**CFASS 2022 Kaplan Schweser Materials Scholarship Application Form**

1. Details of the free and/or discounted Materials and Tools can be found [**here**](https://files.constantcontact.com/f1bc8b20101/3dcd0e4e-490d-4c8d-bcb0-e2af4dc15087.pdf).
2. Please return your completed form to [admin@cfass.org](mailto:admin@cfass.org) by **May 27th 2022.**

**Part I. CFA Program Exam Level & Month**

Please fill in below your registered exam level & month, e.g. “Level II (August)”. You must include proof of registration for the indicated CFA program exam.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Part II. Applicant Information**

|  |  |  |
| --- | --- | --- |
| CFA Institute Candidate Number |  | |
| Name (Last, First) |  | |
| Shipping Address (not PO box)  (for study material) |  | |
| City, State, Zip |  | |
| Email |  | |
| Daytime Phone (Home) |  | |
| Work Phone |  | |
| Are you currently a CFA Society Sacramento member? (Yes/No) | |  |

**Part III. Questionnaire**

1. Financial Need
   1. What is the name of your company or school if you are currently employed or a full-time student?

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

* 1. Does your employer support or provide reimbursement for the CFA Program study?

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

* 1. Any exceptional circumstances for the financial need?

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. Preparedness for the Exam
   1. Educational Background (undergraduate/master’s degree, major, academic achievement and etc.)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

* 1. A short description of your study plan for the above registered CFA Program Exam

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_