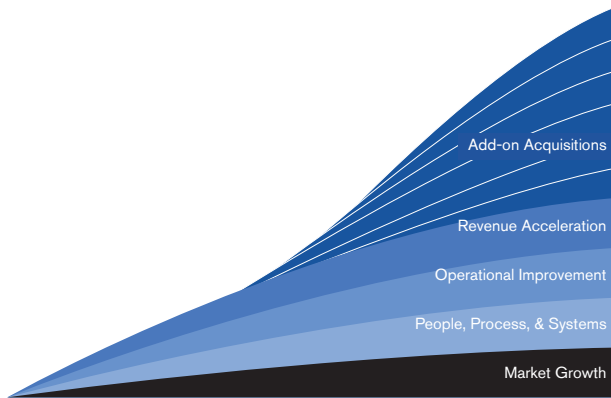


We're Built to Build Businesses

Transformational Growth

Our Buy & Build approach is the cornerstone of our model. We focus on equity investments in market-leading middle market companies that are poised for growth, then partner with management to drive value creation, build winning teams, and accelerate results. We contribute extensive capabilities and experience in organic revenue acceleration, operational improvements, and capital market efficiencies.



Our Platform Criteria

- Market Leading Position
- Proven Management
- Industry Structure Consistent With Buy & Build Strategy
- Multiple Exit Opportunities
- High Free Cash Flow Conversion
- Strong EBITDA Growth Prospects
- Sustainable Competitive Advantages

\$8MM-50MM

ANNUAL EBITDA

\$100MM-500MM

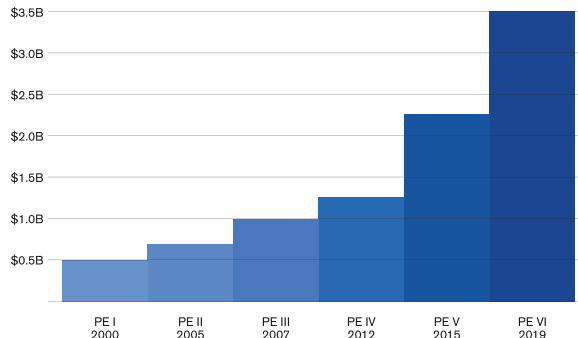
TOTAL ENTERPRISE VALUES

BUSINESS SERVICES, CONSUMER, FINANCIAL SERVICES, HEALTHCARE, INDUSTRIAL SERVICES & TECHNOLOGIES, SOFTWARE & TECHNOLOGY

SECTORS

Leadership

As a middle market private equity leader, we've invested over \$9 billion in 150 platform companies and over 1,050 add-on acquisitions. We are currently investing out of our \$3.5 billion Fund VI. Our consistent focus and disciplined strategy has enabled us to grow our fund sizes since inception, while never wavering from our original thesis, and approach.



Audax by the Numbers

100

INVESTMENT PROFESSIONALS

16

AVG. YEARS MANAGING DIRECTOR TENURE

150

PLATFORM INVESTMENTS

1,050+

ADD-ON ACQUISITIONS

7

AVG. ADD-ONS PER PLATFORM

\$3.5B

FUND VI (2018)

20%

CAPITAL FROM EMPLOYEES

\$14B

REALIZED INVESTMENTS REVENUE GROWTH

Business Development

William G. Gonzalez
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wgonzalez@audaxgroup.com

Cory D. Mims
Managing Director
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Michelle A. Bitman
Vice President
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Contact

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Co-Chief Executive Officers

Geoffrey S. Rehnert

Marc B. Wolpov

Senior Investment Team

Adam A. Abramson

Pamela F. Martin

William H. Allen

John J. Mitchell

Iveshu R. Bhatia

Keith R. Palumbo

Donald G. Bramley

Timothy J. Porter

Ryan W. Bruehlmann

Joseph P. Rogers, Jr.

Jason S. Ellis

Gregory S. Smith

David A. Goldenheim

Beau H. Thomas, Jr.

