



Indiana Health Coverage Programs Enrollment Trend Highlights – July 2026



IHCP Program Membership:

Total Membership decreased in July. With **1,485,241** members, there were **27,472**, or **1.82%, less** members in July 2026 than in June 2026. Membership has dropped for fifteen months straight.

Category Membership:

Membership fell in four of the five major categories in July. HIP dropped the most with over 3% fewer members. Pathways for Aging added 325 new members.

Insights:

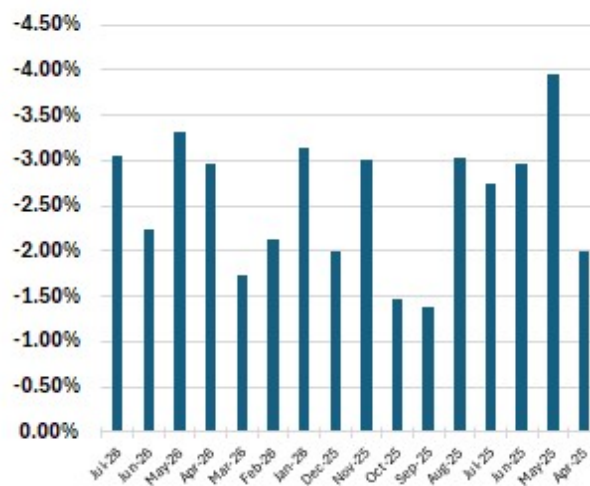
The chart on the bottom left shows the percentage change in HIP Membership in each month from April 2025 to July 2026. The average drop over this period was -2.57%. The average members lost each month was 16,149.

The chart to the bottom right is the forecasted membership trend if the average rate of loss remains steady. The projection shows membership in HIP falling from over 750,000 in April 2025 to under 250,000 in December 2027.

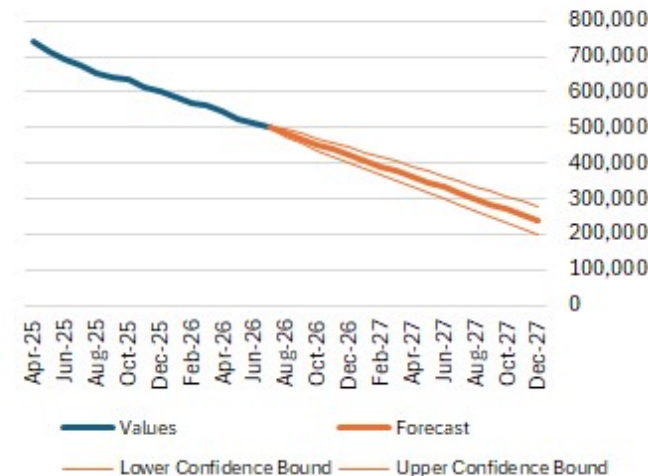
	HHW	HIP	FFS	HCC	PWA
July	579,368	499,185	211,092	80,149	115,447
1 mth.	-1.65%	-3.04%	-1.00%	-0.31%	0.28%
6 mth. avg.	-3.70%	-6.92%	-1.42%	-0.03%	0.62%
1 yr. ago	-17.86%	-25.82%	-11.83%	0.10%	-1.52%
June	589,096	514,862	213,231	80,402	115,122
1 mth.	-1.10%	-2.23%	0.72%	-0.13%	0.57%
6 mth. avg.	-3.57%	-6.45%	-1.00%	0.44%	0.49%
1 yr. ago	-18.57%	-25.58%	-12.60%	0.58%	-1.63%
May	595,676	526,616	211,707	80,505	114,465
1 mth.	-1.36%	-3.31%	-1.37%	0.59%	0.12%
6 mth. avg.	-4.03%	-6.78%	-2.33%	0.78%	-0.08%
1 yr. ago	-20.78%	-26.14%	-13.32%	0.77%	-1.87%

The values above reflect the percentage difference between the previous month, the six-month rolling average, and the same month last year, respectively.

HIP Membership Loss Monthly Rates



HIP Membership Forecast



Sources: Indiana Family and Social Services Administration, Enrollment Data. The expressed views and opinions are strictly those of Covering Kids & Families of Indiana and do not reflect the official position of the Indiana Family and Social Services Administration or other partners.