

Social Workers

**Earn TWO
continuing
education
credits**

**Raffle
baskets!**

TO TRUST OR NOT TO TRUST...That is the question!

Christine Shiebler, Esq. of Futterman, Lanza & Pasculli, LLC

- Different types of Trusts and determining factors
- Trusts vs Wills discussion
- Estate Litigation with case study

Daniel G. Mazzola, CFA, CPA, CFP, American Portfolios Financial Services

- Social Security Benefits
- The interaction of Social Security with financial planning
- Spousal and Survivor Social Security benefits



PARKVIEW
CARE & REHABILITATION
CENTER

IAVARONE
ITALIAN
KITCHEN + PIZZERIA

Country Pointe Shops
1575 Old Country Road
Plainview, NY

8/1/23

5:30-8:00PM

Seating is limited
to 50 people.
RSVP is required.



**Futterman, Lanza
& Pasculli, LLP**
ELDER LAW & ESTATE PLANNING

RSVP REQUIRED to Sharyn O'Mara
somara@trustedattorneys.com
or 631-979-4300

WELLBOUND
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THE W GROUP
ASSISTED LIVING COMMUNITIES

Futterman, Lanza & Pasculli, LLP is recognized by the New York State Education Department's State Board for Social Work as an approved provider of continuing education for licensed social workers #SW-0625.