

SOCIAL WORKERS - 2 CEU EVENT!

Legal, Financial, and Healthcare Updates for Special Needs Families...Oh My!!!



You are invited to join this in person live event offering
2 continuing education credits at:*

Community Care Home Health Services
300 W Main St, Smithtown, NY 11787

OR you can register on Zoom at
<https://bit.ly/3PYPvhf>

August 15, 2023 - 5:30 to 8:00 PM
Light dinner and raffle prizes

Presentation Topics Will Focus on Special Needs Families Including:

Jennifer Raguso, Esq. of Futterman, Lanza & Pasculli, LLP

**Special Needs legal planning including 1st and 3rd party Supplemental Needs Trusts, Article 17a
Guardianships, Durable Power of Attorneys, Health Care Proxies and peace of mind planning.**

Gabriel M. Gallante, AIF®, PPC™ - Owner, CEO & CCO of Rockline Wealth Management, LLC

**The importance of having a solid financial plan, key factors to consider when planning for the future,
and basics of financial planning and how that relates to a family with a special needs member**

Megan Shergill and Kelly Woolsey, Community Care Home Health Services

**CDPAP and what that accomplishes for special needs families. Special needs children and adults are
entitled to have help in the home and it can be done by someone they already know and trust.**

***RSVP is required. Please contact Sharyn at:
somara@trustedattorneys.com
or call 516-979-4300**

Futterman, Lanza & Pasculli, LLP is recognized by the New
York State Education Department's State Board for
Social Work as an approved provider of continuing
education for licensed social workers #SW-0625.