

Mission Money

**GET
\$100
AND MORE**



Open a Checking Account with us and take advantage of:

- **\$100 One-Time Deposit to Checking Account**
- **Mortgage Discount: \$300 off Closing Costs**
- **Auto Loan Rate Discount: 0.25% off APR** and **first** payment may be deferred up to 90 days
- **Credit Card: No Annual Fee, Plus 0% Intro APR for 12 months** on purchases and balance transfers posted within the first 90 days for new Mission Fed Credit Cards. After that, your APR for Preferred Platinum Credit Cards will be **9.90%-16.90%** for purchases and **11.90%-17.90%** for balance transfers, and for Preferred Platinum Rewards Credit Cards, **10.90%-17.90%** for purchases and **12.90%-17.90%** for balance transfers.
- **Credit Card Rewards Points: 10,000 points** on an approved Mission Fed Preferred Platinum Rewards Credit Card when you make \$1,000 in purchases within the first 90 days
- **Open your account via Video Chat**
missionfed.com/lets-talk-about-opening-your-new-account

Find out more at **MissionFed.com**

858.524.2850 | 800.500.6328



Insured by NCUA



Loans and accounts subject to approval; restrictions apply. Subject to change. May not be combined with other promotional offers. Offer is non-transferable. Mission Fed employees and family members are not eligible. **CHECKING:** Account must be opened by December 31, 2020, with this flyer, and cannot be opened online or by phone. New member must be 18 or older, the primary signer, and cannot be a signer on a Mission Fed account within the last 12 months. Minimum opening deposit: \$25 for Easy Checking and \$100 for Smart Checking. \$500 minimum balance required to earn 0.05% Annual Percentage Yield on Smart Checking as of 8/3/20; fees could reduce earnings. Must have a minimum of five (5) eligible member-initiated transactions posted to the account within 90 days of account opening. Eligible transactions: ACH, cash, or check deposits and withdrawals; debit card purchases; online or mobile banking transfers; and bill payments. Upon satisfaction, \$100 will be deposited to the new Checking Account on the 91st day of account opening. Bonus is considered interest and reported as required by law. **MORTGAGE DISCOUNT:** Available on First Trust Deed Mortgages when applied for within 90 days of Checking Account opening. Not applicable on No Closing Cost loan products. **AUTO RATE DISCOUNT:** Application must be received within 90 days from Checking Account opening. Not applicable on our lowest published rate. Valid on models 4 years old and newer. **PAYMENT DEFERRAL:** Available for qualified members. Interest accrues during deferment. **CREDIT CARD:** Introductory APR applies to purchases and balance transfers posted within 90 days of account opening, ending on the closing date of the first billing cycle after the account is open 12 months. APRs current as of 8/3/20. Balance transfer and cash advance fee is 2% of the amount of each item (\$2 minimum). Foreign transaction fee is 1% of the amount of each transaction in U.S. Dollars. Maximum \$20,000 balance transfer per member and must be conducted using a Cashier's Check issued by a Mission Fed branch or the Contact Center. Electronic balance transfers do not qualify. **REWARDS POINTS:** Must have \$1,000 in net purchases within the first 90 days and will be credited approximately 120 days after account opening. D-MM-F-082020



Event _____

Employee/BD or Branch _____

NEW ACCOUNT APPLICATION

Thank you for your interest in opening an account with Mission Fed. We make it easy! Please print and use a blue or black pen to complete and sign this application.

I'm interested in these services (please check all that apply):

☐ Savings Account ☐ Checking Account with a Debit Card ☐ Direct Deposit

Primary Member

Last Name _____ First Name _____ Middle Initial _____

Social Security Number _____ Date of Birth _____ Mother's Maiden Name _____

Primary Identification (Gov. Issued): ID Type/Number, Issue Date, Expiration Date
Gov. Issued: Driver License, State ID, Passport, etc.

Secondary Identification (Gov. or Non-Gov. Issued): ID Type/Number, Issue Date, Expiration Date
Non-Gov. Issued: Work ID, Debit/Credit card, Insurance card, Costco card, etc.

Physical Street Address (No P.O. Box) _____ Apartment/Unit Number City, State, Zip _____

Mailing Address _____ Apartment/Unit Number City, State, Zip _____

Home Phone Number _____ Cell Phone _____ Email Address _____

Employer _____ Occupation _____ Work Phone _____

Best Way to Contact Call Home Call Cell Call Work Email

Check here if this is an Informal Trust (Payable On Death) Account and please name your beneficiaries:

Name _____ Date of Birth (MM/DD/YYYY) _____

Name _____ Date of Birth (MM/DD/YYYY) _____

Certification of Taxpayer Identification Number (W-9)

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number, and
2. I am not subject to backup withholding due to a failure to report interest and dividend income, and
3. I am a U.S. person (including a U.S. resident alien).

Certification Instructions: You must cross out Item 2 above if you have been notified by the IRS you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask your name, street address, date of birth, tax identification number, and other information that will identify you. We may ask to see your driver license and/or identifying documents.

By signing below, you are applying for credit union membership. You authorize the use of consumer reports from third parties, including but not limited to, credit checks, depository history information and verification of employment. You acknowledge receipt of and agree to be bound by the terms and conditions of Mission Fed's Account Agreements and Disclosures, Truth-in-Savings Act Disclosure, Privacy Policy, Dividend and Consumer Fee Schedule, and all Agreements and Disclosures applicable to Credit Union products and services you utilize, plus all amendments to any disclosures, terms and agreements. Your signature also certifies that you have read and verified the Certification of Taxpayer Identification Number (W-9) above.

Signature of Primary Member

Date

For Mission Fed Use Only:

Mission Fed Account #: _____ Date Opened: _____

Regular Membership Account

Informal Trust (Payable on Death)