



City School District of New Rochelle
Embracing Diversity...Driving Success

2020-2021

Budget Presentation
January 28, 2020

Current Factors

- New York State faces \$6.1 billion budget deficit next year
- State Aid - Governor's Budget - added 3% to education
- Enrollment - Analysis by mid-January
- Special Education out-of-district placements and related services (IEP Driven)
- Health insurance costs - projection for 1/1/21-6/30/21
- TRS Rates - from 8.86% to 10.25%
- Utilities
- Salaries
- Transfer to Capital - Construction/Maintenance (bids in for Phase 3)

Revenues - Property Taxes

Largest source of revenue:

Tax Levy Cap Calculation

- Growth Factor - 1.0032%
- Consumer Price Index -1.81%
- March 1, 2020 - Filing with Office of State Comptroller
- Will not exceed the Tax Cap

Reserve Funds

Account	Balance 6/30/19
Unemployment Insurance	167,031
Retirement ERS	1,548,632
Retirement TRS	2,200,000
Tax Certiorari	9,305,718
Future Capital Projects	6,151,896
Fair Mitigation	428,414
Employee Benefits Liability	1,088,368
Debt Service*	1,922,951

*Debt Service Fund

Equity Budget

Equity Budget is set of practices adopted to increase innovation, access, and accountability.

Schools will receive **funding** based on the number of **students** enrolled which is then **weighted** to reflect the categories that the district has deemed as **priority**.

Equity Budget

District Initiative:

- STEAM \$15.00 per student = \$154,890

Priorities set by the District:

- English Language Learners 1.35%
- Success Gap (African American and Latin-x Students) 1.25%
- Poverty Rate 1.15%
- Special Education 1.10%

Budget at a Glance

2019-20 Budget	281,067,000
Salary Costs	-148,183,216
Benefit Costs	-69,596,598
Debt Service Costs	-13,803,000
Administration Costs	-2,995,551
Operation Costs	-10,682,932
Transfer Costs	-5,986,319
Transportation Costs	-13,280,336
Athletic Costs	-419,161
Special Education Costs	-8,167,001
BOCES Costs	-1,654,568
Occupational Ed Costs	-4,230,334
Total Discretionary Building Funds	2,067,984

Per Student Allocation

[illegible]

Equity Formula Implementation

Schools	Building Allocation		Difference	Student Enrollment
	2020-2021	2019-2020		
Barnard Elementary	64,010	72,269	8,259	281
Columbus Elementary	219,489	159,641	-59,848	808
Davis Elementary	113,491	203,481	89,990	722
Jefferson Elementary	130,548	99,557	-30,991	530
Trinity Elementary	186,540	107,154	-79,386	821
Ward	168,522	156,760	-11,762	1,039
Webster Elementary	73,505	151,644	78,139	484
Isaac Young Middle School	255,867	198,234	-57,633	1,069
Albert Leonard Middle School	194,509	201,586	7,077	1,170
New Rochelle High School	661,503	586,192	-75,311	3,402
	2,067,984	1,936,518	-131,466	

Budget Process

Town Hall

Public Involvement

1

Collect Feedback

Work with building Principals to identify wants and needs.

2

Horizontal and Vertical Analysis

Work in teams to ensure that the "feedback" is aligned with and supports district goals.

3

Set Priorities (3-year Forecasting)

Once the feedback is analysed it can be prioritized into three year buckets.

4

Set the Superintendent's Budget

Allow for time. BOE should be able to ask questions and have ample time to understand the budget.

We will have a town hall as was done last year to hear from the building principals directly. In this stage of the process we review their "wish list."

Once this work is done with the professionals in district who know our students' needs best, we will engage the community in thoughtful, dynamic, interactive dialogue as was done last year. Here members of the community can engage with principals and directors face to face.

2020-2021 Budget Preparation Calendar

- January Town Hall - Presentation by Building Leaders.
- 2/6/20 School Budget Community Input Forum
(Same format as last year)
- 3/3/20 Board of Education Regular Meeting
(Tentative: Presentation of Preliminary School District Budget)
- 3/10/20 School Budget Review Session
- 3/31/20 Board of Education Special Meeting
(Board votes on Legal Notice resolution)
- 4/14/20 Board of Education Regular Meeting
(Maybe used for budget if needed "Weather Day")
- 4/21/20 Board of Education Special Meeting
(Board approval of property tax report card and budget adoption)
- 5/5/20 Public Hearing on the Proposed 2020-21 Annual School Budget
- 5/19/20 Budget Vote & Election