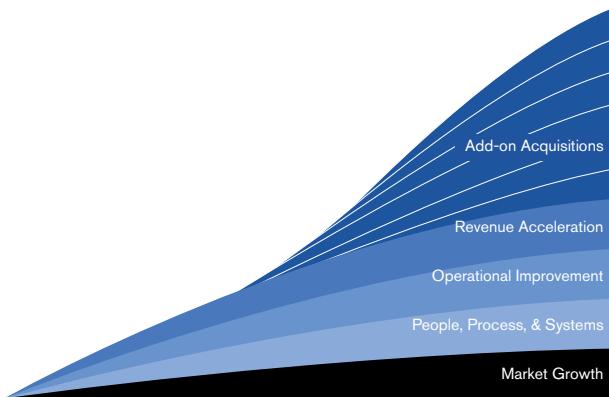


We're Built to Build Businesses

Transformational Growth

Our Buy & Build approach is the cornerstone of our model. We focus on equity investments in market-leading middle market companies that are poised for growth, then partner with management to drive value creation, build winning teams, and accelerate results. We contribute extensive capabilities and experience in organic revenue acceleration, operational improvements, and capital market efficiencies.



Our Platform Criteria

- Market Leading Position
- Proven Management
- Industry Structure Consistent With Buy & Build Strategy
- Multiple Exit Opportunities
- High Free Cash Flow Conversion
- Strong EBITDA Growth Prospects
- Sustainable Competitive Advantages

\$8MM-50MM

ANNUAL EBITDA

\$100MM-500MM

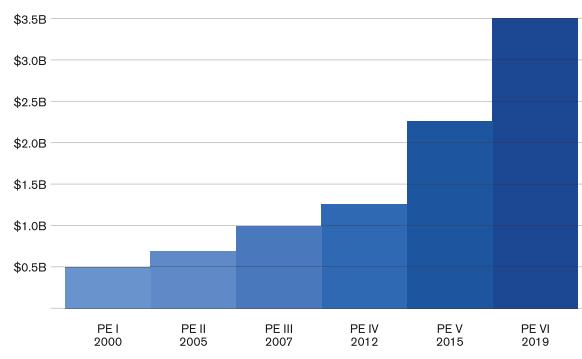
TOTAL ENTERPRISE VALUES

BUSINESS SERVICES, CONSUMER, FINANCIAL SERVICES, HEALTHCARE, INDUSTRIAL SERVICES & TECHNOLOGIES, SOFTWARE & TECHNOLOGY

SECTORS

Leadership

As a middle market private equity leader, we've invested over \$9 billion in 150 platform companies and over 1,050 add-on acquisitions. We are currently investing out of our \$3.5 billion Fund VI. Our consistent focus and disciplined strategy has enabled us to grow our fund sizes since inception, while never wavering from our original thesis. and approach.



Audax by the Numbers

100

INVESTMENT PROFESSIONALS

16

AVG. YEARS MANAGING DIRECTOR TENURE

150+

PLATFORM INVESTMENTS

1,100+

ADD-ON ACQUISITIONS

7

AVG. ADD-ONS PER PLATFORM

\$3.5B

FUND VI (2018)

20%

CAPITAL FROM EMPLOYEES

\$14B

REALIZED INVESTMENTS REVENUE GROWTH

Business Development

William G. Gonzalez
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Cory D. Mims
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Michelle A. Bitman
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Contact

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101 California St.
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Co-Chief Executive Officers

Geoffrey S. Rehnert Marc B. Wolpow

Senior Team

Adam A. Abramson	Timothy S. Mack
William H. Allen	Pamela F. Martin
Ivesh R. Bhatia	Cory D. Mims
Donald G. Bramley	John J. Mitchell
Ryan W. Bruehlmann	Andrew W. Oliver
Mark D. Cordes	Keith R. Palumbo
Brian P. Doherty	Timothy J. Porter
Jason S. Ellis	Joseph P. Rogers, Jr.
William G. Gonzalez	Gregory S. Smith
David A. Goldenheim	Beau H. Thomas, Jr.
Asheesh B. Gupta	David J. Wong
Young J. Lee	

BUSINESS SERVICES

MONARCH LANDSCAPE COMPANIES

Monarch Landscape Companies – 2022
Leading provider of high quality commercial landscaping services across the western United States

CENTERLINE COMMUNICATIONS

Centerline Communications – 2021
Provider of technical development and maintenance services to wireless and wireline telecommunications infrastructure

AGI ALLIANCE GROUND INTERNATIONAL

Alliance Ground International – 2021
Provider of specialized air cargo handling, ramp handling, small parcel, and security services to the aviation industry

48 FORTY SOLUTIONS

48forty Solutions – 2020
Provider of end-to-end pallet management services across the U.S. and Canada

THE CHARTIS GROUP

The Chartis Group – 2019
Consulting and software analytics service provider to the healthcare industry

COLONY

Colony Hardware – 2018
Direct-to-jobsite distributor of tools and equipment to contractors

BEACON MOBILITY

Beacon Mobility – 2018
Provider of outsourced transportation services to K-12 students with special needs

FDH

FDH – 2017
Distributor of specialty fasteners and other c-class components to the aerospace and defense markets

CONSUMER

RENOVO™ HOME PARTNERS

Renovo Home Partners – 2021
Direct-to-consumer provider of repair and remodel products and services

COVERCRAFT

Covercraft – 2021
Provider of custom-fit automotive, RV, and boat aftermarket protection accessories

