

STEP MIAMI 10TH ANNUAL SUMMIT



FRIDAY MAY 31, 2019

FOUR SEASONS HOTEL MIAMI, 1435 BRICKELL AVENUE, MIAMI, FLORIDA 33131

The STEP Miami 10th Annual Summit will review the latest issues concerning international private client planning, presented by leading professionals in the area. Secure your place today to gain the insights and connections to develop your business in 2019.

Agenda

7:15am	Registration and Breakfast
	Sponsored by Commonwealth Trust Company
8:15am	Opening Remarks
	<i>Juan Manuel González TEP, Banco Itaú International & Chair of STEP Miami</i> <i>Armando Hernandez TEP, H&CO</i>
9:00am	Latin American Updates
	Moderator: <i>Fabio Concesi TEP, Merrill Lynch, U.S.</i> <i>Javier Canosa TEP, Canosa Abogados, Argentina</i> <i>Alessandro Amadeu Da Fonseca TEP, Mattos Filho Advogados, Brazil</i> <i>Ricardo León Santacruz, Sánchez Devanny, Mexico</i> <i>Erik Lind, Estudio Echecopar – Member Firm of Baker McKenzie International, Peru</i>
10:25am	Morning Coffee Break
	Sponsored by Christiana Trust
10:50am	Navigating the Future
	<i>Pascal Finette, Singularity University, U.S.</i>
11:50am	US Tax Reform Update
	Moderator: <i>Daniel J. Mitchell, Center for Freedom and Prosperity, U.S.</i> <i>Patricia Brown, University of Miami School of Law, U.S.</i> <i>Erika Litvak TEP, Greenberg Traurig, U.S.</i> <i>Megan Worell TEP, J.P. Morgan, U.S.</i>
12:50pm	Lunch
	Sponsored by Transamerica Life (Bermuda) LTD.

1:30pm	Networking and Dessert Break
	Sponsored by Bahamas Financial Services Board (BFSB - Bahamas)
2:00pm	Organization for Economic Co-operation and Development (OECD)
	<i>Grace Perez-Navarro, OECD's Centre for Tax Policy and Administration, France</i>
3:00pm	Planning Strategies + Substance
	Moderator – <i>Robert Mack TEP, HSM Chambers, Cayman Islands</i> <i>Wendy Warren, Caystone Services, Bahamas</i> <i>Alejandro Gil Rivero TEP, Sophos Advisors, U.S.</i> <i>Chris Reimer TEP, Long Reimer Winegar Beppler LLP, U.S.</i>
4:00pm	Afternoon Coffee Break
	Sponsored by Fiduciary Trust
4:25pm	Regulatory Wars: The Intergovernmental Scramble to Control the Globalization Agenda
	<i>Richard Hay TEP, Stikeman Elliott (London) LLP, U.K.</i>
5:25pm	Raffle/Closing Remarks
	<i>Juan Manuel González TEP, Banco Itaú International & Chair of STEP Miami</i> Sponsored by CAF - America
5:30pm	Cocktail Party
	Sponsored by Vontobel

Contact: Claudia Lopez, STEP Miami
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REGISTRATION FEES:	EARLY-BIRD RATE	AFTER APRIL 30, 2019
STEP Member	USD 390	USD 490
Non-Member	USD 490	USD 590
Qualified Students*	USD 70	USD 150

*LLM Students - Limit 10 Students

Secure your place at
www.step.org/miami-summit19

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