Young J. Lee

David J. Wong

Timothy S. Mack

BUSINESS SERVICES



Centerline Communications- 2021
Provider of technical development and maintenance services to wireless and wireline telecommunications infrastructure



Alliance Ground International- 2021
Provider of specialized air cargo handling, ramp handling, small parcel, and security services to the aviation industry



48forty Solutions- 2020
Provider of end-to-end pallet management services across the U.S. and Canada



The Chartis Group- 2019
Consulting and software analytics service provider to the healthcare industry



Colony Hardware - 2018
Direct-to-jobsite distributor of tools and equipment to contractors



Beacon Mobility - 2018
Provider of outsourced transportation services to K-12 students with special needs



FDH - 2017
Distributor of specialty fasteners and other c-class components to the aerospace and defense markets

CONSUMER



Renovo Home Partners - 2021
Direct-to-consumer provider of repair and remodel products and services



Covercraft - 2021
Provider of custom-fit automotive, RV, and boat aftermarket protection accessories



ELM- 2019
Direct to consumer provider of home and building solutions



Playmonster - 2018
A designer, manufacturer, and marketer of games and toys

REVOLUTION

Revolution Dancewear - 2018
Supplier of dance recital costumes, competition costumes, footwear, and dancewear



WellSpring Consumer Healthcare - 2017
Marketer of iconic over-the-counter ("OTC") personal health brands

FINANCIAL SERVICES



Stout - 2021
Provider of valuation and DCI advisory, investment banking, and transaction advisory services

HEALTHCARE



Veterinary Practice Partners - 2021
Veterinary practice management group



GCX Mounting Solutions- 2021
Designer and manufacturer of healthcare-focused equipment mounting and mobility solutions



StatLab Medical Products- 2020
Manufacturer, developer, and distributor of branded consumable products for diagnostics markets



Panoramic Health - 2020
U.S. kidney care platform



Corevitas - 2019
Leader in real world evidence through syndicated registry data and analysis services



New Story Schools - 2019
Provider of special and alternative education, consulting, and mental health services for children



HOPCo - 2019
Provider of musculoskeletal care services



Aspen Surgical - 2019
Provider of branded and private label single-use surgical products



Elevate ENT Partners - 2019
Otolaryngology (ear, nose, throat) physical practice management business



Proud Moments ABA - 2019
Provider of applied behavioral analysis ("ABA") therapy to children with autism



Phoenix Physical Therapy- 2018
Provider of outpatient physical therapy services



Belmont Medical Technologies - 2017
Provider of fluid management and patient temperature management solutions for trauma and critical care applications



United Urology Group - 2016
Provider of general urologic care with ancillary service lines including surgical centers, pharmacy, radiation therapy, and uropathology



Active Day - 2015
Provider of adult day health services



42 North Dental - 2014
Regional provider of dental services in the Northeastern U.S.

INDUSTRIAL SERVICES & TECHNOLOGIES



CMS Mechanical - 2021
Provider of commercial HVAC and refrigeration repair, maintenance, and installation services



Solve Industrial Motion Group - 2021
Provider of high-quality power transmission components and industrial-grade bearings



S.J. Electro Systems - 2021
Manufacturer and systems integrator of liquid level and flow controls



Genuine Cable Group - 2021
National distributor of wire & cable connectivity, and automation solutions



EIS, Inc. - 2019
Fabricator, converter, and distributor of electrical process materials and related parts



Liquid Environmental Solutions - 2017
Provider of non-hazardous liquid waste management and disposal services



Justrite Manufacturing Company - 2015
Manufacturer of branded industrial safety products focused on asset protection and regulatory compliance



Peak Toolworks - 2015
Provider of specialty cutting tools and tool holders for the building materials and general industrial end markets

TREXON

Trexon - 2015
Producer of ruggedized wire, cables and interconnect assemblies for harsh industrial applications



ICP Group - 2015
Formulator of specialty chemical products including coatings and adhesives for the construction and industrial end markets



Luminator Technology Group - 2014
Designer and manufacturer of engineered display, lighting, and passenger communication systems



Elgin Fastener Group - 2011
Manufacturer of material processing parts and equipment for coal, oil and gas application



Elgin Power and Separation Solutions - 2011
Manufacturer of materials handling and power distribution parts and equipment for coal, oil and gas, mining, and utilities applications

SOFTWARE & TECHNOLOGY



Integrate - 2021
Leader in Precision Demand Marketing, an emerging category to help B2B marketers develop and deliver an omnichannel demand strategy



Team Cymru - 2021
Global leader in cyber threat intelligence, known for visibility into internet-based malevolence and behavior-based cyber intelligence



Flashpoint - 2021
Provider of actionable threat intelligence and intelligence automation for commercial and government customers



Jitterbit - 2020
Provider of web-based tools for building and deploying integrations between applications



Kofile / GovOS- 2020
Provider of services and cloud-based software applications supporting digital transformation for local governments



Emplifi - 2019
Provider of consumer engagement software that allows brands to manage and respond to unstructured consumer-initiated interactions