



## Peace of Mind Gift Annuity

Many years ago, Clara bought a home. Since she was very pleased with the home, she decided to buy stock in the company that built it. Over the years, the stock has increased in value many times.

**Clara:** I have enjoyed my home and I thought if I like my home, other people would like theirs. Because I was a happy homeowner, I purchased shares of stock in this homebuilder. It was a good investment.

While the stock has gone up in value several times, I am now tired of guessing the market. In the last few years, the stock has gone up and down in value. I think it would be much better to have a good fixed return and not worry about the stock markets.

Clara called her favorite charity and discovered that she could receive a return of almost 6.4%, based upon her age. This fixed payment was in addition to a large income tax deduction. Clara decided to transfer \$10,000 of appreciated stock to our organization.

**Clara:** I am delighted with my gift annuity. I receive 6.4% and saved over \$1,500 in income taxes. This plan has been great. Best of all, I no longer have to watch the markets go up and down. I now have peace of mind.

*\*Please note: The name and image above is representative of a typical donor and may or may not be an actual donor to our organization. Since your gift annuity benefits may be different, you may want to contact Eileen Fitzenreiter at [Eileen.Fitzenreiter@lfnd.org](mailto:Eileen.Fitzenreiter@lfnd.org) or 419-822-6461 for an example of your benefits.*