



## Treasurers & Encumbrance Clerks

July 15, 2021

Artesian Hotel, Sulphur, OK

### AGENDA

7:45 – 8:00	Registration	
8:00 – 9:00	Activity Accounts	Sabrina Garner, Accounts Specialist Tahlequah Public Schools
9:00 – 10:30	Understanding the Oklahoma Funding Formula	Steven Crawford, Crawford Consulting Retired Superintendent/CCOSA Ex. Dir.
10:30 – 10:45	Break	
10:45 – 11:45	Funding Forecast for FY22	Steven Crawford, Crawford Consulting Retired Superintendent/CCOSA Ex. Dir.
11:45 – 12:15	Lunch Provided	
12:15 – 1:15	OCAS – Correcting Your Data Errors	Iona Martin, Financial Specialist OSDE Financial Accounting, OCAS/Auditing
1:15 -1:30	Break	
1:30 –2:30	Roles and Responsibilities of Encumbrance Clerks	Paula Crawford, Crawford Consulting Retired Superintendent
2:30 – 3:30	Roles and Responsibilities of School Treasurers	Paula Crawford, Crawford Consulting Retired Superintendent
3:30 – 4:00	Ethics (Optional if needed)	Billie Jordan, OSAC Executive Director

\*7.5 hours of this program meet the requirements for Encumbrance Clerk & Treasurer Training in accordance with the provisions of 70 O.S. § 5-190, as certified by the State Department of Education.