

Spring Investment Forum

APRIL 14 - 15, 2021

AGENDA

ACIC BOOK CLUB

CARPE LIBRUM

SEIZE THE BOOK.

WEDNESDAY, APRIL 14TH

12:00 PM - 5:30 PM EST

12:00 PM - 12:45 PM YOGA

1:00 PM - 1:15 PM WELCOME / INTRODUCTION / ANNOUNCEMENTS

1:15PM - 2:30 PM LATIN AMERICAN INVESTMENTS / MARKET UPDATE

One Hundred Years of Solitude, by Gabriel Garcia Marquez

"Crazy people are not crazy if one accepts their reasoning."

Does the prospect of Latin American investing feel a bit too much like "magical realism" to you despite the large increase in the number of private placement transactions there? Allow this panel to help you demystify the types of transactions (including project finance and future flow securitizations), and the legal issues surrounding the structure, security, and workouts/restructurings in certain of these countries.

Moderator: Scott Barnett, *PGIM Private Capital*

Panelists:

Elicia Ling, *Paul Hastings LLP*

Josh Winchester, *Voya Investment Management LLC*

Margaret Parker-Yavuz, *Akin Gump Strauss Hauer & Feld LLP*

Edward Reznik, *Sumitomo Mitsui Financial Group*

2:30 PM - 2:45 PM BREAK

2:45 PM - 4:00 PM GENERATIONAL DIVERSITY IN THE WORKPLACE

The Catcher in the Rye, by J.D. Salinger

"You'll learn from them—if you want to. Just as someday, if you have something to offer, someone will learn something from you."

Whether you identified with Holden Caulfield or wanted to shake him by the collar, this classic reminds us that every generation has its unique struggles to face. Join us as Chris De Santis discusses the important topic of generational diversity and how young as well as senior lawyers can effectively work together and learn from one another.

Moderator: Nicole Windsor, *Chapman & Cutler LLP*

Panelist:

Chris De Santis, *Independent Consultant*



4:00 PM - 4:30 PM NETWORKING BREAK / GUEST SPEAKER: DIVERSE PROFESSIONALS IN PRIVATE PLACEMENTS (DPPP)

4:30 PM - 5:30 PM WIRING AND FUNDING PROCESS - RISKS AND MITIGANTS

The Secret Garden, by Frances Hodgson Burnett

"Of course there must be lots of Magic in the world, but people don't know what it is like or how to make it."

Allow our panel to unlock the back office secrets of investors and banks. We will find the key to the "secret garden" by explaining the actual wiring process from a bank representative, including the meaning of the codes and the nuances of international wires. There will also be a focus on the risk of fraud when sending wiring instructions and how best to mitigate against those risks.

Moderator: Brendan Kelly, *New York Life Insurance Company*

Panelists:

Matthew Gabrys, *The Northwestern Life Insurance Company*

James Tedman, *ACA Aponix*

Michael Abatemarco, *BNY Mellon*

6:00 PM - 7:30 PM VIRTUAL CHOCOLATE TASTING (ADDITIONAL TICKET REQUIRED)

SESSION 1

SESSION 2

SESSION 3

Virtual Chocolate Tasting

WEDNESDAY, APRIL 14TH - 6:00 PM EST

- Tasting chocolates from six countries of origin
- Cacao Beans
- Jelly Beans (It's part of the fun!)
- Yelibelly infused box with six truffles / bonbons
- Tasting Mat and Journal Sheet

Only \$40.00!

Tickets must be purchased by 3/29/2021 due to shipping of chocolates.
Domestic shipping only.

Yelibelly Chocolates

THURSDAY, APRIL 15TH

9:00 AM - 2:15 PM EST

9:00 AM - 9:30 AM NEW MEMBER / YOUNG LAWYER BREAKFAST

10:00 AM - 11:15 AM SPORTS FINANCING / MARKET UPDATE

The Blind Side: Evolution of a Game, by Michael Lewis

"I mean any fool can have courage. But honor, that's the real reason you either do something or you don't."

A large number of sports deals have been issued in recent years related to professional football, hockey, basketball, baseball and soccer. This panel will discuss how you can protect your clients from the "blind side" pass rush and other oncoming issues as they provide an overview of the various types of sports deal structures, including stadium financing, league-wide financing, and league-level financing, with some perspectives on the disruptions of this past year.

