



CEO AFFILIATION PROGRAM RENEWAL 2022 Name _____
 Bank _____
 City, ST _____

Please fax to 512.505.3443 or scan the completed form and email to kpeterman@smslp.com.

Yes, please renew our membership for the Chief Executive Officer Affiliation Program.

<input type="checkbox"/> Annual (two-meeting) membership - \$5,150	<input type="checkbox"/> One-meeting membership - \$3,370
<input type="checkbox"/> Annual (two-meeting) membership - \$5,450 that includes ski meeting or Pebble Beach	<input type="checkbox"/> One-meeting membership - \$3,670 that includes ski meeting or Pebble Beach

Cost for additional memberships for institutions with a 2022 annual CEO membership:

- \$3,630.00 2022 fee for 1st additional two-meeting membership
- \$3,210.00 2022 fee for 2nd additional two-meeting membership
- \$2,875.00 2022 fee for each additional two-meeting membership

PREFERRED MEETINGS FOR 2022 (Please rank your 1st and 2nd preferences for Spring and Fall.)

SPRING

___ Beaver Creek, Colorado	The Ritz-Carlton, Bachelor Gulch	February 14 – 16
___ Scottsdale, Arizona	The Phoenician	March 21 – 23
___ La Jolla (San Diego), California	The Lodge at Torrey Pines	April 11 – 13
___ New York, New York	Lotte New York Palace	April 25 – 27

FALL

___ Pebble Beach, California	Inn at Spanish Bay	September 12 – 14
___ Boston, Massachusetts	The Ritz-Carlton, Boston	September 19 – 21
___ Colorado Springs, Colorado	The Broadmoor	October 3 – 5
___ Naples, Florida	The Ritz-Carlton, Naples	October 17 – 19

PEER GROUP COMPOSITION PREFERENCES

Generally speaking, which is most important to you?

- Group Composition Meeting Location Other _____

General Comments/Specific Requests for Peer Group _____

BILLING PREFERENCES

Please invoice me in: ___Sept. 2021 ___Oct. 2021 ___Nov. 2021 ___Dec. 2021 ___Jan. 2022

SUBSTITUTION/CANCELLATION POLICY: In the event you will not be able to attend your scheduled Affiliation meeting, all substitutions (i.e., reassigning your attendance to someone else) and/or cancellations must be submitted to affiliation@smslp.com as soon as possible. Notification can also be made by calling any Affiliation Program team member at 800.477.1772, option 3. Cancellation will be considered official on the date written or verbal confirmation is received by The Affiliation Program.

Refunds/credits are based on the timing of the request: 90 days out or longer - Full refund or credit available; 89 - 60 days out - Less 20%; 59 - 30 days out - Less 50%; 29 - 0 days out - No refund or credit available