

# Procedure Pass for Cardiologists



Audience: Cardiologists

## What is Procedure Pass (PXP)?

Procedure Pass is a robust tool to help prevent same-day surgery cancellations due to incomplete pre-surgical tasks. You can now monitor a list of those tasks and follow up on them as needed. The interactive checklist contains documentation that is required for every procedure, such as an H&P note, consent, as well as orders/labs that are specific to the procedure or circumstances, such as an EKG.

## Benefits of PXP:

- Automates the pre-procedure checklist.
- Provides a central place to track PAT and Pre-op tasks.
- Driven by standardized PAT protocol.
- Improves patients' pre-operative experience and care.
- Decreases time spent reviewing charts.
- Decreases delays and cancellations due to prep.

## Navigating PXP

You can quickly see what required procedure documentation still needs to be completed from the **Chart Prep** status board. This status board shows patients with upcoming surgeries who are not currently admitted. Each patient contains a column for corresponding Procedure Pass tasks.

- Complete
- Not Needed
- In Progress
- Not Started

## Zoomed in View of New Columns

- **All Tasks Complete?** indicates if all Procedure Pass tasks have been completed.
- **H&P Status** indicates status of H&P.
- **Consent Status** indicates status of Consent.
- **Proc and Lab Status** indicates status of procedures and labs (CXR, etc.).
- **Orders Status** indicates status of Presence of Orders (Pre-op orders).

Cons	All	HP	Orde	Doc	I
C...	Task	St...	St...	St...	Co...
✗	✓	✓	✗	✓	

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## Tasks

The PXP activity will list **Tasks** that need to be completed prior to the patient's surgery. These tasks are populated by standardized protocols or entered manually by staff.

- Once tasks are populated and as the patient moves through the PAT process, additional tasks can be added automatically and/or manually.

**Tasks** are categorized by **Not Started**, **Started** and **Complete**. If a task is not needed, then the clinician can mark the item as **Not Needed**.

- Double click on the patient on the Status Board.
  - On the Storyboard, the Procedure Pass tasks can be seen.
  - Clicking on **Procedure Pass** opens the **Task** screen.

Organization	Authorization Status	Last Update
Alameda Health System - POC	Not Needed	4/30/2...
Alameda Health System - TST	Not Needed	4/30/2...
Ardent - POC	Not Needed	10/29/...
Ardent Health Services - TST	Not Needed	10/29/...
BJC HealthCare & Washington University -	Not Needed	4/30/2...
BJC Healthcare & Washington University -	Not Needed	4/30/2...
Boulder Community Health - POC	Not Needed	4/30/2...
Cape Cod Healthcare - POC	Not Needed	4/30/2...
Cape Fear Valley Health - POC	Not Needed	4/30/2...
Catholic Health System - POC	Not Needed	4/30/2...
Columbus Regional Health - POC	Not Needed	4/30/2...
Columbus Regional Health - TST	Not Needed	4/30/2...
Cook Children's Healthcare Systems - tst	Not Needed	4/30/2...
CVS Accordant - POC	Required	-
CVS Accordant - TST	Required	-
Enloe Medical Center - POC	Not Needed	4/30/2...
Epic Aggregate Repository TST (Inactive)	-	4/15/2...

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2. Complete the tasks listed by marking them Complete or Not Needed.

**Procedure Pass - CV LEFT HEART CATH with Lin, Chun Huie, MD**

Tasks

**Tasks**

Search for new task  **Add**

Not Started

Advance Directives and Living Will

H&P

Surgical Consent

3. The nursing staff will be able to see the status of the tasks and will follow up on the ones that have not been completed.

Patient	⚠	Date of Birth	Room	Time	Procedures	Surgeon	Cons	All	HP	Order	Doc	Co...
Co...	Tasks	Sta...	Sta...	Sta...	Co...	Co...	Co...	Co...	Co...	Co...	Co...	Co...
Cardiology, F Kora	⚠	08/01/36	HMCL CATH LAB RM 1	1205	Cv Left Heart Cath-N/A	Lin, MD						