Moderator: Anthony Lauro, *The Hartford Financial Services Group, Inc.*

Panelists:

Anthony Yager, *Chapman and Cutler LLP*
Sean Monahan, *Choate Hall & Stewart LLP*
Aron Davidowitz, *New York Life Investments*
Stacy J. Sonnenberg, *Goldman Sachs*

11:15 AM - 11:30 AM BREAK

11:30 AM - 12:30 PM INSIDER TRADING: PERSPECTIVES FROM ACROSS THE TABLE

The Trial, by Frank Kafka

"The right understanding of any matter and a misunderstanding of the same matter do not wholly exclude each other."

Kafka's main character from *The Trial* faces an unknown Law and untouchable Court. Fortunately for us, David Miller, a former prosecutor who has dealt with significant insider trading cases (including the Tipper X Cases), will help us understand more about insider trading laws, go through case samples, and outline the state of the law as well as tips on avoiding government investigations.

Moderator: Tammy Lam, *Greenberg Traurig, LLP*

Panelist:

David Miller, *Greenberg Traurig, LLP*



12:30 PM - 1:00 PM NETWORKING BREAK / GUEST SPEAKER: INSURANCE WOMEN'S INVESTMENT NETWORK (IWIN)

1:00 PM - 2:15 PM ENERGY TRANSACTIONS - LEGAL AND COMMERCIAL ISSUES / MARKET UPDATE

Wuthering Heights, by Emily Bronte

"It's no company at all, when people know nothing and say nothing."

Your 8th grade English teacher told you that the storms of *Wuthering Heights* symbolize the forces that its characters cannot control. This panel will harness the prevailing winds in the energy market and bring you a broad discussion of the energy market, with a description of the sector, the different providers, the renewable landscape, merchant vs contracted projects, as well as current issues such as technological changes that may affect the market.

Moderator: Olamide Bello, CFA, *Voya Investment Management LLC*

Panelists:

Paul Caruso, *Allstate Investments*
John Knox, *Hartford Investment Management Company*
Michael Kizer, *GLC Advisors & Co., LLC*
Andrea Lucan, *Allen & Overy LLP*

SESSION 4

SESSION 5

SESSION 6

2021 Spring Investment Forum

Co-Chairs

Robin Lenarz
Securian Asset Management Inc.
St. Paul, MN

Heather Wenzel
Morgan, Lewis & Bockius LLP
Hartford, CT

Registration

Please visit <https://www.aciclaw.org/event/2021-virtual-spring-investment-forum/#!event-register/2021/4/14/2021-virtual-spring-investment-forum> to register online or download the PDF form and return it to the ACIC Administrative Office at the address listed below. The registration fee of \$275 for both sessions / \$175 for one session for ACIC members in good standing (2021 dues paid) and \$525 for both sessions / \$425 for one session for non-members can be paid by credit card or check. Checks must be made payable to the American College of Investment Counsel and must accompany the registration form. All fees are to be paid in U.S. Dollars.

Confirmation

A confirmation and receipt of payment will be sent via e-mail to all registrants. A link and password to the virtual platform will be emailed to participants prior to the event.

Cancellation

Notification of cancellation for either day of the conference must be submitted to the ACIC Administrative Office in writing (or email to office@aciclaw.org) no later than Monday, April 12, 2021. Refunds for cancellations received by Monday, April 12, 2021 will be subject to a \$50 cancellation fee per day of the conference that is cancelled. No refunds will be made for cancellations after April 12th. Substitutions of a colleague within the same firm are allowed if they are submitted in writing (or email to office@aciclaw.org) to the ACIC Administrative Office no later than Monday, April 12, 2021.

PLEASE NOTE: The presentations will be recorded and available for viewing by conference registrants for a period of three months (with the exception of Chris De Santis' session which will only be available for three weeks) after the conference. A monitored e-mail with a qualified commentator will be made available for the posted sessions of the conference. Jurisdictions' treatment of virtual courses varies. Most jurisdictions grant credit for virtual courses, however, some require that the course qualify under self-study rules/limits, and others treat live and on-demand virtual courses differently. We strongly encourage you to review your jurisdictions' CLE rules regarding virtual conferences prior to registration as refunds will not be issued for cancellations after April 12, 2021.

CLE Accreditation

The ACIC has been certified as an accredited provider of Continuing Legal Education in the State of Illinois. Attorneys from other jurisdictions may also be eligible for CLE credits. Individuals may obtain a copy of the Financial Hardship Policy and application procedure by contacting the ACIC Administrative Office at 972-233-9107 x216. Any denial or waiver of fee shall not be based on age, gender, race, color, religion, nationality, ethnic origin, or disability. All information pertaining to the request for relief is confidential.

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