



2023 ACCOUNTING SCHOLARSHIP PROGRAM CRITERIA AND INSTRUCTIONS

TXCPA Houston Foundation (TXCPA Houston) offers a scholarship program whose purpose is to provide financial assistance to accounting students who plan to become Certified Public Accountants and enter the accounting profession in Texas.

Criteria:

To be considered for a TXCPA Houston scholarship, **a student must:**

- Be a U.S. citizen or a legal Texas resident (green card holder).
- Be an accounting major preferably entering their senior year at an accredited four-year college or university, or a graduate student pursuing a masters degree in accounting in an accredited program, or those seeking the additional 30 hours of education to become eligible for a CPA license in Texas.
- Student should be following a plan to complete a minimum of 90 credit hours by August 2023.
- College or university should be located within the Houston CPA Society's thirteen-county membership area.
- File an Application of Intent with the Texas State Board of Public Accountancy (TSBPA). *This does not apply to Rice University MACC students.*
- Have a GPA of at least 3.25 in accounting and 3.0 overall.
- Have taken a minimum of 12 hours in accounting courses *This does not apply to Rice University MACC students.*
- Have declared accounting as the major.
- Have been considered a full-time student (at least 12 hours per semester if an undergraduate and 9 hours per semester if a graduate student) immediately prior to the current semester.
- Be a member of TXCPA Houston. Complimentary TXCPA student membership is available.
- Demonstrate financial need, superior ethics, social responsibility, and high scholastic achievement on campus based on the judgment of accounting faculty.
- Be planning to continue in an educational program at the university through the Fall semester of 2023.

Instructions:

1. Official transcripts from colleges or universities, where the applicant is currently and was previously enrolled, must be submitted with this application; original transcripts should be mailed, or secure link emailed.
2. A recommendation letter from the professor or person in charge of the accounting or business program at the institution where applicant is presently enrolled must accompany this application, as well as signing the application form. The letter from the professor may be sent separately via email.
3. Send this application, the official transcript, verification that the application of intent has been mailed to the Texas State Board of Public Accountancy (TSBPA), and the letter of recommendation to the TXCPA Houston. (see last page for the address.)
4. **DUE DATE:** All items – the completed application form, TSBPA receipt of Application of Intent, transcripts from colleges and universities attended and presently attending, and a letter of recommendation must be received by TXCPA Houston no later than **May 10, 2023**.
5. TXCPA Houston and the Accounting Scholarship Committee reserve the right to refrain from awarding scholarships in the event applicants do not meet the desired qualifications.
6. Students receiving scholarship awards are expected to participate in TXCPA Houston activities when possible.



2023 ACCOUNTING SCHOLARSHIP APPLICATION

(Please type or print in black or blue ink.)

-
- 1) Name: _____
Last First (legal) Middle or Maiden
- Telephone: _____ Gender: ☐ Female ☐ Male ☐ X
- Email address: _____
- Email address (not university related): _____
- Current Address: _____
Street City State ZIP
- 2) Permanent Address (if different): _____
Street City State ZIP
- 3) Are you a legal resident of Texas - either a U.S. citizen or Green Card holder?
IF NOT, you do not qualify. Yes ____ No ____
- 4) Are you a student member of TXCPA/ TXCPA Houston? Yes ____ No ____
IF NOT, please join at <https://www.tx.cpa/membership/become-a-member>
- How did you hear about this Scholarship? _____
- 5) LinkedIn Profile (information should be current): _____
- 6) College or University
In which presently enrolled: _____ Student ID No. _____
In which previously enrolled: _____
- 7) Total credit hours (all subjects) for which you are, or will be, enrolled during the following semesters:
Spring 2023: _____ Summer 2023: _____ Fall 2023: _____ Spring 2024: _____
- 8) Classification in the Fall 2023: ☐ Junior ☐ Senior ☐ Graduate Other: _____
- 9) Total credit hours earned by application date:
☐ 90.0 – 119.5 credit hours ☐ over 120 credit hours Cumulative GPA: _____
☐ Less than 90 credit hours at this time; I'm enrolled to achieve that minimum by August 2023.
- Total Accounting hours earned through application date: : _____ Accounting GPA: _____
- Total Accounting hours in progress at application date: _____

10) Bachelor's Degree (University, subject, date): _____

11) Master's or other Degree (University, subject, expected date): _____

12) Application of Intent to sit for CPA Exam has been made with Texas State Board of Public Accountancy (TSBPA)

Yes ____ No ____

If Application of Intent has not been made, what is the reason for waiting?

13) Current work schedule: include hours worked per week. Full-time ____ Part-time ____

14) Anticipated work schedule in Summer 2023 and Fall 2023 (type of work/employment; hours per week; other pertinent information including internships)

15) Internships: list all past, present, and future internships. Include employment dates, nature of work and supervisor's name.

16) Employment History: provide recent employment history. List full-time and part-time jobs, excluding internships (see above question). List most recent job first.

Employer: _____ Supervisor: _____

Company address: _____ Phone: _____

Nature of work: _____

Employed from: _____ to _____

Employer: _____ Supervisor: _____

Company address: _____ Phone: _____

Nature of work: _____

Employed from: _____ to _____

Employer: _____ Supervisor: _____

Company address: _____ Phone: _____

Nature of work: _____

Employed from: _____ to _____

17) Scholarships received, including year(s) and amount (prior, current, future): _____

18) If you are a U.S. Armed Forces Veteran, explain all financial assistance that is provided to you (source and amount for Fall 2023 semester):

19) Do you plan to enter the field of accounting immediately after graduation? Yes _____ No _____

If you do not plan to enter the accounting field immediately, what do you plan to do?

20) Have you accepted a job offer? If so, when does the employment begin?

21) When do you intend to take the CPA Exams?

22) Based on CPA Exam schedules and supervised work requirements, when do you expect to become a licensed Texas CPA? Explain any anticipated delays.

23) List your principal extracurricular activities, honors, awards, and campus or other organizations in which you participate. Attach your updated resume or additional sheet if necessary.

- 24) Indicate what your career goal is, including why you were attracted to the field of accounting or business, what it is about the profession that interests you, your financial need, and why you should be the recipient of this award. (limit your **typewritten** response to 500 words – you may use a separate page if necessary).

By my signature on this application, I hereby state that I meet all of the requirements for scholarship recipients listed on page one of this application, and that all information given is correct and complete. I give the TXCPA Houston authority to contact any institution, company or individual I have named to confirm that the facts stated are accurate, or for purposes of general reference. I also grant the TXCPA Houston the authority to run a background check if I am selected as a finalist to ensure that I am eligible to become a licensed Texas CPA. If I am selected as a recipient of a TXCPA Houston scholarship, I hereby grant permission for publication of my selection.

DATE: _____ Applicant's Signature: _____

DATE: _____ Faculty Member's Signature: _____

Faculty Member: _____
Name email address

Please send this application, the official transcripts, mailing verification of the application of intent, and the letter of recommendation to the address below. This information must be received no later than May 10, 2023.

TXCPA Houston Foundation
ATTN: Accounting Scholarships Committee
1233 West Loop S., Suite 1425
Houston, TX 77027

Phone: 713-622-7733

cspencer@txcpahouston.cpa

Application is available for download or printing at <https://www.tx.cpa/houston/students-candidates>