

INTRODUCING TRANSACT:

**Lone
Wolf**

A NEW WAY TO MANAGE TRANSACTIONS

Discover Transact, the newest addition to the Lone Wolf Foundation suite.

In this session, we'll cover:

- How Transact differs from Transactions (zipForm Edition)
- Streamlining deals with the Deal Tracker dashboard
- Creating custom checklists and workflows for compliance
- Using templates and automation to save time
- Integrations with back office, CRM, and eSignature tools

WHEN: APRIL 23, 2026 9:30 AM–11:00 AM

WHERE: ZOOM

REGISTER TODAY!



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