



Homeowners Questionnaire

Choose a form:

HO4

HO5

HO6

DP3

VACANT

Named Insured(s):

Date of Birth(s):

Occupation(s):

Home Phone:

Cell Phone:

Email:

Best way to contact you:

Property Address:

Mailing Address
if different/prior address:
(if moved within the last 6
months)

New Purchase: Y N Closing Date/Purchase Date:

Mortgage: Y N

First Mortgagee Info:

Second Mortgagee Info:

Escrow: Y N

Loan #:

Loan#:

Current Insurance Carrier:

Current Dwelling Limit:

Current Deductible:

Scheduled Items Limits:

Jewelry:

Furs:

Fine Art:

Underwriting Information

Please check all that apply and fill in the description where required:

Any losses or claims in the last 5 years Y N If yes please describe:

Own pets or animals Y N If yes please describe: Bite History:

Pool Y N Above Ground In Ground Diving Board Slide Pool Fenced

Trampoline Y N If yes is it netted and or fenced:

Any business conducted on premises Y N If yes please describe:

Alarm System Y N Alarm Cert Required: Central Station Burglar Fire

Home under construction Y N If yes please describe:

Water Sensor or Water Shut off Device Y N If yes please describe:

Home Information

Year Built: **Total Living Square Footage:** **# Of Stories:** **# Of Families:**

Construction: Frame Masonry **Home Style:** Ranch Cape Bi-Level Colonial **Other Style:**

Type of Siding: Vinyl Wood Aluminum Brick Stucco EIFS **Other:**

Please fill in year updated: VERY IMPORTANT INFORMATION NEEDED FOR QUOTING

Roof Year Updated: **Electrical Year Updated:** **Plumbing Year Updated:** **Heating Year Updated:**

Type of Roof: Peaked Flat **Materials:** Asphalt Slate Other:

Circuit Breakers: Yes No **Number of Amps:**

Type of Pipes: Copper PVC **Age of Boiler or Furnace:** **Type of Heat:** Hot Water Hot Air

Heating: Gas Oil Electric **Central Air:** Yes No

Age of Tank: **Location of Tank:** Above Ground Inside Outside Under Ground

Tank Coverage: Yes No **Tank Tested:** Yes No **Last Test Date:**

Basement: Yes No **Finished:** Yes No **%Finished:** **Type of Finish:** Standard Custom

Crawlspace: **Slab:** **Built on Pilings:**

Sump Pump: Yes No **If Yes How Many?:** **Back-up System:** Yes No **Type:** Battery Gas Water

Garage: Yes No **Type:** Attached Built-in Detached **How Many Cars:**

Full Bathrooms:

of Standard

of Semi-Custom

of Custom

Half Bathrooms:

of Standard

of Semi-Custom

of Custom

Kitchens:

of Standard

of Semi-Custom

of Custom

Exterior Steps: Yes No **How Many:** **Railings:** Yes No **Fireplace:** Yes No How Many:

Wood Stove: Yes No **Type/Manufacturer** **Professionally Installed:** Yes No

Deck: Yes No **Size (L x W)/Sq Ft:** **Open Porch:** Yes No **Size (L x W)/Sq Ft:**

Enclosed Porch: Yes No **Size (L x W)/Sq Ft:**

Distance to Fire Dept: **Hydrants:** Yes No **Distance to Hydrants:**

Need Other Insurance:

Flood: Yes No **Auto:** Yes No **Umbrella:** Yes No **Life:** Yes No