NC Department of Health and Human Services
Division of Health Benefits (NC Medicaid)

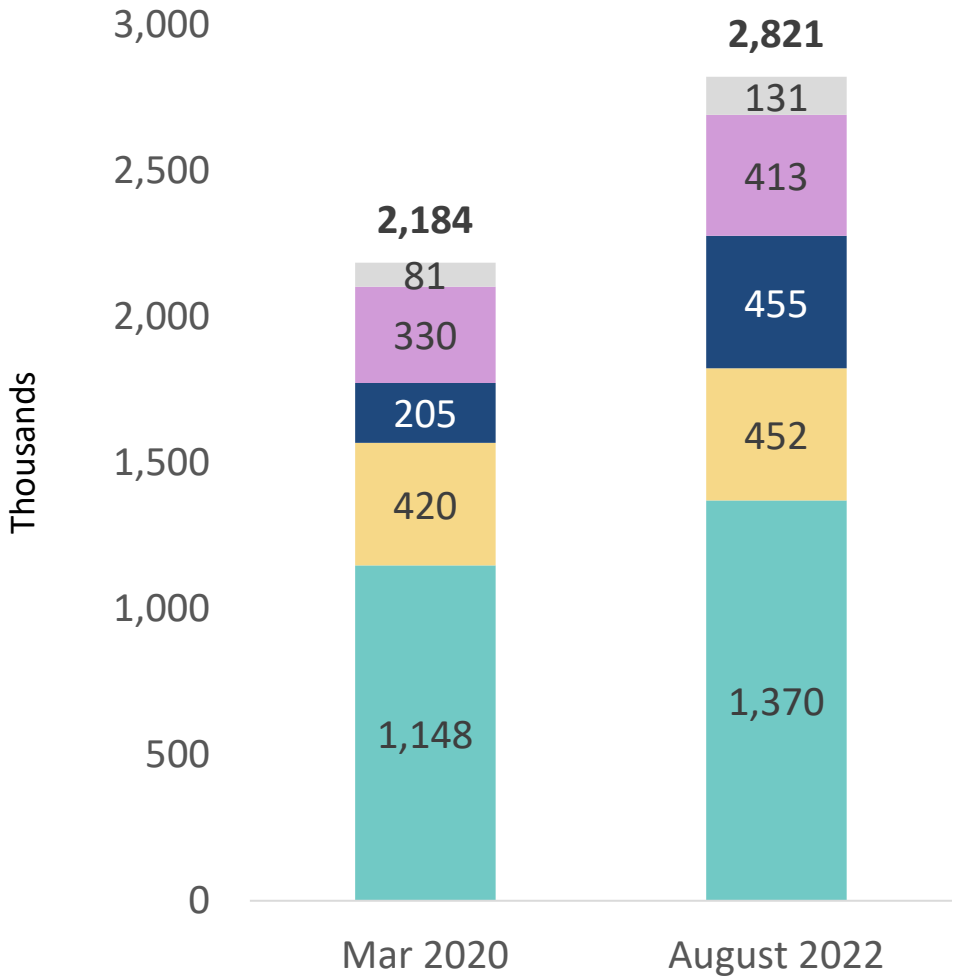
NC Medicaid and NC Health Choice Enrollment and Financial Update

Adam Levinson
Chief Financial Officer, NC Medicaid

Medical Care Advisory Committee (MCAC) Meeting

September 16, 2022

Monthly Medicaid Enrollment by Category, Change Since Start of PHE



Partial Duals and Other Limited Benefit (up 60%)

Family Planning (up 25%)

Parents and Other Adults (up 121%)

