

CFASS 2021 Kaplan Schweser Materials Scholarship Application Form

- 1. Details of the free and/or discounted Materials and Tools can be found [here](#).
- 2. Please return your completed form to admin@cfass.org by **June 1st 2021**.

Part I. CFA Program Exam Level & Month

Please fill in below your registered exam level & month, e.g. "Level II (August)". You must include proof of registration for the indicated CFA program exam.

Part II. Applicant Information

CFA Institute Candidate Number	
Name (Last, First)	
Shipping Address (not PO box) (for study material)	
City, State, Zip	
Email	
Daytime Phone (Home)	
Work Phone	
Are you currently a CFA Society Sacramento member? (Yes/No)	

Part III. Questionnaire

- 1. Financial Need
 - a. What is the name of your company or school if your are currently employed or a full-time student?

 - b. Does your employer support or provide reimbursement for the CFA Program study?

 - c. Any exceptional circumstances for the financial need?

- 2. Preparedness for the Exam
 - a. Educational Background (undergraduate/master's degree, major, academic achievement and etc.)

 - b. A short description of your study plan for the above registered CFA Program Exam

Signature

Date