



Indiana Health Coverage Programs Enrollment Trend Highlights – November 2025



IHCP Program Membership:

Total Membership decreased in November. With **1,692,367** members, there were **38,955**, or **2.25%**, less members in November 2025 than in October 2025. Since March, Total Membership has dropped by nearly **280,000**.

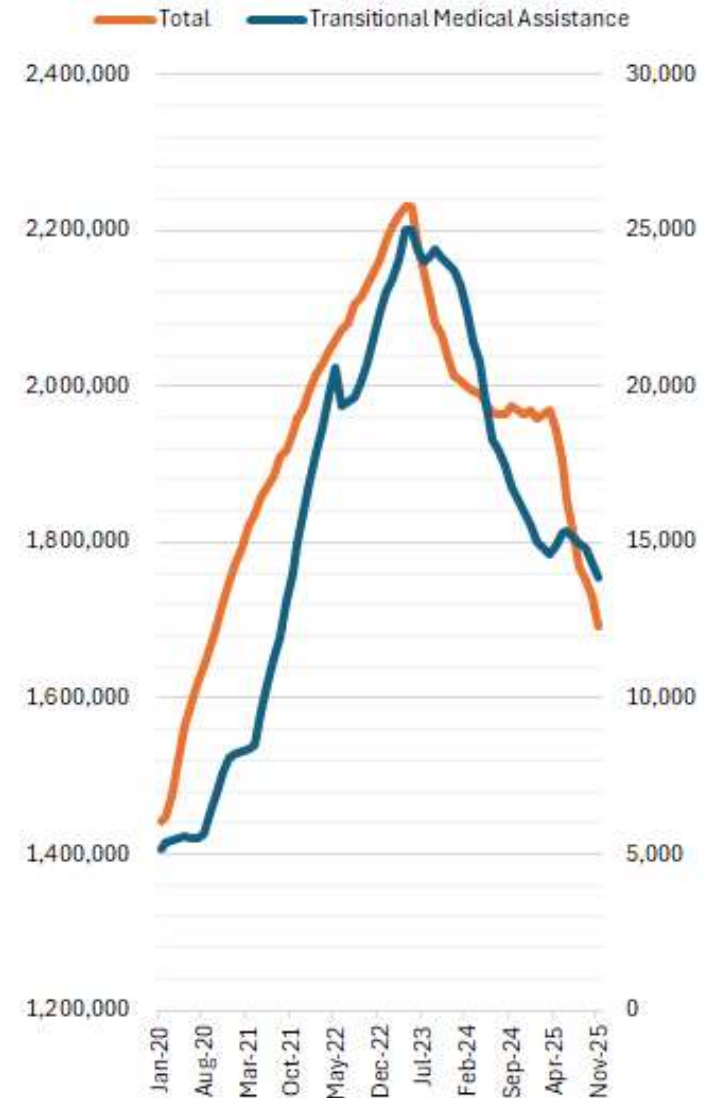
Category Membership:

Membership fell in four of the five major categories in November. Hoosier Care Connect was the only exception, posting a modest 0.03% increase in membership.

Insights:

The chart shows Transitional Medical Assistance (TMA) compared to total IHCP membership from January 2020 through November 2025. TMA is a program that lets certain low-income parents and caregivers keep Medicaid coverage for up to one year after their income goes up too much to remain eligible for regular Medicaid. Membership in TMA closely follows total membership with a correlation of 0.91. However, the Public Health Emergency, its unwinding, and the Spring of 2025 each experienced times when this correlation broke down.

TMA vs. Total Membership



| | HHW | HIP | FFS | HCC | PWA |
|------------------|---------|---------|---------|--------|---------|
| November | 660,252 | 614,806 | 222,584 | 79,391 | 115,334 |
| 1 mth. | -1.97% | -3.02% | -2.49% | 0.03% | -0.77% |
| 6 mth. avg. | -4.01% | -5.64% | -4.72% | -0.42% | -1.01% |
| 1 yr. ago | -13.28% | -18.51% | -11.52% | -1.17% | -1.10% |
| October | 673,531 | 633,931 | 228,262 | 79,367 | 116,231 |
| 1 mth. | -0.63% | -1.48% | -2.29% | -0.41% | -0.23% |
| 6 mth. avg. | -4.21% | -5.09% | -3.78% | -0.55% | -0.42% |
| 1 yr. ago | -11.56% | -16.35% | -10.23% | -0.73% | -0.83% |
| September | 677,782 | 643,423 | 233,616 | 79,692 | 116,501 |
| 1 mth. | -1.30% | -1.39% | -0.08% | -0.26% | -0.18% |
| 6 mth. avg. | -5.50% | -6.21% | -2.90% | -0.30% | -0.33% |
| 1 yr. ago | -11.50% | -15.23% | -8.47% | 0.44% | -0.22% |

The values above reflect the percentage difference between the previous month, the six-month rolling average, and the same month last year, respectively.

Sources: Indiana Family and Social Services Administration, Enrollment Data. The expressed views and opinions are strictly those of Covering Kids & Families of Indiana and do not reflect the official position of the Indiana Family and Social Services Administration or other partners.