

TAXES DONE FOR FREE!

EARN IT! KEEP IT! SAVE IT!



UNITED WAY OF FORSYTH COUNTY PARTNERS WITH AARP FOUNDATION TAX-AIDE TO PROVIDE

FREE Tax preparation for low and moderate income taxpayers (those earning \$54,000 or less with no age requirements), and those individuals 60 and older. E-filing gets your cash fast!
1040EZ, 1040A, & 1040's prepared **FREE!**

YOU MAY BE ELIGIBLE FOR:

Earned Income Tax Credit (EITC) over \$6,400
Child Tax Credit up to \$2,000 per child
Dependent Tax Credit of \$500 per dependent



REQUIRED DOCUMENTS:



REQUIRED:

- ☐ A valid, official photo identification (you and your spouse, if filing jointly)
- ☐ ONE of the following for you, your spouse and any dependents listed on your return is mandatory:
 1. Social Security Number (SSN) card or letter*
 2. Adoption Taxpayer Identification Number (ATIN) card or letter*
 3. Individual Taxpayer Number (ITN) card or letter**(Official Social Security Administration or IRS assignment letters are acceptable)
- ☐ Previous year's tax return
- ☐ All W-2's and/or 1099's for the current tax year
- ☐ Joint returns require both filers to be present to sign the return and is mandatory
- ☐ Voided check to direct deposit your refund - NOT DEPOSIT SLIP
(This is optional, but allows you to get your refund fast.)

NOTE: Preparation of Georgia state tax returns only. AARP volunteers are not trained to prepare out of state returns.

IF APPLICABLE:

- ☐ Form 1098-Mortgage Interest, Property Taxes, Closing Statement
- ☐ Form 1099-DIV, G, INT, Q, R, RRB, SSA for current tax year
- ☐ If you had child care or dependent care expenses, please bring the name, address and tax ID or SSN/ITIN of the care provider
- ☐ Form 1098-T or 1098-E for educational expenses
- ☐ Unemployment compensation statement
- ☐ All receipts or canceled checks if itemizing deductions

NOTE: If filing a 2018 return, Form 1095 (Affordable Care Act) is required

HOURS: By Appointment Only at (770) 844-9691

Beginning February, 2020 thru April, 2020
United Way of Forsyth County
240 Elm Street, Cumming, GA 30040
Phone: 770-844-9691



To learn more visit UnitedWayForsyth.com or AARP.org/taxaide