BLACK DIAMOND CAPITAL ADVISORY FIRM

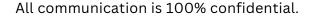


Our professionals have successfully advised and executed searches for companies that create value for the acquiring shareholders.

> Investment Banking Services and Securities offered through Independent Investment Bankers Corp. a broker-dealer, Member FINRA/SIPC. Black Diamond Capital Advisory Firm is not affiliated with Independent Investment Bankers Corp.

About Us

Black Diamond Capital Advisory Firm offers full-service buy-side advisory. We help clients identify and execute a growth strategy through acquisition. Our team starts the process by analyzing target companies to determine a strategic fit for the client. We then evaluate what the target is worth through various valuation methodologies. Next, we identify options for financing and work with the client to further research the target, looking for the best possible fit.





Christian Baldwin, Managing Director



Lane Auth, M&A Leader



Andy Riethmaier, M&A Leader



Chase Piotrowski, M&A Associate

THE PROCESS

- Define Target Objectives
- Engage Interested Parties
- Review Financials
- Rank Companies based on Objectives
- Draft LOI
- Negotiate Contract

WHY BLACK DIAMOND?

- More than a decade of M&A experience
- More than 75 transactions closed
- We have a database of clients ready to buy
- We hold strategic relationships with key shareholders that allow us to get deals closed quickly