



Minnesota Chapter, Tax Executives Institute, Inc.

36th Annual President's Seminar

Minneapolis Convention Center

April 23 & 24, 2019



Tuesday

7:00 Registration Lower Level
Continental Breakfast Lower Level

General Sessions - Lower Level L100 ABCHIJ
Committee Chairs: Susan Miller, Federal
& Angela Mortenson, IRS Affairs

General Sessions - Lower Level L100 ABCHIJ
Committee Chairs: Susan Miller, Federal
& Ryan Hoff, Financial Reporting

8:00 **Welcome**
Ted Nistler, Securian - TEI Minnesota Chapter President 2018-2019

8:10 **TEI National Update**
Eli Dicker - Executive Director, Tax Executives, Institute

8:20 **Federal Income Tax Update**
Jane Rohrs - Deloitte

9:20 Networking Break
Please visit vendors

9:40 **2019-2020 Federal Tax and Budget Policy Outlook**
Ken Kies - Federal Policy Group

10:40 Networking Break
Please visit vendors

11:00 **IRS Exam, Appeals, and Litigation: What's Happening and What's Next?**
Thomas Linguanti & Jennifer Breen - Morgan Lewis

12:00 Break for Lunch

12:15 Luncheon and Speaker Mezzanine M100 A-J
Cindra Kamphoff - Beyond Grit: Embracing Passion and Purpose to Gain
the High-Performance Edge

1:30 **TCJA - Hot Topics affecting Partnerships & Corporations**
Scott Luecke, Kyle Cannon & Doug Chestnut - EY

2:30 Networking Break
Please visit vendors

3:00 **Tax Accounting & Financial Reporting Developments**
Chris Barton & Charlie Fiedler - Deloitte

4:00 Session Ends

4:15 Reception Lower Level
Food, Beverages, Door Prizes



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Concurrent Session
International - Lower Level L100 DEFG
Committee Chair: Kay Freund

8:00 Breakfast Networking
Please visit vendors

8:30 International Tax Update including Tax Reform
Greg Walker & Jim Zrust - EY

10:00 Networking Break
Please visit vendors

10:30 Country Tax Updates: EU
Kees van Meel (Netherlands), Philipp Reer (Germany), & Scott Nestberg (US) - KPMG

12:00 Break for Lunch

12:15 Luncheon Mezzanine
Tracy Fischman - Executive Director, Prepare + Prosper Presentation and Donation
MN Chapter Meritorious Service Award Presentation (Brian Wild, Presenter)
MBT Program Update, Paul Guterman, Director, MBT Program
MBT Scholarship Awards

General Sessions - Lower Level L100 ABCHIJ
Committee Chairs: Susan Miller, Federal Chair and Kristi Moore, Advanced Techology Chair

1:30 Breaking Down Emerging Technology
Dom Megna, Rafael Diefenthaler, and Timothy Lapetina - PwC

3:00 Networking Break
Please visit vendors

3:30 Current Developments in Fringe Benefit and Payroll Tax Issues
Mary Hevener & Steve Johnson - Morgan, Lewis & Bockius LLP

5:00 Adjourn

Concurrent Session
State Income Tax - Lower Level L100 ABCHIJ
Committee Host: Justin McGough

8:00 Breakfast Networking
Please visit vendors

8:30 State Hot Topics in Tax Reform/the Taxation of International Operations
Jason Phillips & Chris Romans - EY

10:00 Networking Break
Please visit vendors

10:30 State Income Tax Update
Maureen Pechacek, Dave Buschko, Sheila Holt, and Gina Ceola - PwC

12:00 Break for Lunch

12:15 Luncheon Mezzanine

Concurrent Session
State Non-Income Tax - Mezzanine M101 ABC
Committee Host: Jessica Nowlin

1:30 Real Estate Appraisal and Appeals
Timothy A. Rye - Larkin Hoffman

3:00 Networking Break
Please visit vendors

3:30 Credit & Incentives Update
Mike Eickhoff - Grant Thornton

5:00 Adjourn

Concurrent Session
State Non-Income Tax - Mezzanine M101 ABC
Committee Host: Jessica Nowlin

8:00 Breakfast Networking
Please visit vendors

8:30 US Indirect Tax Update
Shirley Sicilian and Alana Purvis - KPMG

10:00 Networking Break
Please visit vendors

10:30 Wayfair: Implications for the Digital Economy
Brian Kirkell and Joseph Wessbecker - RSM

12:00 Break for Lunch

12:15 Luncheon Mezzanine

Concurrent Session
International Tax - Lower Level L100 DEFG
Committee Host: Kay Freund

1:30 International Transfer Pricing Tax Controversy Update
with IRS and Non-U.S. Tax Authorities
Sam Maruca - Covington & Burling, Former IRS Head of Transfer Pricing

3:00 Networking Break
Please visit vendors

3:30 Operational Transfer Pricing
David Nickson - PwC

5:00 Adjourn