ELM HOME & BUILDING SOLUTIONS

ELM – 2019
Direct to consumer provider of home and building solutions

REVOLUTION

Revolution Dancewear – 2018
Supplier of dance recital costumes, competition costumes, footwear, and dancewear

WellSpring CONSUMER HEALTHCARE

Wellspring Consumer Healthcare – 2017
Marketer of iconic over-the-counter ("OTC") personal health brands

FINANCIAL SERVICES

STOUT

Stout – 2021
Provider of valuation and DCI advisory, investment banking, and transaction advisory services

HEALTHCARE

VPP VETERINARY PRACTICE PARTNERS

Veterinary Practice Partners – 2021
Veterinary practice management group

GCX® Mounting Solutions

GCX Mounting Solutions – 2021
Designer and manufacturer of healthcare-focused equipment mounting and mobility solutions

StatLab MEDICAL PRODUCTS

StatLab Medical Products – 2020
Manufacturer, developer, and distributor of branded consumable products for diagnostics markets

panoramic HEALTH

Panoramic Health – 2020
U.S. kidney care platform

COREVITAS™ Excellence in Evidence

Corevitas – 2019
Leader in real world evidence through syndicated registry data and analysis services

New Story

New Story Schools – 2019
Provider of special and alternative education, consulting, and mental health services for children

HOPCo Healthcare Outcomes Performance™

HOPCo – 2019
Provider of musculoskeletal care services

aspen surgical

Aspen Surgical – 2019
Provider of branded and private label single-use surgical products

Elevate ENT PARTNERS

Elevate ENT Partners – 2019
Otolaryngology (ear, nose, throat) physician practice management business

Proud Moments ABA

Proud Moments ABA – 2019
Provider of applied behavioral analysis ("ABA") therapy to children with autism

Phoenix

Physical Therapy

Phoenix Physical Therapy – 2018
Provider of outpatient physical therapy services

BELMONT MEDICAL TECHNOLOGIES

Belmont Medical Technologies – 2017
Provider of fluid management and patient temperature management solutions for trauma and critical care applications

United Urology Group

United Urology Group – 2016
Provider of general urologic care with ancillary service lines including surgical centers, pharmacy, radiation therapy, and uropathology

ActiveDay

Active Day – 2015
Provider of adult day health services

42NORTH DENTAL

42 North Dental – 2014
Regional provider of dental services in the Northeastern U.S.

INDUSTRIAL SERVICES & TECHNOLOGIES

THERMOGENICS INTELLIGENT STEAM

Thermogenics – 2022
Provider of industrial boiler service & maintenance, equipment sales and rentals

FLOW CONTROL HOLDINGS

Flow Control Holdings – 2022
Flow Control Holdings is a premier provider of sanitary flow components to producers of foods, beverages and pharmaceuticals

CMS nex tech

CMS Mechanical – 2021
Provider of commercial HVAC and refrigeration repair, maintenance, and installation services

SOLVE INDUSTRIAL MOTION GROUP

Solve Industrial Motion Group – 2021
Provider of high-quality power transmission components and industrial-grade bearings

SJE

S.J. Electro Systems – 2021
Manufacturer and systems integrator of liquid level and flow controls

GCG Genuine Cable Group

Genuine Cable Group – 2021
National distributor of wire & cable connectivity, and automation solutions

EIS

EIS, Inc. – 2019
Fabricator, converter, and distributor of electrical process materials and related parts

liquid ENVIRONMENTAL SOLUTIONS

Liquid Environmental Solutions – 2017
Provider of non-hazardous liquid waste management and disposal services

Justrite

Justrite Manufacturing Company – 2015

Manufacturer of branded industrial safety products focused on asset protection and regulatory compliance

PEAK TOOLWORKS

Peak Toolworks – 2015

Provider of specialty cutting tools and tool holders for the building materials and general industrial end markets

TREXON

Trexon – 2015

Producer of ruggedized wire, cables and interconnect assemblies for harsh industrial applications

ICP INNOVATIVE CHEMICAL PRODUCTS

ICP Group – 2015

Formulator of specialty chemical products including coatings and adhesives for the construction and industrial end markets

LUMINATOR TECHNOLOGY GROUP

Luminator Technology Group – 2014

Designer and manufacturer of engineered display, lighting, and passenger communication systems

Elgin FASTENER GROUP

Elgin Fastener Group – 2011

Manufacturer of material processing parts and equipment for coal, oil and gas application

ELGIN SEPARATION SOLUTIONS

Elgin Power and Separation Solutions – 2011

Manufacturer of materials handling and power distribution parts and equipment for coal, oil and gas, mining, and utilities applications

SOFTWARE & TECHNOLOGY

INTEGRATE

Integrate – 2021

Leader in Precision Demand Marketing, an emerging category to help B2B marketers develop and deliver an omnichannel demand strategy

TEAM CYMRU

Team Cymru – 2021

Global leader in cyber threat intelligence, known for visibility into internet-based malevolence and behavior-based cyber intelligence

FLASHPOINT

Flashpoint – 2021

Provider of actionable threat intelligence and intelligence automation for commercial and government customers

Jitterbit

Jitterbit – 2020

Provider of web-based tools for building and deploying integrations between applications

Kofile GovOS

Kofile / GovOS – 2020

Provider of services and cloud-based software applications supporting digital transformation for local governments

emplifi

emplifi – 2019

Provider of consumer engagement software that allows brands to manage and respond to unstructured consumer-initiated interactions