

Maintenance or Capital Improvement Wrap Up

Minimum Volume Per Year: \$50,000,000

Minimum Duration: 5 years

The following information will be required for the feasibility study:

- General description of the overall capital improvement work to be insured (include all service and maintenance work);
- Forecast of capital improvements/service work over the next five years;
- Estimated percentage breakdown by trade or description of work scope.

Locations

- Address of each location along with the type of business conducted there;
- Approximate annual volume of maintenance/construction work to be performed at each location.

Corporate Practice Insurance Program Loss History

- General Liability and Workers Compensation loss summary for the last 5-10 years including a brief description of each loss, location and total amount incurred (note if a loss was NOT part of service, maintenance or capital improvement work.)