

GIFTS THROUGH YOUR IRA

A smart way to give justice



You may have a special opportunity to provide critical support for Legal Aid of Southeastern Pennsylvania (LASP) and its mission of providing quality legal advocacy to people facing challenges to their health, financial stability or personal safety throughout Bucks, Chester, Delaware, and Montgomery counties.



If you are 70 ½ or older, you can make annual distributions from your traditional or ROTH IRA account to LASP. Your donation may count toward your IRA's annual Required Minimum Distribution (RMD) and could be excluded from your gross income.*

BENEFITS TO YOU

- You may avoid the income tax penalty on your distribution.
- You have the satisfaction of seeing your gift immediately support legal aid work.

THIS GIFT MAY BE FOR YOU IF

- You are over the age of 70 ½.
- You do not need the income from your required minimum distributions.
- You don't itemize deductions or you are subject to a rule that limits your deductions.
- You live in a state with no charitable income tax deduction.
- You are no longer working and contributing to a retirement account.

HOW IT WORKS

- You direct distributions in the amount of your choice up to an annual limit set by the IRS from your IRA made payable to Legal Aid of Southeastern PA.

MAKING YOUR GIFT

- Contact your IRA custodian and ask them to send the check for a "qualified charitable distribution" to Legal Aid of Southeastern Pennsylvania at the following address:

Legal Aid of Southeastern Pennsylvania
Attn: Development Office
625 Swede Street
Norristown, PA 19401

Please request that your IRA custodian reference your name and address if possible.

*If you are still working and contributing to a retirement account, this gift could impact your taxable income. Please consult a qualified advisor before making a gift. If you're under the age of 70½, you can use your IRA to support LASP's work by making a withdrawal and donating the proceeds after taxes OR by designating LASP as a beneficiary of your retirement plan.

Dear valued supporter,

*LASP would like to inform you of a smart way to support Legal Aid that may be tax beneficial to you. Inside you will find general information about making gifts through your IRA.**



October 2025

*This information is intended to provide a general overview of this gift option. This information is not intended to be rendered as tax or legal advice. It is important that you confer with a qualified advisor to assess the financial, legal and tax benefits for your personal situation.