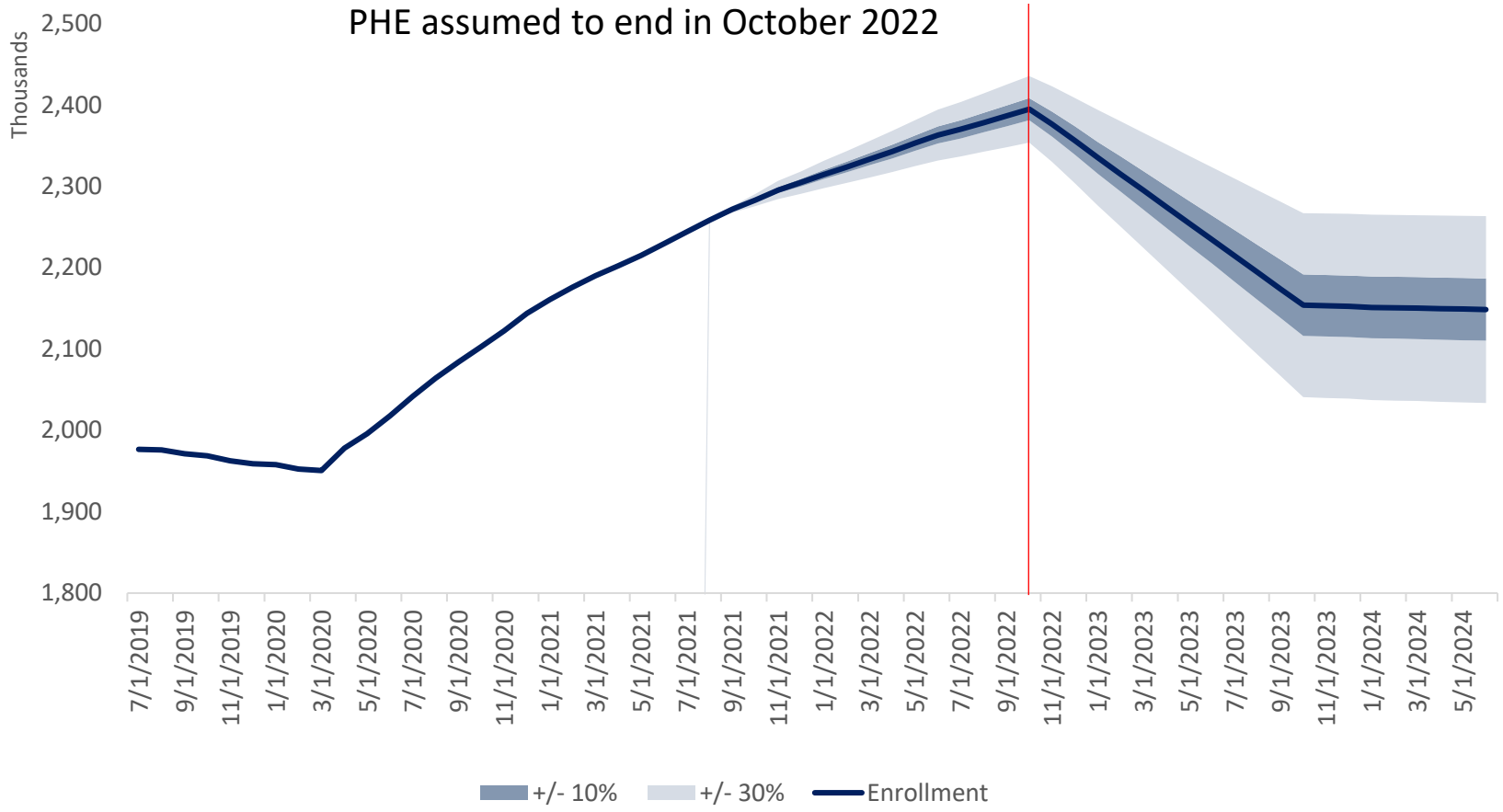
Aged/Blind/Disabled (up 8%)

Medicaid and Health Choice Children (up 19%)

