

# FREE TAX PREPARATION SERVICES



File your annual income taxes. This important process can also help you with possible benefits such as:

**RECEIVE** a tax REFUND for overpaying federal and state taxes.

**OBTAIN** non refundable and refundable tax credits such as EITC. CTC. Education.

**QUALIFY** for public health benefits at little to no cost.

**APPLY** for financial assistance for your child's education.

**ACQUIRE** access to public benefits from the city and/or the state.

# **APPOINTMENT ONLY LOCATIONS**

# **CLUES Minneapolis**

720 E. Lake St. Minneapolis, MN 55407 (612) 746-3500

Tuesdays, 5 pm - 8 pm February 5 - April 16

#### **CLUES St. Paul**

797 E. 7th. St. St. Paul, MN 55106 (651) 379-4200

Thursdays, 5 pm - 8 pm February 7 - April 11

> TAX RELATED VOICEMAIL (612) 746-3525 · taxes@clues.org



www.CLUES.org f



# **WALK-IN ONLY LOCATIONS\***

#### **CAPI USA**

5930 Brooklyn Blvd., Brooklyn Center, MN 55429

Thursdays, 4 pm - 7 pm

January 31 - April 11

### El Centro Latino Sagrado Corazón

3800 Pleasant Ave. S. Minneapolis, MN 55409 (Cafeteria entrance on 38th St.)

Saturdays, 9 am - 12 pm

January 26 - April 13

# **Our Lady of Guadalupe Church**

401 Concord St. West St. Paul, MN 55107

Fridays, 3 pm - 7 pm

February: 8 and 22 March: 8 and 22 April: 5 and 12

\*Walk-in locations are subject to a maximum capacity allowed per day of service. Services are provided on a first come, first serve basis.





# What Do I Need To Bring With Me?

# **Required Documents**

#### **IDENTIFICATION\***

- Photo ID
- Social Security card or Individual Tax Identification Number (ITIN)
- Birthdates and Social Security cards for everyone listed on the tax form

#### **INCOME / PUBLIC BENEFIT STATEMENTS**

- All 2018 Income Statements: W-2, W-2G, or 1099-R
- Year-end income for additional benefits (MFIP. SSI. MSA. GA. etc.)
- MNsure Health Insurance (1095-A)

#### **ADDITIONAL DOCUMENTS**

- Last year's Tax Returns
- Direct deposit information (voided check or routing & account number)
- Verification of Health Insurance for each person listed on the return

## **Credits and Deductions**

#### **EDUCATION CREDITS & ADJUSTMENTS**

- Receipts for dependents' K-12 educational expenses
- Tuition expenses for higher education (1098-T)
- Interest paid on student loans (1098-E)

#### **CHILD EXPENSES**

Provider name, address, tax ID or Social Security number

#### **ITEMIZED DEDUCTIONS**

Receipts and proof for charitable donations. medical expenses, and Mortgage interest statement (1098)

#### **PROPERTY TAXES**

- Owner: 2019 Property Tax Statements and Mortgage Interest Paid
- Renter: Certificate of Rent Paid (CRP)

\*It is required to provide **ID for every taxpayer** and **Social Security Cards** or **ITINs** for **ALL** dependents. Alternative documents will not be accepted.

> **INCOME LIMITS:** \$35,000 individual / \$55,000 family ~~~~

#### ARE YOU RECEIVING A REFUND OR OWE ADDITIONAL TAXES?

Ask about our Financial Empowerment programs offered at CLUES. We can help you achieve your financial goals!



The services offered follow IRS VITA program requirements. Limitation of services may apply.

Service made available through a grant provided by the State of Minnesota.







