

# 34TH ANNUAL TAX PLANNING SEMINAR

**REGISTER HERE**

NOVEMBER 3, 2022

Registration begins at 8:00a.m.  
8:30a.m.-5:15p.m. CST

Reception begins at 5:15p.m.

The Briar Club  
2603 Timmons Lane  
Houston, Texas 77027



# OUR TEAM

## Jay R. Houren, J.D., C.P.A.



- **Partnership Formation and Tax Accounting**

Overview of partnership accounting, including formation and transfer of interest issues.

- **Current Tax Developments**

An overview of current developments in taxation.

## Chris M. Goodrich, J.D., LL.M.



- **Update and Selected Issues on Buy-Sell Agreements**

Review of current developments and reoccurring issues pertinent to buy-sell agreements among business owners.

- **Corporate Transparency Act**

Review of the disclosures required under the final Corporate Transparency Act regulations.

## David B. Rae, J.D.



- **Accounting for M&A Transactions**

An overview of tax, accounting and other considerations in M&A transactions.

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## Andrea M. Paisley, J.D.



- **Accounting for M&A Transactions**

An overview of tax, accounting and other considerations in M&A transactions.

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## Anthony A. Garcia, J.D., LL.M.



- **No Good Deed Goes Unpunished (Or Unreported)**

A review of Form 709 and its preparation, with an emphasis on GST tax considerations.

- **The Last Tax Return You'll Ever Need!**

An overview of how to prepare Form 706, portability elections, and current developments.

## Katelyn Van Sickel, J.D., C.P.A.



- **Betting the Farm**

Tax and business considerations in the development of agricultural land.

- **What Makes a House a Home, and What Makes a House a Business**

Tax and business considerations of owning and renting a vacation home or other investment property.

## David E. Fuss, J.D.



- **S Corporations and the "Trust Trap"**

An overview of S corporation status termination in the context of trust and estate shareholders.

## Contact Us

<https://www.cjmhlaw.com/>

2727 Allen Parkway, Suite 1700  
Houston, TX 77019

713-739-7007