637,000 (29%) Total Growth

Source: Monthly Medicaid Enrollment Report, August 2022

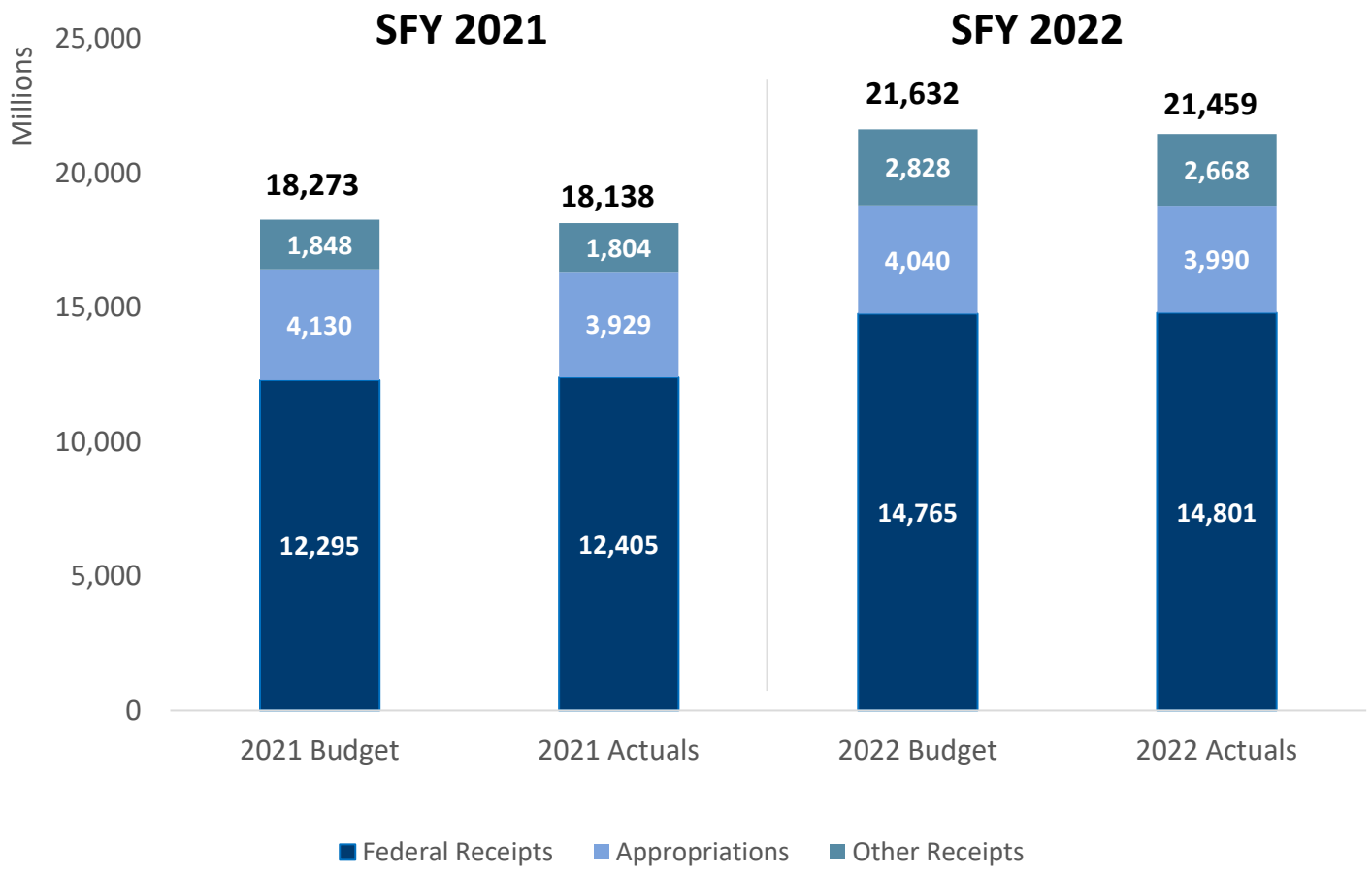
Monthly Medicaid Enrollment by Month, Actual & Forecast (Excluding Family Planning)



Source: Monthly Member Enrollment Report produced by BIA, May 2022 DHB/OSBM Enrollment Forecast, April 2022

NC Medicaid Actual Expenditure v. Budget

NC Medicaid finished SFY 2022 with a $49m surplus, compared to a $201m surplus in SFY 2021.



Source: BD701 actuals as of June 2021 and June 2022

NC Medicaid Budget Year-End (SFY 2022)

NC Medicaid ended the year with a $49m surplus

- Extension of the public health emergency and the enhanced FMAP rate produced net gain
- Funding COVID rate increases for HCBS services with ARPA receipts offset appropriations spend
- Extending COVID rate increases for SNF, PCS through June 30, 2022 added cost
- General Assembly retroactively appropriated $52.8 m for the SNF, PCS increases

Things to Watch in SFY 2023

Key Factors:

- Uncertainty regarding PHE end date
  - Enrollment
  - FMAP
- Continuation of SNF/PCS Rates
- New High-cost Pharmaceuticals
- Implementation of Tailored Plans
- Medicaid Expansion