


# Lifestyle Financial Services, LLC

## Our Vision

To add biblical clarity to the way people plan and invest their money.

## Mission

To assist our clients in implementing biblical financial principles enabling them to make wise stewardship decisions with their money.

## Our Statement of Faith Values

We believe the Bible is holy, inerrant, and inspired by God.

> *The instructions of the Lord are perfect, reviving the soul. The decrees of the Lord are trustworthy, making wise the simple (Psalm 19:17, NLT).*
>
> *All Scripture is inspired by God and is useful to teach us what is true and to make us realize what is wrong in our lives. It corrects us when we are wrong and teaches us to do what is right (2 Timothy 3:16, NLT).*

We believe Jesus is God's begotten son, that he was made man, sinless, died on the cross to forgive our sins, and resurrected, thus conquering death. If we believe in Him and confess our sins, we will receive eternal life.

> *For this is how God loved the world: He gave his one and only Son, so that everyone who believes in him will not perish but have eternal life (John 3:16).*

We believe God is eternally existent in three persons: the Father, the Son, and the Holy Ghost.

> *May the grace of the Lord Jesus Christ, the love of God, and the fellowship of the Holy Spirit be with you all (2 Corinthians 13:14, NLT).*

We believe man was made in the image of God as male and female.

> *So God created human beings in his own image. In the image of God he created them; male and female he created them (Genesis 1:27, NLT).*

We believe all human life is sacred and created by God. We will always defend, protect, and value human life.

> *Children are a gift from the Lord; they are a reward from him (Psalm 127:3, NLT).*

We believe God owns everything in the universe. We are only responsible stewards who manage His resources according to His values for His glory. We are allowed to enjoy God's resources understanding that they are temporary and He can retrieve his assets from our trusteeship at any time.

> *The earth is the Lord's and everything in it. The world and all its people belong to Him (Psalm 24:1, NLT)*

## Our Promise to our Clients

We will serve both Christians and non-Christians with quality advice using Biblical principles.

We will act as fiduciaries (in the best interest) for our clients at all times and in all circumstances.

We will never compromise our integrity by subscribing to mythical financial gimmicks or false ideologies.

We will adhere to evidence-based investing and best practices for our industry.

Our fee structure will always be open and transparent with no surprises.

We will endeavor to eliminate financial jargon from our client conversations.

The technology we use will enhance and deliver uncompromised efficiency and value for our clients.

We will invest our client's assets with a cost-aware mindset. We will not utilize expensive financial products that do not add value proportionate to their costs.

We will respond to our client's questions or concerns within 24 hours—no exceptions.