# Procedure Pass for Cardiologists

*Audience: Cardiologists*

## What is Procedure Pass (PXP)?

Procedure Pass is a robust tool to help prevent same-day surgery cancellations due to incomplete pre-surgical tasks. You can now monitor a list of those tasks and follow up on them as needed. The interactive checklist contains documentation that is required for every procedure, such as an H&P note, consent, as well as orders/labs that are specific to the procedure or circumstances, such as an EKG.

## Benefits of PXP:

- Automates the pre-procedure checklist.
- Provides a central place to track PAT and Pre-op tasks.
- Driven by standardized PAT protocol.
- Improves patients' pre-operative experience and care.
- Decreases time spent reviewing charts.
- Decreases delays and cancellations due to prep.

## Navigating PXP

You can quickly see what required procedure documentation still needs to be completed from the **Chart Prep** status board. This status board shows patients with upcoming surgeries who are not currently admitted. Each patient contains a column for corresponding Procedure Pass tasks.

- Complete
- Not Needed
- In Progress
- Not Started

## Zoomed in View of New Columns

- **All Tasks Complete?** indicates if all Procedure Pass tasks have been completed.
- **H&P Status** indicates status of H&P.
- **Consent Status** indicates status of Consent.
- **Proc and Lab Status** indicates status of procedures and labs (CXR, etc.).
- **Orders Status** indicates status of Presence of Orders (Pre-op orders).

# Tasks

The PXP activity will list **Tasks** that need to be completed prior to the patient's surgery. These tasks are populated by standardized protocols or entered manually by staff.

- Once tasks are populated and as the patient moves through the PAT process, additional tasks can be added automatically and/or manually.

**Tasks** are categorized by **Not Started**, **Started** and **Complete**. If a task is not needed, then the clinician can mark the item as **Not Needed**.

1. Double click on the patient on the Status Board.
   a. On the Storyboard, the Procedure Pass tasks can be seen.
   b. Clicking on **Procedure Pass** opens the **Task** screen.

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2.  Complete the tasks listed by marking them **Complete** or **Not Needed.**



3.  The nursing staff will be able to see the status of the tasks and will follow up on the ones that have not been completed.