

Endowment Ministries Workshop

A healthy endowment extends the mission and ministry of a congregation beyond the resources of current members and catalyzes good stewardship within the community.

An unhealthy endowment is, at best, a mixed blessing. While providing financial resources, it becomes a “crutch” a congregation depends on and undermines good stewardship on an individual and congregational level. It is a source of ongoing conflict within the congregation that undermines vitality.

A healthy endowment is growing and provides increased support for mission and ministry. An unhealthy endowment is shrinking and unable to sustain support.

A healthy endowment creates opportunities for discussion of wealth and good stewardship, particularly regarding planned giving. An unhealthy endowment is shrouded in secrecy and contributes to a culture where “we don’t talk about money.”

Agenda:

- Common pitfalls
- Gift Classification
- Seven Steps to a Healthy Endowment:
- Uniform Prudent Management of Institutional Funds Act (UPMIFA)
- Effective Investment Committees
- UCC Investment Options & Other Investment Options

Come to this workshop and learn about the characteristics of healthy endowments and what can be done to make your endowment healthier.

This event is intended to be interactive and an opportunity learn from and share with other congregations with endowments.

Presented by the Consolidated Investment Fund of the New Hampshire Conference UCC
Presenter: Charlie Kuchenbrod. Charlie served on the CT/Southern New England Conference staff from 2002 to 2020 and in that role also provided support to the NHCUCC starting in 2009. Charlie has continued to provide support as a consultant since his retirement from Conference staff. He has an MBA from The Wharton School and gained investment management experience as a trustee for private company pension plans. Charlie says that he is bilingual speaks both “business” and “church.”

**September 26, 2023, 6 PM
Canterbury United Community Church
5 Center Road
Canterbury, NH 03224**