



**Minnesota Chapter, Tax Executives Institute, Inc.**  
**36th Annual President's Seminar**  
**Minneapolis Convention Center**  
**April 23 & 24, 2019**



**Tuesday**

**7:00**    Registration                      Lower Level  
            Continental Breakfast        Lower Level

General Sessions - Lower Level L100 ABCHIJ  
Committee Chairs: Susan Miller, Federal  
& Angela Mortenson, IRS Affairs

General Sessions - Lower Level L100 ABCHIJ  
Committee Chairs: Susan Miller, Federal  
& Ryan Hoff, Financial Reporting

**8:00    Welcome**  
Ted Nistler, Securian - TEI Minnesota Chapter President 2018-2019

**8:10    TEI National Update**  
Eli Dicker - Executive Director, Tax Executives, Institute

**8:20    Federal Income Tax Update**  
Jane Rohrs - Deloitte

**9:20    Networking Break**  
Please visit vendors

**9:40    2019-2020 Federal Tax and Budget Policy Outlook**  
Ken Kies - Federal Policy Group

**10:40    Networking Break**  
Please visit vendors

**11:00    IRS Exam, Appeals, and Litigation: What's Happening and What's Next?**  
Thomas Linguanti & Jennifer Breen - Morgan Lewis

**12:00    Break for Lunch**

**12:15    Luncheon and Speaker**                      Mezzanine M100 A-J  
Cindra Kamphoff - Beyond Grit: Embracing Passion and Purpose to Gain  
the High-Performance Edge

**1:30    TCJA - Hot Topics affecting Partnerships & Corporations**  
Scott Luecke, Kyle Cannon & Doug Chestnut - EY

**2:30    Networking Break**  
Please visit vendors

**3:00    Tax Accounting & Financial Reporting Developments**  
Chris Barton & Charlie Fiedler - Deloitte

**4:00    Session Ends**

**4:15    Reception**                      Lower Level  
Food, Beverages, Door Prizes



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Wednesday

7:30 Registration Lower Level  
 Continental Breakfast Lower Level

Concurrent Session  
 International - Lower Level L100 DEFG  
 Committee Chair: Kay Freund

8:00 Breakfast Networking  
 Please visit vendors

8:30 **International Tax Update including Tax Reform**  
 Greg Walker & Jim Zrust - EY

10:00 Networking Break  
 Please visit vendors

10:30 **Country Tax Updates: EU**  
 Kees van Meel (Netherlands), Philipp Reer (Germany), & Scott Nestberg (US) - KPMG

12:00 Break for Lunch

12:15 Luncheon Mezzanine  
 Tracy Fischman - Executive Director, Prepare + Prosper Presentation and Donation  
 MN Chapter Meritorious Service Award Presentation (Brian Wild, Presenter)  
 MBT Program Update, Paul Gutterman, Director, MBT Program  
 MBT Scholarship Awards

General Sessions - Lower Level L100 ABCHIJ  
 Committee Chairs: Susan Miller, Federal Chair and Kristi Moore,  
 Advanced Technology Chair

1:30 **Breaking Down Emerging Technology**  
 Dom Megna, Rafael Diefenthaler, and Timothy Lapetina - PwC

3:00 Networking Break  
 Please visit vendors

3:30 **Current Developments in Fringe Benefit and Payroll Tax Issues**  
 Mary Hevener & Steve Johnson - Morgan, Lewis & Bockius LLP

5:00 Adjourn

Concurrent Session  
 State Income Tax - Lower Level L100 ABCHIJ  
 Committee Host: Justin McGough

8:00 Breakfast Networking  
 Please visit vendors

8:30 **State Hot Topics in Tax Reform/the Taxation of International Operations**  
 Jason Phillips & Chris Romans - EY

10:00 Networking Break  
 Please visit vendors

10:30 **State Income Tax Update**  
 Maureen Pechacek, Dave Buschko, Sheila Holt, and Gina Ceola - PwC

12:00 Break for Lunch

12:15 Luncheon Mezzanine

Concurrent Session  
 State Non-Income Tax - Mezzanine M101 ABC  
 Committee Host: Jessica Nowlin

1:30 **Real Estate Appraisal and Appeals**  
 Timothy A. Rye - Larkin Hoffman

3:00 Networking Break  
 Please visit vendors

3:30 **Credit & Incentives Update**  
 Mike Eickhoff - Grant Thornton

5:00 Adjourn

Concurrent Session  
 State Non-Income Tax - Mezzanine M101 ABC  
 Committee Host: Jessica Nowlin

8:00 Breakfast Networking  
 Please visit vendors

8:30 **US Indirect Tax Update**  
 Shirley Sicilian and Alana Purvis - KPMG

10:00 Networking Break  
 Please visit vendors

10:30 **Wayfair: Implications for the Digital Economy**  
 Brian Kirkell and Joseph Wessbecker - RSM

12:00 Break for Lunch

12:15 Luncheon Mezzanine

Concurrent Session  
 International Tax - Lower Level L100 DEFG  
 Committee Host: Kay Freund

1:30 **International Transfer Pricing Tax Controversy Update  
 with IRS and Non-U.S. Tax Authorities**  
 Sam Maruca - Covington & Burling, Former IRS Head of Transfer Pricing

3:00 Networking Break  
 Please visit vendors

3:30 **Operational Transfer Pricing**  
 David Nickson - PwC

5:00 Adjourn