

Procedure Pass for Cardiologists



Audience: Cardiologists

What is Procedure Pass (PXP)?





Procedure Pass is a robust tool to help prevent same-day surgery cancellations due to incomplete pre-surgical tasks. You can now monitor a list of those tasks and follow up on them as needed. The interactive checklist contains documentation that is required for every procedure, such as an H&P note, consent, as well as orders/labs that are specific to the procedure or circumstances, such as an EKG.

Benefits of PXP:

- Automates the pre-procedure checklist.
- Provides a central place to track PAT and Pre-op tasks.
- Driven by standardized PAT protocol.
- Improves patients' pre-operative experience and care.
- Decreases time spent reviewing charts.
- Decreases delays and cancellations due to prep.






Navigating PXP

You can quickly see what required procedure documentation still needs to be completed from the **Chart Prep** status board. This status board shows patients with upcoming surgeries who are not currently admitted. Each patient contains a column for corresponding Procedure Pass tasks.

-  Complete
-  Not Needed
-  In Progress
-  Not Started

Zoomed in View of New Columns

- **All Tasks Complete?** indicates if all Procedure Pass tasks have been completed.
- **H&P Status** indicates status of H&P.
- **Consent Status** indicates status of Consent.
- **Proc and Lab Status** indicates status of procedures and labs (CXR, etc.).
- **Orders Status** indicates status of Presence of Orders (Pre-op orders).

Cons	All	HP	Orde	Doc	
C...	Tasks	St...	St...	St...	
Co...					
					

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Tasks

The PXP activity will list **Tasks** that need to be completed prior to the patient's surgery. These tasks are populated by standardized protocols or entered manually by staff.

- Once tasks are populated and as the patient moves through the PAT process, additional tasks can be added automatically and/or manually.

Tasks are categorized by **Not Started**, **Started** and **Complete**. If a task is not needed, then the clinician can mark the item as **Not Needed**.

- Double click on the patient on the Status Board.
 - On the Storyboard, the Procedure Pass tasks can be seen.
 - Clicking on **Procedure Pass** opens the **Task** screen.

Pre-Procedure

PATIENT DOCUMENTATION

Care Everywhere

Authorization Needed

Before Care Everywhere Information can be retrieved, the patient must provide authorization.

[Collect Authorization](#)

Organizations with Information	Authorization Status	Last Update
Alameda Health System - POC	Not Needed	4/30/2...
Alameda Health System - TST	Not Needed	4/30/2...
Ardent - POC	Not Needed	10/29/...
Ardent Health Services - TST	Not Needed	10/29/...
BJC HealthCare & Washington University - ...	Not Needed	4/30/2...
BJC Healthcare & Washington University - ...	Not Needed	4/30/2...
Boulder Community Health - POC	Not Needed	4/30/2...
Cape Cod Healthcare - POC	Not Needed	4/30/2...
Cape Fear Valley Health - POC	Not Needed	4/30/2...
Catholic Health System - POC	Not Needed	4/30/2...
Columbus Regional Health - POC	Not Needed	4/30/2...
Columbus Regional Health - TST	Not Needed	4/30/2...
Cook Children's Healthcare Systems - tst	Not Needed	4/30/2...
CVS Accordant - POC	Required	-
CVS Accordant - TST	Required	-
Enloe Medical Center - POC	Not Needed	4/30/2...
Epic Aggregate Repository TST (Inactive)	-	4/15/2...

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- Complete the tasks listed by marking them **Complete** or **Not Needed**.

Procedure Pass - CV LEFT HEART CATH with Lin, Chun Huie, MD

Tasks

Not Started

☐ **Advance Directives and Living Will**

No documents found

[+ Add Comments](#)

☐ **H&P**

No notes found

[+ Add Comments](#)

☐ **Surgical Consent**

No documents found

[+ Add Comments](#)

- The nursing staff will be able to see the status of the tasks and will follow up on the ones that have not been completed.

Patient	Date of Birth	Room	Time	Procedures	Surgeon	Cons Co...	All Tasks Co...	HP Sta...	Order Sta...	Doc Sta...
Cardiology, F Kora	08/01/36	HMCL CATH LAB RM 1	1205	Cv Left Heart Cath-N/A	Lin, MD		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>