she chairs the Women's Committee, which organizes networking, educational, and leadership sessions across the firm and industry. She has captained various mentorship and cross-asset collaboration programs across the organization and was selected as a member of the firm's Empowered Leadership Program. Margaret held several roles across Wall Street prior to BAM, including global marketing positions at Lehman Brothers, Barclays and Macquarie Capital. She has a Bachelor of Arts from Pennsylvania State University.



Fawne Hill
Global Head of Corporate Access
Fidelity Investments

Fawne Hill is the global head of corporate access at Fidelity Management and Research. In her role, Fawne leads a team of professionals developing and driving corporate access events, with managerial oversight of the team across Boston, London, Hong Kong, and Tokyo. The Corporate Access team is responsible for the origination and management of customized large investment professional field trips and site visits, sector-specific conferences, road shows and conference calls in support of Asset Management Win Active efforts. Fawne and her team help to connect the investment professionals and the management teams of the public or private companies that FMR has an interest in. She has been with Fidelity Investments since 1999 and began her role in Corporate Access in 2001.



Michelle Weiser Itzkowitz
Corporate Access Regional Manager, Americas
Capital Group

Michelle Weiser Itzkowitz is a corporate access manager at Capital Group, home of American Funds. She has 23 years of industry experience and has been with Capital Group for 17 years. Earlier in her career at Capital, Michelle was a senior conference strategist, responsible for leading the overall conference and event strategy for all top-tier and key client relationships. Before that she developed and formulated the external event initiative companywide. Prior to joining Capital, Michelle was in marketing and public relations at CRI and client relations at TravMedia USA. She holds a bachelor's degree, with honors, in fine arts in musical theater with a minor in teaching and an associate's degree in sociology and law from the University of Hartford. Michelle is based in Los Angeles.

Moderator:



Mary Frances Turnbull
Managing Director and Head of Corporate Access
Raymond James

Mary serves as Managing Director and Head of Corporate Access at Raymond James with an emphasis on collaborating with investor relations professionals to develop strategies for investor outreach and targeting. In this role, Mary is also responsible for developing general and sector-specific conferences, summits and symposiums. Prior to joining Raymond James, Mary served in various research, sales and management roles at Lehman Brothers, Deutsche Bank and Salomon Smith Barney. An active NIRI member, she is currently on the Board of NIRI Silicon Valley, and previously served on the Annual Conference Committee and as President of the Central Florida chapter. She is a founder of The Women in Capital Markets Symposium (WICM), an annual event devoted to advancing the professional development of women at Raymond James. She also sits on the firm-wide Diversity, Equity and Inclusion Advisory Council. Mary received a BA in economics from Mount Holyoke College, and an MBA in finance from Fordham University.