



FREE TAX ASSISTANCE

at the New Rochelle Public Library



NEW THIS YEAR!
BY APPOINTMENT ONLY; NO WALK-INS

NRPL is pleased to partner with AARP Tax-Aide, to provide tax help to the New Rochelle community, February through mid-April. **Due to the pandemic, assistance will only be provided via appointment. Walk-in help is NOT available.**

How Do I Make An Appointment?

Call 914-222-3393.

Leave your name, phone number and a good time for someone to call you back. A Tax-Aide advisor will contact you to schedule your appointment. **You must have an appointment to receive tax assistance. Walk-ins cannot be accommodated.**

Once I Have An Appointment, What Happens?

Appointment #1: You will come into the library at your scheduled time to discuss your return, complete required forms and provide your taxpayer information.

Appointment #2: You will come into the library at your scheduled time to review the finished tax return, approve and sign it. This appointment may be on the same day as your first appointment or a later date.

What Do I Need to Bring to My Appointment?

- Government issued Photo ID, Drivers' License, State ID or Passport for Taxpayer & Spouse
- Government issued Social Security Card or Taxpayer Identification Number information for all people to be listed in the tax return
- Last year's Federal and state tax returns
- Wage and other income information – Forms W-2 and 1099
- Credit, deduction and payment information

Special forms may be required. You will be told if you need to bring any of the following when a tax advisor contacts you to make your first appointment:

- Advance Child Tax Credit Payment– Notice 6419
- Third Economic Impact Payment – Notice 6475 and Letter 1444-C
- Unemployment Payments – Form 1099-G
- Health Insurance Marketplace Advance Payments – Form 1095-A
- College Tuition Statements – Form 1098 – T
- Bank information if direct deposit of refund is desired

What If I Have Questions?

Call 914-222-3393, leave a message and someone from Tax-Aide will return your call.

EVERYONE WHO ENTERS THE LIBRARY IS REQUIRED TO WEAR A MASK AND OBSERVE SOCIAL DISTANCING.