

Single Family Home Market Sales Activity - March 2021

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	March 2021				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	32,819	23.3%	\$327,000	18.9%	78,353	19.4%	\$317,500	17.6%
Cape Coral-Fort Myers MSA (Lee County)	1,841	30.1%	\$345,000	23.7%	4,357	29.6%	\$335,775	22.3%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	919	42.3%	\$375,000	17.4%	2,234	30.3%	\$360,000	20.4%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	1,432	21.7%	\$275,000	17.0%	3,427	20.4%	\$269,000	17.0%
Gainesville MSA (Alachua and Gilchrist counties)	348	13.4%	\$262,854	5.1%	765	11.4%	\$280,000	14.3%
Homosassa Springs MSA (Citrus County)	392	36.1%	\$209,900	16.7%	969	25.7%	\$200,000	14.3%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	2,182	-4.0%	\$306,995	15.8%	5,948	6.0%	\$290,000	11.5%
Lakeland-Winter Haven MSA (Polk County)	1,408	27.9%	\$250,000	15.2%	3,414	24.1%	\$246,000	13.5%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	5,143	28.7%	\$457,500	20.4%	11,966	18.8%	\$445,000	18.7%
Naples-Immokalee-Marco Island MSA (Collier County)	926	48.9%	\$629,000	28.4%	2,076	48.3%	\$599,450	24.9%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	2,076	39.1%	\$385,000	22.0%	4,624	29.9%	\$375,000	19.0%
Ocala MSA (Marion County)	849	23.4%	\$213,000	17.4%	2,025	17.3%	\$199,900	14.2%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	3,930	25.4%	\$332,000	15.3%	9,453	19.8%	\$325,000	14.0%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	1,122	13.9%	\$280,000	7.9%	2,677	17.5%	\$275,000	9.1%
Panama City MSA (Bay and Gulf counties)	568	52.7%	\$278,950	13.9%	1,273	27.8%	\$275,000	12.2%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	1,013	17.1%	\$263,000	14.9%	2,456	16.2%	\$254,900	11.4%
Port St. Lucie MSA (Martin and St. Lucie counties)	913	15.0%	\$318,500	22.5%	2,162	18.7%	\$306,150	20.1%
Punta Gorda MSA (Charlotte County)	656	34.2%	\$282,750	15.4%	1,486	26.0%	\$279,900	15.2%
Sebastian-Vero Beach MSA (Indian River County)	419	43.5%	\$330,123	23.4%	946	31.2%	\$307,000	18.1%
Sebring MSA (Highlands County)	195	28.3%	\$181,000	11.6%	462	15.2%	\$180,631	12.9%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	411	5.9%	\$265,000	10.4%	1,029	11.5%	\$256,500	7.5%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	5,090	13.7%	\$300,000	17.6%	12,317	11.0%	\$295,000	17.1%
The Villages MSA (Sumter County)	203	67.8%	\$290,000	0.3%	458	51.7%	\$288,000	3.2%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Thursday, April 22, 2021. Next data release is Friday, May 21, 2021.

Townhouse and Condo Market Sales Activity - March 2021

Closed Sales and Median Sale Prices

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State / Metropolitan Statistical Area	March 2021				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	16,518	52.6%	\$242,000	15.2%	37,505	37.0%	\$235,422	14.8%
Cape Coral-Fort Myers MSA (Lee County)	1,225	62.5%	\$229,000	11.7%	2,617	41.6%	\$226,500	10.5%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	314	80.5%	\$410,000	22.0%	743	73.2%	\$399,950	21.6%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	480	87.5%	\$250,000	6.6%	1,122	50.4%	\$250,000	21.4%
Gainesville MSA (Alachua and Gilchrist counties)	117	34.5%	\$145,500	16.4%	233	20.7%	\$138,900	11.1%
Homosassa Springs MSA (Citrus County)	15	25.0%	\$139,900	15.4%	43	16.2%	\$145,000	31.8%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	568	22.4%	\$215,000	13.2%	1,485	19.5%	\$207,000	15.0%
Lakeland-Winter Haven MSA (Polk County)	180	97.8%	\$151,250	12.9%	394	65.5%	\$155,000	16.3%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	5,991	49.8%	\$255,000	18.6%	13,365	32.8%	\$247,000	17.7%
Naples-Immokalee-Marco Island MSA (Collier County)	1,182	77.5%	\$330,000	13.3%	2,759	78.6%	\$322,000	12.0%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,234	63.0%	\$266,625	15.4%	2,770	42.9%	\$270,000	12.5%
Ocala MSA (Marion County)	80	70.2%	\$133,500	6.8%	156	21.9%	\$127,500	10.9%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	1,263	49.5%	\$208,500	6.9%	2,906	32.3%	\$205,000	10.1%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	371	31.6%	\$220,000	7.3%	826	23.8%	\$219,000	13.5%
Panama City MSA (Bay and Gulf counties)	307	108.8%	\$292,500	17.0%	652	54.1%	\$295,000	14.3%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	130	36.8%	\$267,500	-20.1%	307	25.8%	\$335,000	12.8%
Port St. Lucie MSA (Martin and St. Lucie counties)	291	34.7%	\$244,900	34.4%	663	27.7%	\$225,000	28.6%
Punta Gorda MSA (Charlotte County)	199	70.1%	\$205,000	8.5%	443	62.3%	\$205,000	9.0%
Sebastian-Vero Beach MSA (Indian River County)	171	94.3%	\$175,000	-5.4%	362	69.2%	\$164,750	-1.3%
Sebring MSA (Highlands County)	37	85.0%	\$130,000	12.1%	81	47.3%	\$120,250	11.9%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	110	46.7%	\$131,150	15.0%	239	28.5%	\$125,000	8.7%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	2,055	35.3%	\$215,000	18.1%	4,899	24.5%	\$210,000	16.7%
The Villages MSA (Sumter County)	66	46.7%	\$212,250	-14.0%	153	44.3%	\$219,450	-4.9%

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