

Ask Us
Anything

You don't have to know all the answers —
we're here to help.



THE BOARD OF PENSIONS
OF THE PRESBYTERIAN CHURCH (U.S.A.)

What are the top things to do before you retire? Ask Fidelity!

Join Fidelity Workplace Financial Consultant Dan McCarthy for a 30-minute, interactive, virtual presentation on important things to consider — *before* you retire — that may impact or influence your financial decisions.

Top Things To Do Before You Retire, a free webinar from Fidelity Investments (Retirement Savings Plan recordkeeper), is designed to help you get your financial house in order, create a retirement income plan, understand Social Security, and prepare for the unexpected. From creating your financial blueprint to preparing your estate and legacy plans, Top Things To Do Before You Retire will offer ideas and resources to take the next step on your financial wellness journey.

Following the presentation, Dan will be available to answer your general questions. You can also schedule a complimentary, one-on-one consultation with Dan to discuss your unique circumstances.

Tuesday, October 11, 2022

Noon ET

[Register here for the webinar.](#)

- Select **Attend a learning event**.
- On the next page, enter **The Board of Pensions of the PC(USA)** as the employer, choose **Virtual** as the event type.
- The screen will refresh and you will see two events listed for October. Click the green **Register** button for the October 11 Ask Fidelity event and provide the requested information on the next page. Be sure to click the blue **Schedule Event** button to complete your registration.

If you have medical coverage through the Board of Pensions, you can earn 25 [Call to Health](#) points for participating in this webinar! Join the Ask Fidelity challenge (available October 3-16) and points will be awarded within two to three weeks after the event. *Call to Health is not available to members enrolled in Triple-S, GeoBlue, or the Medicare Supplement Plan.*

Not in the Retirement Savings Plan?

You can participate in the virtual webinar regardless of whether you currently participate in the [Retirement Savings Plan \(RSP\)](#). If you are not enrolled in the RSP, talk with your employer to learn more and get started. All employees who work for a PC(USA) church or affiliated employer can participate if their employer offers the plan to them. If your employer does not offer the RSP, ask them to contact the Board of Pensions at 800-773-7752 (800-PRESPLAN).