

Edward Jones Summer Seminar Series

Making sense of investing

*This summer's **FREE** seminar series is designed for the beginner to intermediate investor, with an emphasis on helping investors develop an informed and strategic investment philosophy*

SEATING LIMITED TO 25



Geoff Fellows – Financial Advisor

DATE AND TOPIC

- 5/18 Is Now the Time to Invest
- 5/25 How to Pick an Advisor
- 6/1 What is a Stock? Bond? Mutual Fund?
- 6/8 What are REITs? Commodities? Options?
- 6/22 Investing in a Rising Interest Rate Environment
- 6/29 Social Security Maximization

- 7/13 Annuities – What? How? Where do They Fit?
- 7/20 Long Term Care Planning

7/29 The 3 Phases of Life Insurance

Thursday's on "The Commodore's Patio"

From 1:00 to 2:00 pm



**Dana Point Yacht Club
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