

The 26th Annual Tax Practitioner/IRS Fall Seminar “Surviving What’s New and Thriving Too”

East Bay Association – Mission Society



California Society of Enrolled Agents
Powering California's Tax Experts

Big Valley Chapter – Channel Islands Chapter – Inland Empire Chapter



November 4th & 5th (5 Hrs. each day)

Live Virtual via Zoom 9AM - 2PM

<u>Day One</u> November 4 th	<u>Day Two</u> November 5 th
Surviving What’s New & Thriving Too Annette Nellen, CPA, Esq., Professor SJSU	Estate Tax Kyle Martin, IRS Supervisory Attorney, Estate Tax
Panel Discussion Annette Nellen, CPA, Esq., Professor SJSU Marc Narlesky, FTB Technical Assistant to the Advocate Alan Pinck, Enrolled Agent Joe Calderaro, Enrolled Agent & Resource Specialist to CSEA Moderator, Terri Malone, Senior Stakeholder Liaison	Offers in Compromise Thomas Moore, IRS Senior Analyst, Office of Collection Policy, National offer in Compromise Program
Small Business Employee & Retirement Plans Ryan McDonald, IRS, Technical Advisor, Employee Plans	Advanced Cybersecurity Linn Freedman, Attorney, CIPP/US
IRS Operations Updates & Other Hot Topics Derek Ganter, Director, C & L Stakeholder Liaison	Ethics Sharyn Fisk, Director, Office of Professional Responsibility

***** Pay with Pay Pal or your Credit Card. You will receive the Zoom link for the seminar on November 1st. *****
***** Your Pay Pal Receipt will come from East Bay Association of Enrolled Agents. *****



Both Days \$75.00 One Day Only Wednesday Nov. 4th \$50.00 One Day Only Thursday Nov. 5th \$50.00

*****Please contact: Randy Warshawsky, EA Randy@4taxman.com or Patty Pringle, EA patty@eastbaytaxmatters.com *****