



Loan Submittal Form

Broker Info			
Company Name(s):			
Address(es):			
Company Tel:	License Type:	License #	
Representative Name:	Tel:	Email:	
Rep License #			
Lender Info			
Company Name(s):			
Address(es):			
Company Tel:	License Type:	License #	
Officer Name:	Title:	Tel:	
Officer Email:			
Borrower Info			
Borrower(s):			
Borrower(s) Address(es):			
Property Info			
Collateral Address(es):			
Property Type:	SFR	2-4 Unit Multifamily	Commercial Land
Occupancy:	Non-Owner Occupied Owner-Occupied		
Escrow Info			
Company:	Officer:		
Tel:	Email:	Escrow #	
Title Info			
Company:	Officer:		
Tel:	Email:	Order #	
Loan Terms			
Type:	Refinance	Purchase	Carryback Modification
Loan Amount: \$	Lien Position: Term:		
Purpose:	Commercial Purpose	Business Purpose	Consumer Purpose
Purpose Details:			
Servicer:			
Payment Address:			
Repayment:	Interest Only	Principal & Interest	Other
Interest Rate:			
Payment Frequency (all that apply):	Monthly	Quarterly	Other
Extension(s) (term, fee, max # of extensions):			
Prepayment Penalty (term, amount):		Guaranteed Interest (term):	
Guarantor(s):			
Guarantor(s) Address(es):			
Fee Info			
Broker Fees →	Points:	Processing:	Other:
Prepaid Interest (choose one or both):		Months	Days
Lender Fees →	Points:	Processing:	Exit Fee:
Doss Law Loan Doc Prep Fee:			
Loan Number:	Anticipated Closing Date:		

Doc Checklist → Please Include the Follow Docs with Your Loan Submission

Letter of Intent (LOI) or Term Sheet (preferably executed)

Title Report(s) (prelim or title commitment)

Entity Docs (e.g., operating agreement, bylaws, first minutes, trust agreement, trust certification, articles, certificate of good standing, etc.) or individual vesting