

Renée Dailey advises institutional investors in U.S., Australian and cross-border debt finance and financial restructuring matters. *The Legal 500* described her as a “first-class restructuring lawyer” who is “especially adept at pursuing matters that require persistence and focus.”

Renée has extensive experience advising insurance companies on their front-end investment structures, intercreditor arrangements and workouts. She has been involved in matters of critical importance to the institutional investor community, including representing noteholders in connection with the *Ultra Petroleum* make-whole and post-petition interest litigation. She frequently represents public and private noteholder groups and bank groups in amendment and consent requests, complex out-of-court restructurings, and in-court proceedings in the United States and internationally. She also advises clients on their general investment activities and proposed investment structures, with a focus on the mitigation of financial risk.

Renée has been recognized by *The Legal 500 Asia-Pacific* in 2023 for her work on the Virgin Australia restructuring and related chapter 15 proceedings.